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Tuesday, 27nd Aug 2024

Indian Indices	Last Price	(%) Chg
NSE	25010.60	0.76
BSE	81698.11	0.75
World Indices	Last Price	(%) Chg
Dow Jones	41240.52	0.16
Nasdaq	17725.76	-0.85
Nikkei	38055.62	-0.14
Hang Seng	17763.19	-0.20
FTSE	8327.78	0.01
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2543.10	-0.48
Silver (\$/Ounce)	30.32	-0.36
Crude (\$/BBL)	77.14	-0.36
Aluminium spot (\$/mt)	2519.00	-0.90
Copper SPOT (\$/mt)	9356.50	0.53
Zinc (\$/MT)	2901.00	-0.72
Natural gas \$/MMBtu	2.12	0.01
Currency	Last Price	(%) Chg
USDINR	83.89	0.10
EURINR	93.66	0.41
Bond		
India 10 Yr Bond yield	6.96	1.60

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AFFLE	1701	1715	--	--	--
COALINDIA	538	544	--	--	--
GLENMARK	1693	1704	--	--	--
HINDUNILVR	2808	2834	--	--	--
MARICO	687	692	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a positive note and traded with positive bias to close marginally in green. On the daily chart, we are observing breakout of consolidation, which suggests positive momentum can continue. In coming trading sessions, if Nifty trades above 25050 level then it may test 25150 – 25300 levels. On the downside, 24900 – 24750 levels may act as support for the day.

Broadly, looking at the current price action it is evident that the 50-days SMA (24276) remains crucial support for the prices. Hence, one needs to adopt a cautiously positive approach at the current level, as stock-specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	3060.91
Stock Futures	Net Buyer	3275.38
Net Future Position	Net Buyer	6336.29
Index Options	Net Buyer	5163.14
Stock Options	Net Buyer	1863.69
Net Options Position	Net Buyer	7026.83
FII In cash Segment	Net Buyer	483.36
DII In cash Segment	Net Buyer	1870.20
Net Cash Position	Net Buyer	2353.56

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Aug-2024	26,000	3,30,440
NIFTY	29-Aug-2024	25,500	3,11,476
NIFTY	29-Aug-2024	25,000	2,80,772

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Aug-2024	24,000	3,59,781
NIFTY	29-Aug-2024	25,000	3,55,000
NIFTY	29-Aug-2024	24,500	3,03,777

Securities in Ban For Trade Date: 27-08-2024
AARTIIND, ABFRL, BALRAMCHIN, BSOFT, CHAMBLFERT, IEX, INDIACEM, RBLBANK
Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Aug-24	MEP	ELARA INDIA OPPORTUNITIES FUND LIMITED	SELL	2,000,000	8.43
26-Aug-24	MEP	POLUS GLOBAL FUND	SELL	2,000,000	8.43
26-Aug-24	MEP	VANI AGENCIES PRIVATE LIMITED	BUY	4,884,310	8.43

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Aug-24	AUBANK	DSP MUTUAL FUND	BUY	10317460	630
26-Aug-24	GOACARBON	UBS PRINCIPAL CAPITAL ASIA LIMITED	BUY	104576	862.89
26-Aug-24	INTERARCH	PINEBRIDGE INV ASIA LIMITED A/C PB GLOBAL FUNDS-	BUY	166672	1202.92
26-Aug-24	INTERARCH	ADITYA BIRLA SUN LIFE MUTUAL FUND	BUY	100000	1218.08
26-Aug-24	INTERARCH	ADITYA BIRLA SUN LIFE MUTUAL FUND	BUY	100000	1299.92
26-Aug-24	INTERARCH	BOFA SECURITIES EUROPE SA	BUY	130000	1287.75
26-Aug-24	MEDPLUS	ICICI PRUDENTIAL PHARMA HEALTHCARE & DIAGNOSTICS FUND	BUY	1706776	616
26-Aug-24	MEDPLUS	GOVERNMENT OF SINGAPORE	BUY	1154994	616.2
26-Aug-24	MEDPLUS	ICICI PRUDENTIAL INDIA OPPORTUNITIES FUND	BUY	1812505	616
26-Aug-24	MEDPLUS	ICICI PRUDENTIAL INNOVATION FUND	BUY	604169	616
26-Aug-24	MEDPLUS	ICICI PRUDENTIAL MULTI-ASSET FUND	BUY	966670	616
26-Aug-24	SEAMECLTD	LEGENDS GLOBAL OPPORTUNITIES (SINGAPORE) PTE. LTD.	BUY	190000	1525
26-Aug-24	WEL	UNICO GLOBAL OPPORTUNITIES FUND LIMITED	BUY	500000	1375
26-Aug-24	AUBANK	FINCARE BUSINESS SERVICES LIMITED	SELL	12756118	630
26-Aug-24	KIRIINDUS	ERISKA INVESTMENT FUND LTD	SELL	449573	369.66
26-Aug-24	MEDPLUS	LAVENDER ROSE INVESTMENT LIMITED	SELL	13563607	616.48
26-Aug-24	REPRO	ASHISH KACHOLIA	SELL	75000	625
26-Aug-24	SEAMECLTD	NOMURA SINGAPORE LIMITED	SELL	190000	1525

Note- Executed on 26th Aug 2024. Bulk Deal Buy/Sell done by fund house is considered.

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