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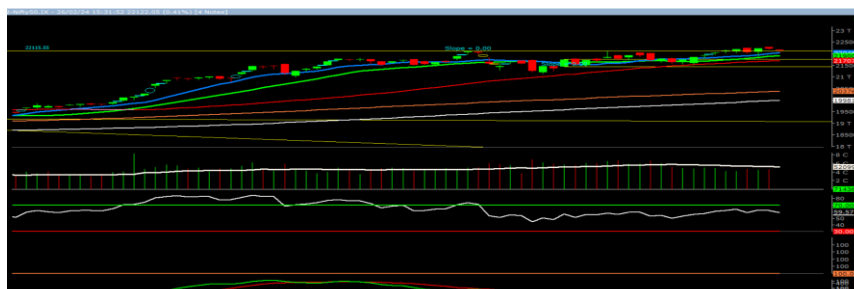
Tuesday, 27<sup>th</sup> Feb 2024

Indian Indices	Last Price	(%) Chg
NSE	22122.05	-0.41
BSE	72790.13	-0.48
World Indices	Last Price	(%) Chg
Dow Jones	39069.23	-0.16
Nasdaq	15976.25	-0.13
Nikkei	39181.50	-0.07
Hang Seng	16484.50	-1.07
FTSE	7684.30	-0.29
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2041.65	0.13
Silver (\$/Ounce)	22.75	0.08
Crude (\$/BBL)	77.54	-0.05
Aluminium spot (\$/mt)	2190.00	0.32
Copper SPOT (\$/mt)	8469.00	0.22
Zinc (\$/MT)	2430.50	0.31
Natural gas \$/MMBtu	1.73	-1.20
Currency	Last Price	(%) Chg
USDINR	82.87	-0.01
EURINR	89.93	0.27
Bond		
India 10 Yr Bond yield	7.06	-0.17

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIENT	3327	3344	--	--	--
ADANIPORTS	1339	1343	--	--	--
AMBUJACEM	609	615	--	--	--
BFUTILITIES	923	978	--	--	--
CARERATING	1171	1215	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened lower traded in a narrow range with negative bias to close in red. On the daily chart, prices are still trading above the short term 10 & 20-days SMA (22046 & 21900). This suggests that the undertone is still positive. In coming trading session if nifty trades above 22185 then it may test 22210 – 22300 levels. On the downside, 22020 – 21950 levels may act as support for the day.

**Broadly, looking at the current price action we are of the opinion that sentiments are positive at current level and momentum on the upside is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	530.90
Stock Futures	Net Buyer	1004.82
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>1535.72</b>
Index Options	Net Seller	-25946.85
Stock Options	Net Buyer	97.71
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-25849.15</b>
FII In cash Segment	Net Seller	-285.15
DII In cash Segment	Net Seller	-5.33
<b>Net Cash Position</b>	<b>Net Seller</b>	<b>-290.48</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Feb-2024	23,000	2,58,860
NIFTY	29-Feb-2024	22,500	1,47,503
NIFTY	29-Feb-2024	22,300	1,39,498

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Feb-2024	21,000	1,49,973
NIFTY	29-Feb-2024	21,500	1,38,481
NIFTY	29-Feb-2024	22,000	1,36,278

**Securities in Ban For Trade Date: 27-02-2024**

ABFRL, BALRAMCHIN, CANBK, SAIL, ZEEL

**Bulk Deals (BSE)**

N.A

**Bulk Deals (NSE)**

N.A

Note- Executed on 26<sup>th</sup> Feb 2024. Bulk Deal Buy/Sell done by fund house is considered.

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