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Wednesday, 28th Feb 2024

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 22198.35 | 0.34 |
| BSE | 73095.22 | 0.42 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 38972.41 | -0.25 |
| Nasdaq | 16035.30 | 0.37 |
| Nikkei | 39168.50 | -0.27 |
| Hang Seng | 16650.50 | -1.23 |
| FTSE | 7683.02 | -0.02 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 2039.45 | -0.22 |
| Silver (\$/Ounce) | 22.62 | -0.57 |
| Crude (\$/BBL) | 78.50 | -0.47 |
| Aluminium spot (\$/mt) | 2188.00 | -0.55 |
| Copper SPOT (\$/mt) | 8469.00 | -0.28 |
| Zinc (\$/MT) | 2407.50 | -0.48 |
| Natural gas \$/MMBtu | 1.81 | -0.55 |
| Currency | Last Price | (%) Chg |
| USDINR | 82.89 | 0.06 |
| EURINR | 89.92 | 0.05 |
| Bond | | |
| India 10 Yr Bond yield | 7.07 | 0.10 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| BAJAJHLDNG | 8684 | 9138 | WHIRLPOOL | 1266 | 1187 |
| BEL | 205 | 209 | -- | -- | -- |
| BOSCH | 28900 | 29296 | -- | -- | -- |
| CARERATING | 1185 | 1265 | -- | -- | -- |
| CIPLA | 1489 | 1491 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty opened lower but witness upside momentum in the later half of the session to close in green. We maintain our view that on the daily chart, prices are still trading above the short term 10 & 20-days SMA (22091 & 21934). This suggests that the undertone is still positive. In coming trading session if nifty trades above 22219 then it may test 22310 – 22420 levels. On the downside, 22100 – 21980 levels may act as support for the day.

Broadly, looking at the current price action we are of the opinion that sentiments are positive at current level and momentum on the upside is likely to continue.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|-------------------|------------------|
| Index Futures | Net Buyer | 139.12 |
| Stock Futures | Net Seller | -1083.58 |
| Net Future Position | Net Seller | -944.46 |
| Index Options | Net Seller | -30816.81 |
| Stock Options | Net Buyer | 9.94 |
| Net Options Position | Net Seller | -30806.87 |
| FII In cash Segment | Net Seller | -1509.16 |
| DII In cash Segment | Net Buyer | 2861.56 |
| Net Cash Position | Net Buyer | 1352.40 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 29-Feb-2024 | 23,000 | 2,59,985 |
| NIFTY | 29-Feb-2024 | 22,500 | 1,62,641 |
| NIFTY | 29-Feb-2024 | 22,800 | 1,55,494 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 29-Feb-2024 | 21,500 | 1,89,927 |
| NIFTY | 29-Feb-2024 | 22,000 | 1,85,181 |
| NIFTY | 29-Feb-2024 | 21,000 | 1,39,437 |

Securities in Ban For Trade Date: 28-02-2024
ABFRL, CANBK, INDUSTOWER, SAIL, ZEEL
Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|---|-----------|----------|---------|
| 27-Feb-24 | CMSINFO | SOCIETE GENERALE | BUY | 790833 | 370.05 |
| 27-Feb-24 | CMSINFO | MATHEW CYRIAC | BUY | 1282000 | 370.67 |
| 27-Feb-24 | CMSINFO | IIFL SECURITIES LIMITED ERROR ACCOUNT | BUY | 1216050 | 370.05 |
| 27-Feb-24 | CMSINFO | MORGAN STANLEY ASIA SINGAPORE PTE | BUY | 869145 | 370.05 |
| 27-Feb-24 | CMSINFO | SION INVESTMENT HOLDINGS PTE. LIMITED | SELL | 41771975 | 370.38 |
| 27-Feb-24 | CMSINFO | THINK INDIA OPPORTUNITIES MASTER FUND LP | BUY | 1381667 | 370.05 |
| 27-Feb-24 | CMSINFO | WF ASIAN RECONNAISSANCE FUND LTD | BUY | 2625167 | 370.05 |
| 27-Feb-24 | CMSINFO | INDIA ACORN ICAV | BUY | 1039700 | 370.05 |
| 27-Feb-24 | CMSINFO | ABU DHABI INVESTMENT AUTHORITY - WAY | BUY | 846560 | 370.05 |
| 27-Feb-24 | CMSINFO | NOMURA FUNDS IRELAND PUBLIC LTD COINDIA EQUITY FUND | BUY | 4310617 | 370.05 |
| 27-Feb-24 | CMSINFO | AIG GLOBAL INVESTMENT CORPORATION (ASIA) A/C AIG GLOBAL | BUY | 1250000 | 370.05 |
| 27-Feb-24 | CMSINFO | ICICI PRUDENTIAL MUTUAL FUND | BUY | 1500000 | 370.05 |
| 27-Feb-24 | CMSINFO | ICICI PRUDENTIAL MUTUAL FUND | BUY | 1216947 | 370.05 |
| 27-Feb-24 | CMSINFO | ICICI PRUDENTIAL MUTUAL FUND | BUY | 946514 | 370.05 |
| 27-Feb-24 | CMSINFO | ICICI PRUDENTIAL MUTUAL FUND | BUY | 1947116 | 370.05 |
| 27-Feb-24 | CMSINFO | KOTAK MAHINDRA MUTUAL FUND A/C - KOTAK SMALL CAP FUND | BUY | 3625712 | 370.05 |
| 27-Feb-24 | ICICIGI | BHARTI ENTERPRISES LIMITED | SELL | 6250900 | 1666.35 |
| 27-Feb-24 | ICICIGI | ICICI BANK LIMITED | BUY | 6982852 | 1666.35 |

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--|-----------|----------|---------|
| 27-Feb-24 | BLS | COLUMBIA PETRO CHEM PRIVATE LIMITED | BUY | 2100000 | 373.1 |
| 27-Feb-24 | BTML | LEADING LIGHT FUND VCC THE TRIUMPH FUND | BUY | 98404 | 175 |
| 27-Feb-24 | SAPPHIRE | WTCNAM COMMON TRUST FUNDS TRUST EMERGING MARKETS | SELL | 325298 | 1497.08 |
| 27-Feb-24 | SENC0 | SAIF PARTNERS INDIA IV LIMITED | SELL | 600000 | 875.08 |

Note- Executed on 27th Feb 2024. Bulk Deal Buy/Sell done by fund house is considered.

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