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Wednesday, 29th May 2024

Indian Indices	Last Price	(%) Chg
NSE	22888.15	-0.19
BSE	75170.45	-0.29
World Indices	Last Price	(%) Chg
Dow Jones	38852.86	-0.55
Nasdaq	17019.88	0.59
Nikkei	38734.50	-0.32
Hang Seng	18489.00	-0.78
FTSE	8254.18	-0.76
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2358.10	0.07
Silver (\$/Ounce)	32.18	0.15
Crude (\$/BBL)	80.09	0.33
Aluminium spot (\$/mt)	2745.00	0.26
Copper SPOT (\$/mt)	10564.50	0.22
Zinc (\$/MT)	3142.50	0.66
Natural gas \$/MMBtu	2.82	-0.53
Currency	Last Price	(%) Chg
USDINR	83.18	0.10
EURINR	90.55	0.35
Bond		
India 10 Yr Bond yield	6.99	0.20

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABFRL	284	298	ANURAS	762	759
AEGISCHEM	751	781	KRBL	275	274
ASHOKLEY	227	231	--	--	--
BHARATFORG	1566	1599	--	--	--
EXIDEIND	510	517	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains, which dragged down nifty to close in red. On the daily chart, we are observing three consecutive narrow range body formation, which indicates indecisiveness prevailing at current level. In coming trading session if nifty trades above 22940 then it may test 22990 - 23080 levels. On the downside, 22790 – 22690 levels may act as support for the day.

Broadly, looking at three consecutive narrow range body formations it is evident that market is taking a breather. We still maintain our positive view on nifty hence, one need to adopt positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	1961.92
Stock Futures	Net Buyer	4681.02
Net Future Position	Net Buyer	
Index Options	Net Seller	-17973.06
Stock Options	Net Seller	-383.14
Net Options Position	Net Seller	
FII In cash Segment	Net Buyer	65.57
DII In cash Segment	Net Buyer	3231.67
Net Cash Position	Net Buyer	3297.24

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	30-May-2024	24,000	4,85,975
NIFTY	30-May-2024	23,500	3,99,186
NIFTY	30-May-2024	23,000	3,74,124

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	30-May-2024	22,500	2,75,459
NIFTY	30-May-2024	23,000	2,70,463
NIFTY	30-May-2024	22,000	2,63,688

Securities in Ban For Trade Date: 29-05-2024

ABFRL, BIOCON, HINDCOPPER, IDEA, PEL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-May-24	INOXWIND	INOX WIND ENERGY LIMITED	Sell	5000000	152.52

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-May-24	AARTIDRUGS	BLEND FUND 2	BUY	511571	484.97
28-May-24	CONCORDBIO	NORGES BANK ON ACCOUNT OF THE GOVERNMENT	BUY	600000	1386.95
28-May-24	INOXWIND	BNP PARIBAS ARBITRAGE	BUY	1650000	150
28-May-24	INOXWIND	GOLDMAN SACHS (SINGAPORE) PTE	BUY	2600000	150
28-May-24	INOXWIND	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	1650000	150
28-May-24	INOXWIND	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	6666000	150
28-May-24	INOXWIND	OKOWORLD OKOVISION CLASSIC	BUY	3500000	150
28-May-24	PRUDENT	CANARA ROBECO MUTUAL FUND	BUY	282000	1650
28-May-24	PRUDENT	DSP MUTUAL FUND	BUY	323573	1650
28-May-24	PRUDENT	KOTAK MAHINDRA MUTUAL FUND	BUY	1600000	1650
28-May-24	CONCORDBIO	1575773 ONTARIO INC	SELL	3548211	1361.26
28-May-24	INOXWIND	INOX WIND ENERGY LIMITED	SELL	55000000	150.58
28-May-24	POLICYBZR	TENCENT CLOUD EUROPE BV	SELL	5500000	1208.2
28-May-24	PRUDENT	TA FDI INVESTORS LIMITED	SELL	2916961	1650.05
28-Mar-24	SHRIRAMFIN	SANLAM LIFE INSURANCE LIMITED	SELL	5980000	2386

 Note- Executed on 28th May 2024. Bulk Deal Buy/Sell done by fund house is considered.

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