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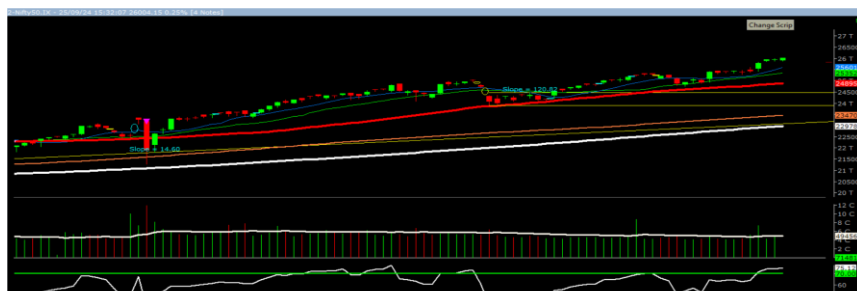
Thursday, 26<sup>th</sup> Sep 2024

| Indian Indices         | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE                    | 26004.15   | 0.25    |
| BSE                    | 85169.87   | 0.30    |
| World Indices          | Last Price | (%) Chg |
| Dow Jones              | 41914.75   | -0.70   |
| Nasdaq                 | 18082.21   | 0.04    |
| Nikkei                 | 38812.94   | 2.49    |
| Hang Seng              | 19469.57   | 1.78    |
| FTSE                   | 8268.70    | -0.17   |
| Commodity              | Last Price | (%) Chg |
| GOLD(\$/ounce)         | 2684.70    | -0.01   |
| Silver (\$/Ounce)      | 32.14      | 0.39    |
| Crude (\$/BBL)         | 69.71      | 0.04    |
| Aluminium spot (\$/mt) | 2535.00    | -0.31   |
| Copper SPOT (\$/mt)    | 9786.00    | -0.26   |
| Zinc (\$/MT)           | 2996.50    | 0.05    |
| Natural gas \$/MMBtu   | 2.84       | 0.67    |
| Currency               | Last Price | (%) Chg |
| USDINR                 | 83.64      | 0.02    |
| EURINR                 | 93.20      | 0.11    |
| Bond                   |            |         |
| India 10 Yr Bond yield | 6.76       | -0.09   |

| 52 Wk High |             |            | 52 Wk Low  |             |           |
|------------|-------------|------------|------------|-------------|-----------|
| Company    | Close Price | 52 Wk High | Company    | Close Price | 52 Wk Low |
| BAJAJFINSV | 1926        | 1938       | EASEMYTRIP | 34          | 32        |
| CEAT       | 3110        | 3142       | --         | --          | --        |
| FSL        | 342         | 344        | --         | --          | --        |
| HINDALCO   | 718         | 731        | --         | --          | --        |
| KRPMILL    | 1002        | 1053       | --         | --          | --        |

Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened lower and momentum on the upside intensified in the final hour of the trading session to close in green. On the daily chart, we are observing that prices made a new all-time high of 26032 and closed on a positive note. This suggests that momentum on the upside is likely to continue. In coming trading sessions, if Nifty trades above 26032 level then it may test 26100 - 26200 levels. On the downside, 25900 – 25800 level may act as support for the day.

**Broadly, looking at the current price action, we are of the opinion that momentum on the upside is likely to continue. Hence, one needs to adopt a positive approach at the current level, as stock-specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

| Name of Segment             | Net Buyer/seller  | Rs In Cr         |
|-----------------------------|-------------------|------------------|
| Index Futures               | Net Buyer         | -679.38          |
| Stock Futures               | Net Buyer         | -3052.07         |
| <b>Net Future Position</b>  | <b>Net Buyer</b>  | <b>-3731.45</b>  |
| Index Options               | Net Seller        | -56715.42        |
| Stock Options               | Net Buyer         | 1831.76          |
| <b>Net Options Position</b> | <b>Net Seller</b> | <b>-54883.66</b> |
| FII In cash Segment         | Net Seller        | -973.94          |
| DII In cash Segment         | Net Buyer         | 1778.99          |
| <b>Net Cash Position</b>    | <b>Net Buyer</b>  | <b>805.05</b>    |

