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Friday, 27<sup>th</sup> Sep 2024

Indian Indices	Last Price	(%) Chg
NSE	26216.05	0.71
BSE	85836.12	0.78
World Indices	Last Price	(%) Chg
Dow Jones	42175.11	0.62
Nasdaq	18190.29	0.60
Nikkei	38964.65	0.10
Hang Seng	20467.75	2.73
FTSE	8284.91	0.20
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2691.90	-0.12
Silver (\$/Ounce)	32.09	-0.76
Crude (\$/BBL)	67.44	-0.34
Aluminium spot (\$/mt)	2639.00	0.69
Copper SPOT (\$/mt)	10077.50	-0.24
Zinc (\$/MT)	3100.50	0.05
Natural gas \$/MMBtu	2.72	-0.80
Currency	Last Price	(%) Chg
USDINR	83.62	-0.01
EURINR	93.43	-0.04
Bond		
India 10 Yr Bond yield	6.73	-0.34

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BAJAJFINSV	1982	1988	RBLBANK	208	203
CEAT	3190	3216	--	--	--
GODREJPROP	3306	3400	--	--	--
HINDALCO	734	736	--	--	--
ITC	522	523	--	--	--

Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened on a subdued but momentum on the upside intensified as the day progressed which led the indices to close in green. On the daily chart, we are observing that prices made a new all-time high of 26250 and formed a bull candle. This suggests that momentum on the upside is likely to continue. In coming trading sessions, if Nifty trades above 26252 level then it may test 26320 - 26420 levels. On the downside, 26100 - 26000 level may act as support for the day.

**Broadly, looking at the current price action, we are of the opinion that momentum on the upside is likely to continue. Hence, one needs to adopt a positive approach at the current level, as stock-specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	474.48
Stock Futures	Net Buyer	13657.93
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>14132.41</b>
Index Options	Net Seller	111198.48
Stock Options	Net Buyer	-1887.92
<b>Net Options Position</b>	<b>Net Buyer</b>	<b>109310.56</b>
FII In cash Segment	Net Buyer	629.96
DII In cash Segment	Net Buyer	2405.12
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>3035.08</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Oct-2024	27,500	2,14,614
NIFTY	03-Oct-2024	27,000	2,05,580
NIFTY	03-Oct-2024	27,700	1,94,002

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	03-Oct-2024	25,000	2,37,198
NIFTY	03-Oct-2024	26,000	2,31,259
NIFTY	03-Oct-2024	23,100	1,78,221

**Securities in Ban For Trade Date: 27-09-2024**

NIL

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Sep-24	CASPIAN	SUMATHI INFRATECH PRIVATE LIMITED	SELL	2,709,578	17.96
26-Sep-24	CRESSAN	AG DYNAMIC FUNDS LIMITED	BUY	2,200,000	13.15
26-Sep-24	CUBEINVIT	CUBE HIGHWAYS AND INFRASTRUCTURE II PTE.LTD.	SELL	11,600,000	120.00
26-Sep-24	FIVESTAR	PEAK XV PARTNERS GROWTH INVESTMENTS III	SELL	5876345	801.41
26-Sep-24	FIVESTAR	SEQUOIA CAPITAL GLOBAL GROWTH FUND III -	SELL	5413284	801.42
26-Sep-24	FIVESTAR	PEAK XV PARTNERS INVESTMENTS V	SELL	3247399	808.05
26-Sep-24	FIVESTAR	NORWEST VENTURE PARTNERS X MAURITIUS	SELL	8046668	800.5
26-Sep-24	FIVESTAR	TPG ASIA VII SF PTE LTD	SELL	20058282	800.5
26-Sep-24	FIVESTAR	NOMURA INDIA INVESTMENT FUND MOTHER FUND	BUY	7305804	800.5
26-Sep-24	FIVESTAR	EASTSPRING INVESTMENTS INDIA EQUITY OPEN LIMITED	BUY	2487728	800.5
26-Sep-24	FIVESTAR	NOMURA FUNDS IRELAND PLC NOMURA FUNDS	BUY	2087372	800.5
26-Sep-24	FIVESTAR	MAX NEW YORK LIFE INSURANCE CO LTD	BUY	1752141	800.5
26-Sep-24	FIVESTAR	MAX LIFE INSURANCE COMPANY LIMITED	BUY	1683257	800.5
26-Sep-24	GULFOILLUB	GULF OIL INTERNATIONAL MAURITIUS INC	SELL	2065494	1352.06
26-Sep-24	GULFOILLUB	ITI MUTUAL FUND	BUY	296000	1351
26-Sep-24	GULFOILLUB	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	BUY	925000	1351

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Sep-24	AMRUTANJAN	ICICI PRUDENTIAL MUTUAL FUND	BUY	650000	760
26-Sep-24	FIVESTAR	FIDELITY FUNDS - EMERGING MARKETS FOCUS FUND	BUY	1504810	800.5
26-Sep-24	ZEEMEDIA	NORTH STAR OPPORTUNITIES FUND VCC-BULL VALUE	BUY	4345000	18.62
26-Sep-24	AMRUTANJAN	NAGESWARANMA PRIVATE TRUST	SELL	832725	760.08
26-Sep-24	FIVESTAR	TPG ASIA VII SF PTE LTD	SELL	7074385	800.5
26-Sep-24	FIVESTAR	PEAK XV PARTNERS INVESTMENTS V	SELL	6493538	800.5
26-Sep-24	GRANULES	SIXTEENTH STREET ASIAN GEMS FUND	SELL	1400000	547.14

 Note- Executed on 26<sup>th</sup> Sep 2024. Bulk Deal Buy/Sell done by fund house is considered.

**Research Analyst Registration No.**

INH000002764

**Contact**

SMS: 'Arihant' to 56677

**Website**[www.arihantcapital.com](http://www.arihantcapital.com)**mail Id**[arihant.research@arihantcapital.com](mailto:arihant.research@arihantcapital.com)

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### Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)