

To join our research group on TELEGRAM, please click on the links - <https://bit.ly/3JTefcc> and <https://bit.ly/3TNulgc>

Thursday, 27th Jun 2024

Indian Indices	Last Price	(%) Chg
NSE	23868.80	0.62
BSE	78674.25	0.80
World Indices	Last Price	(%) Chg
Dow Jones	39127.80	0.04
Nasdaq	17802.66	0.48
Nikkei	39277.50	-1.07
Hang Seng	17641.00	-1.11
FTSE	8225.33	-0.27
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2310.20	-0.13
Silver (\$/Ounce)	29.07	-0.62
Crude (\$/BBL)	2513.00	-0.33
Aluminium spot (\$/mt)	2513.00	0.01
Copper SPOT (\$/mt)	9557.00	-0.48
Zinc (\$/MT)	2955.50	0.19
Natural gas \$/MMBtu	2.74	0.22
Currency	Last Price	(%) Chg
USDINR	83.58	0.21
EURINR	89.27	-0.08
Bond		
India 10 Yr Bond yield	6.99	0.17

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AFFLE	1371	1387	--	--	--
AXISBANK	1286	1292	--	--	--
BHARTIARTL	1458	1479	--	--	--
CESC	168	170	--	--	--
ICICIBANK	1218	1222	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



Nifty opened on a subdued note and momentum on the upside intensified during the day to close in green. On the daily chart, we are observing, that nifty made a new all-time high of 23889 and formed a positive candle. This suggest that momentum on the upside is likely to continue. In coming trading session if nifty trades above 23890 level then it may test 23950 - 24060 levels. On the downside, 23745 - 23660 levels may act as support for the day.

Broadly, looking at the current price action it is evident that momentum on the upside is likely to continue. Hence, one can adopt cautiously positive approach at current level, as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	2885.84
Stock Futures	Net Buyer	6486.31
Net Future Position	Net Buyer	9372.15
Index Options	Net Buyer	-8272.93
Stock Options	Net Seller	816.79
Net Options Position	Net Buyer	-7456.14
FII In cash Segment	Net Buyer	-3535.43
DII In cash Segment	Net Seller	5103.67
Net Cash Position	Net Buyer	1568.24

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA		
SCRIP NAME	SMA 200	CLOSING (26-06-2024)
ITC	436.91	423.95
ASIANPAINT	3036.81	2863.35
TITAN	3489.64	3372.75
BAJFINANCE	7167.87	7158.2
BAJAJFINSV	1608.69	1600.25
LTIM	5292.92	5177.5
HDFCLIFE	615.16	589.05
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Jun-2024	24,000	5,31,844
NIFTY	27-Jun-2024	24,500	3,40,957
NIFTY	27-Jun-2024	24,200	3,20,058

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Jun-2024	23,000	5,11,536
NIFTY	27-Jun-2024	23,500	4,58,059
NIFTY	27-Jun-2024	18,000	4,06,619

Securities in Ban For Trade Date: 27-06-2024

GNFC, INDIACEM, INDUSTOWER, PNB, SAIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Jun-24	ANUP	AURA BUSINESS VENTURES LLP	SELL	300000	1826.14
26-Jun-24	COTFAB	NAV CAPITAL VCC - NAV CAPITAL EMERGING	BUY	400000	73
26-Jun-24	INOXGREEN	DOVETAIL INDIA FUND	SELL	3100000	166.56
26-Jun-24	INOXGREEN	SOCIETE GENERALE	BUY	2949716	166.5
26-Jun-24	MAPMYINDIA	JAYVILASKATE	SELL	500000	2320.2
26-Jun-24	NEULANLAB	MALABAR INDIA FUND LIMITED	SELL	130000	7400
26-Jun-24	NEULANLAB	SMALLCAP WORLD FUND INC	BUY	130000	7400
26-Jun-24	SERA	ZEAL GLOBAL OPPORTUNITIES FUND	BUY	1936816	17.52
26-Jun-24	SERA	APURVA KHANDHAR JIGNASHA	SELL	1642586	17.52
26-Jun-24	TITAGARH	RASHMI CHOWDHARY	SELL	2693475	1618
26-Jun-24	TITAGARH	BLACKROCK GLOBAL EMERGING MARKETS	BUY	946357	1618
26-Jun-24	VEDL	FINSIDER INTERNATIONAL COMPANY LIMITED	SELL	97945940	427.21
26-Jun-24	WARDINMOBI	WARDWIZARD SOLUTIONS INDIA PRIVATE LIMITED	SELL	2000000	60.08