**Guru Call: From the expert's desk**

| Company                                      | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power                                  | 20-Apr-22 | 235                      | 345            | 46.6%   |
| Adani Wilmar Ltd                             | 20-Apr-22 | 668                      | 878            | 31.5%   |
| Aditya Birla Capital Ltd                     | 13-Aug-21 | 124                      | 139            | 12.5%   |
| Aditya Birla Fashion and Retail Ltd          | 8-Feb-21  | 164                      | 322            | 95.9%   |
| Apcotex Industries Limited                   | 13-Aug-21 | 343                      | 679            | 98.0%   |
| Asian Paints Ltd.                            | 30-Mar-17 | 1068                     | 3590           | 236.1%  |
| Avenue Supermarts Ltd.                       | 31-Jul-17 | 899                      | 5900           | 556.6%  |
| Axis Bank Ltd.                               | 10-Apr-18 | 519                      | 867            | 67.0%   |
| Bajaj Finance Ltd                            | 20-Apr-22 | 7033                     | 7295           | 3.7%    |
| Bajaj Finserv Ltd                            | 1-Nov-16  | 3417                     | 19325          | 465.6%  |
| Bajaj Holdings And Investment Ltd            | 19-May-16 | 1499                     | 6598           | 340.1%  |
| CDSL   | 17-Sep-20 | 486                      | 1734           | 256.9%  |
| Chola finance                                | 25-Sep-20 | 239                      | 770            | 222.6%  |
| Chola Holding                                | 23-Sep-20 | 392                      | 763            | 94.7%   |
| Cipla Ltd                                    | 20-Mar-17 | 597                      | 1083           | 81.3%   |
| Colgate Palmolive                            | 16-Sep-19 | 1314                     | 1823           | 38.7%   |
| D. P. Abhushan Ltd                           | 20-Apr-22 | 396                      | 495            | 25.0%   |
| Dabur India                                  | 22-Oct-19 | 466                      | 659            | 41.4%   |
| DLF Ltd                                      | 10-Apr-19 | 194                      | 450            | 131.6%  |
| Dr Reddy                                     | 4-Aug-20  | 4530                     | 5615           | 24.0%   |
| Emami Limited                                | 26-Jun-19 | 290                      | 622            | 114.2%  |
| Finolex Cables Ltd                           | 8-Feb-21  | 130                      | 268            | 106.2%  |
| Fortis                                       | 14-Jul-20 | 127                      | 314            | 147.2%  |
| Godawari Power                               | 20-Apr-22 | 455                      | 482            | 6.0%    |
| Godrej Consumer Products Limited             | 16-Jun-20 | 634                      | 1138           | 79.5%   |
| HDFC Asset Management Company Ltd.           | 19-Dec-18 | 1573                     | 3844           | 144.4%  |
| HDFC Bank Limited                            | 10-Nov-16 | 639                      | 1725           | 170.0%  |
| HDFC Life Insurance Co Ltd                   | 19-Jan-18 | 485                      | 776            | 60.0%   |
| Heritage Foods Ltd                           | 20-Apr-22 | 330                      | 354            | 7.2%    |
| Hero Motocorp Ltd                            | 29-Sep-20 | 3175                     | 3629           | 14.3%   |
| Hindustan Unilever Ltd.                      | 13-Nov-17 | 1291                     | 2859           | 121.5%  |
| Housing Development Finance Corp Ltd         | 19-Dec-17 | 1720                     | 3365           | 95.6%   |
| ICICI Bank Ltd.                              | 6-Apr-18  | 279                      | 867            | 211.1%  |
| ICICI Lombard General Insurance              | 19-Sep-19 | 1155                     | 1675           | 45.0%   |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376                      | 724            | 92.7%   |
| ICICI Securities Ltd                         | 24-Sep-20 | 467                      | 896            | 92.0%   |
| Indusindbnk                                  | 8-Jun-20  | 451                      | 1242           | 175.4%  |
| Infosys Ltd.                                 | 17-Aug-17 | 488                      | 1954           | 300.7%  |
| Kotak Mahindra Bank Ltd                      | 10-Nov-16 | 822                      | 2253           | 174.1%  |
| Linde India                                  | 20-Apr-22 | 3499                     | 3649           | 4.3%    |
| Marico Ltd.                                  | 4-Apr-18  | 325                      | 608            | 87.1%   |
| Maruti Suzuki India Ltd                      | 13-Aug-20 | 5989                     | 9050           | 51.1%   |
| Oberoi Realty Ltd.                           | 23-Nov-17 | 509                      | 1052           | 106.8%  |
| PEL  | 2-Sep-20  | 1246                     | 3015           | 141.9%  |
| Phoenix Mills Limited                        | 7-Jul-19  | 655                      | 1200           | 83.2%   |
| Poonawalla Fincorp Ltd                       | 13-Aug-21 | 175                      | 344            | 96.1%   |
| Procter & Gamble Hygiene & Health Care       | 13-Aug-21 | 12870                    | 16466          | 27.9%   |
| Raymond                                      | 25-Sep-20 | 264                      | 1280           | 385.7%  |
| Reliance                                     | 22-Apr-20 | 1351                     | 2856           | 111.4%  |
| SBI Life                                     | 20-May-20 | 715                      | 1293           | 80.8%   |
| Shree Renuka Sugars Limited                  | 13-Aug-21 | 27                       | 63             | 135.1%  |
| Spectrum Electrical                          | 18-Apr-22 | 98                       | 103            | 5.0%    |



