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Thursday, 29<sup>th</sup> Feb 2024

Indian Indices	Last Price	(%) Chg
NSE	21951.15	-1.11
BSE	72304.88	-1.08
World Indices	Last Price	(%) Chg
Dow Jones	38949.02	-0.06
Nasdaq	15947.74	-0.55
Nikkei	38944.00	-0.59
Hang Seng	16618.00	1.23
FTSE	7624.98	-0.76
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2044.65	0.10
Silver (\$/Ounce)	22.71	0.35
Crude (\$/BBL)	78.39	-0.19
Aluminium spot (\$/mt)	2196.00	0.18
Copper SPOT (\$/mt)	8492.00	0.38
Zinc (\$/MT)	2421.50	0.27
Natural gas \$/MMBtu	1.86	-0.64
Currency	Last Price	(%) Chg
USDINR	82.91	0.05
EURINR	89.66	-0.23
Bond		
India 10 Yr Bond yield	7.06	-0.03

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABB	5419	5555	ATUL	6079	6028
BEL	206	209	PAGEIND	35014	34968
CIPLA	1476	1493	--	--	--
DLF	898	919	--	--	--
DRREDDY	6421	6505	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened on subdued note but witness selling pressure in the latter half of the session, which led nifty to close in red. At present, prices have breached the short term 10 - days SMA (22102) but has closed marginally close above the 20-days SMA (21945). This suggests that the undertone is still positive. In coming trading session if nifty trades above 22030 then it may test 22050 – 22170 levels. On the downside, 21850 - 21710 levels may act as support for the day.

**Broadly, we are of the opinion that 21700 on daily closing basis is a make or break level. Hence, one needs to adopts cautiously positive approach at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-242.96
Stock Futures	Net Seller	-635.33
<b>Net Future Position</b>	<b>Net Seller</b>	<b>-878.29</b>
Index Options	Net Seller	-31106.70
Stock Options	Net Buyer	387.54
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-30719.16</b>
FII In cash Segment	Net Seller	-1879.23
DII In cash Segment	Net Buyer	1827.45
<b>Net Cash Position</b>	<b>Net Seller</b>	<b>-51.78</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Feb-2024	22,200	3,25,888
NIFTY	29-Feb-2024	23,000	2,84,595
NIFTY	29-Feb-2024	22,500	2,82,191

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Feb-2024	21,500	1,90,830
NIFTY	29-Feb-2024	21,000	1,27,933
NIFTY	29-Feb-2024	18,650	1,26,580

**Securities in Ban For Trade Date: 29-02-2024**

INDUSTOWER, SAIL

**Bulk Deals (BSE)**

N.A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Feb-24	JUNIPER	NORGES BANK ON ACCOUNT OF THE GOVERNMENT	BUY	2177724	398.15
28-Feb-24	KAMDHENU	DOVETAIL INDIA FUND	BUY	500000	581.4
28-Feb-24	NHIT	NEO INFRA INCOME OPPORTUNITIES FUND	BUY	4800000	123.65
28-Feb-24	APTUS	STEADVIEW CAPITAL OPPORTUNITIES PCC	SELL	3205000	328.5

**Note- Executed on 28<sup>th</sup> Feb 2024. Bulk Deal Buy/Sell done by fund house is considered.**
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