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Jun-24	AFFLE	ICICI PRUDENTIAL MUTUAL FUND	BUY	775194	1290
26-Jun-24	AFFLE	MONETARY AUTHORITY OF SINGAPORE	BUY	1616856	1290
26-Jun-24	GSS	EBISU GLOBAL OPPORTUNITIES FUND LIMITED	BUY	160000	92.75
26-Jun-24	HNFDFS	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	BUY	2988047	502
26-Jun-24	HNFDFS	ICICI PRUDENTIAL LIFE INSURANCE CO.LTD.	BUY	5677290	502
26-Jun-24	HNFDFS	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	1070000	502
26-Jun-24	HNFDFS	SAMSUNG INDIA 2.0 EQUITY MASTER I	BUY	830000	502
26-Jun-24	PAISALO	EBISU GLOBAL OPPORTUNITIES FUND LIMITED	BUY	14800000	75.47
26-Jun-24	PEL	ANUTHAM REALTY PRIVATE LIMITED	BUY	3033425	907.3
26-Jun-24	ROSSELLIND	EBISU GLOBAL OPPORTUNITIES FUND LIMITED	BUY	555803	553.54
26-Jun-24	SALASAR	EBISU GLOBAL OPPORTUNITIES FUND LIMITED	BUY	13880000	19.27
26-Jun-24	SHARDAMOTR	AXIS SMALL CAP FUND	BUY	258310	1996.1

26-Jun-24	SHARDAMOTR	HSBC MUTUAL FUND	BUY	185356	1996.1
26-Jun-24	TREEHOUSE	EBISU GLOBAL OPPORTUNITIES FUND LIMITED	BUY	340000	26.26
26-Jun-24	UFO	EBISU GLOBAL OPPORTUNITIES FUND LIMITED	BUY	257261	137.8
26-Jun-24	AFFLE	AFFLE HOLDINGS PTE LTD	SELL	2500000	1290
26-Jun-24	AFIL	STCI PRIMARY DELAER LTD	SELL	293160	127
26-Jun-24	AFIL	NAVI FINSERV PRIVATE LIMITED	SELL	293160	133.35
26-Jun-24	DEEPENR	NOMURA SINGAPORE LIMITED	SELL	206553	170.75
26-Jun-24	GSS	NOMURA SINGAPORE LIMITED	SELL	160000	92.75
26-Jun-24	HNFDFS	INFINITY CONSUMER HOLDINGS	SELL	3100000	502
26-Jun-24	HNFDFS	SIXTH SENSE INDIA OPPORTUNITIES 11	SELL	700000	502
26-Jun-24	HNFDFS	WESTBRIDGE AIF I	SELL	2398747	502
26-Jun-24	HNFDFS	JWALAMUKHI INVESTMENT HOLDINGS	SELL	6281871	502
26-Jun-24	SHARDAMOTR	AXIS INDIA MANUFACTURING FUND	BUY	154985	1996.1
26-Jun-24	SHARDAMOTR	HDFC MUTUAL FUND - HDFC MANUFAC	BUY	311205	1996.1
26-Jun-24	SHARDAMOTR	NIPPON INDIA MUTUAL FUND	BUY	413295	1996.1
26-Jun-24	SHARDAMOTR	ICICI PRUDENTIAL MUTUAL FUND	BUY	513488	1996.1
26-Jun-24	PAISALO	NOMURA SINGAPORE LIMITED	SELL	14800000	75.47
26-Jun-24	PEL	THE SRIKRISHNA TRUST	SELL	3033425	907.3
26-Jun-24	ROSSELLIND	NOMURA SINGAPORE LIMITED	SELL	555803	553.5
26-Jun-24	SALASAR	NOMURA SINGAPORE LIMITED	SELL	13880000	19.27
26-Jun-24	SHARDAMOTR	MALA RELAN	SELL	2500000	1996.1
26-Jun-24	UFO	NOMURA SINGAPORE LIMITED	SELL	257261	137.8

Note- Executed on 26th Jun 2024. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	www.arihantcapital.com	arihant.research@arihantcapital.com

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company
'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com