**Weekly Expiry Most Active Nifty Call Option**

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY  | 26-Sep-2024 | 27,000       | 5,04,582                          |
| NIFTY  | 26-Sep-2024 | 26,000       | 3,84,658                          |
| NIFTY  | 26-Sep-2024 | 26,500       | 2,99,934                          |

**Weekly Expiry Most Active Nifty Put Option**

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY  | 26-Sep-2024 | 25,000       | 5,06,228                          |
| NIFTY  | 26-Sep-2024 | 25,900       | 3,56,771                          |
| NIFTY  | 26-Sep-2024 | 25,500       | 3,56,092                          |

**Securities in Ban For Trade Date: 26-09-2024**

ABFRL, GRANULES, HINDCOPPER, IDEA, IEX

**Bulk Deals (BSE)**

| Deal Date | Scrip Name | Client Name             | Deal Type | Quantity   | Price |
|-----------|------------|-------------------------|-----------|------------|-------|
| 25-Sep-24 | SPICEJET   | SOCIETE GENERALE        | SELL      | 8,356,757  | 62.9  |
| 25-Sep-24 | SPICEJET   | SOCIETE GENERALE        | BUY       | 940,912    | 62.43 |
| 25-Sep-24 | SPICEJET   | VIKASA INDIA EIF I FUND | SELL      | 10,000,000 | 63.13 |

**Bulk Deals (NSE)**

| Deal Date | Scrip Name | Client Name  | Deal Type | Quantity  | Price |
|-----------|------------|--|-----------|-----------|-------|
| 25-Sep-24 | EASEMYTRIP | CORE4 MARCOM PRIVATE LIMITED                       | BUY       | 5000000   | 37.95 |
| 25-Sep-24 | EASEMYTRIP | NISHCHAYA TRADINGS PRIVATE LIMITED                 | BUY       | 9000000   | 37.99 |
| 25-Sep-24 | EASEMYTRIP | VT CAPITAL MARKET PVT LTD                          | BUY       | 10024098  | 37.38 |
| 25-Sep-24 | EASEMYTRIP | CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND | BUY       | 10500000  | 34.25 |
| 25-Sep-24 | MOS        | EBENE GLOBAL OPPORTUNITY FUND                      | BUY       | 400000    | 359   |
| 25-Sep-24 | PSFL       | INDIA EQUITY FUND 1                                | BUY       | 180000    | 86.19 |
| 25-Sep-24 | EASEMYTRIP | NISHANT PITTI                                      | SELL      | 67357201  | 37.42 |
| 25-Sep-24 | EASEMYTRIP | NISHANT PITTI                                      | SELL      | 169192632 | 37.22 |
| 25-Sep-24 | EASEMYTRIP | NISHANT PITTI                                      | SELL      | 10000000  | 38.28 |

 Note- Executed on 25<sup>th</sup> Sep 2024. Bulk Deal Buy/Sell done by fund house is considered.

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