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Thursday, 29th Aug 2024

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 25052.35 | 0.14 |
| BSE | 81785.56 | 0.09 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 41091.42 | -0.39 |
| Nasdaq | 17556.03 | -1.12 |
| Nikkei | 38220.34 | -0.39 |
| Hang Seng | 17521.00 | -0.97 |
| FTSE | 8343.85 | -0.02 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 2546.60 | 0.38 |
| Silver (\$/Ounce) | 29.87 | 0.83 |
| Crude (\$/BBL) | 74.67 | 0.23 |
| Aluminium spot (\$/mt) | 2473.00 | -0.60 |
| Copper SPOT (\$/mt) | 9257.50 | 0.15 |
| Zinc (\$/MT) | 2885.00 | 0.31 |
| Natural gas \$/MMBtu | 2.11 | 0.86 |
| Currency | Last Price | (%) Chg |
| USDINR | 83.96 | 0.05 |
| EURINR | 93.41 | -0.48 |
| Bond | | |
| India 10 Yr Bond yield | 6.98 | 1.73 |

| 52 Wk High | | | 52 Wk Low | | |
|------------|-------------|------------|-----------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| ALKEM | 5971 | 6022 | -- | -- | -- |
| CIPLA | 1619 | 1629 | -- | -- | -- |
| IEX | 203 | 205 | -- | -- | -- |
| INFY | 1939 | 1950 | -- | -- | -- |
| LUPIN | 2199 | 2226 | -- | -- | -- |

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a subdued note traded in a narrow range with mild positive bias to close in green. On the daily chart, we are observing prices made new all-time high of 25129 and formed a “Doji” candlestick pattern. This suggests that market is circumspect at higher level. In coming trading sessions, if Nifty trades above 25058 level then it may test 25100 - 25200 levels. On the downside, 24920 – 24800 levels may act as support for the day.

Broadly, looking at the current price action it is evident that the 50-days SMA (24374) remains crucial support for the prices. Hence, one needs to adopt a cautiously positive approach at the current level, as stock-specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|-------------------|------------------|
| Index Futures | Net Buyer | 2102.82 |
| Stock Futures | Net Seller | -3071.75 |
| Net Future Position | Net Seller | -968.93 |
| Index Options | Net Seller | -15871.40 |
| Stock Options | Net Buyer | 1957.56 |
| Net Options Position | Net Seller | -13913.84 |
| FII In cash Segment | Net Seller | -1347.53 |
| DII In cash Segment | Net Buyer | 439.35 |
| Net Cash Position | Net Seller | -908.18 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 29-Aug-2024 | 25,500 | 3,64,484 |
| NIFTY | 29-Aug-2024 | 25,100 | 3,55,291 |
| NIFTY | 29-Aug-2024 | 26,000 | 3,41,825 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 29-Aug-2024 | 25,000 | 4,74,359 |
| NIFTY | 29-Aug-2024 | 24,800 | 3,94,417 |
| NIFTY | 29-Aug-2024 | 24,900 | 3,72,449 |

Securities in Ban For Trade Date: 29-08-2024
BANDHANBNK, GRANULES, HINDCOPPER, INDIACEM
Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--|-----------|-----------|--------|
| 28-Aug-24 | CNOVAPETRO | LEGENDS GLOBAL OPPORTUNITIES (SINGAPORE) PTE. LTD. | BUY | 1,255,000 | 69.74 |
| 28-Aug-24 | CNOVAPETRO | NEW LEAINA INVESTMENTS LIMITED | SELL | 1,255,000 | 69.74 |
| 28-Aug-24 | CNOVAPETRO | LOTUS GLOBAL INVESTMENTS LTD | SELL | 1,280,049 | 70.50 |
| 28-Aug-24 | CNOVAPETRO | ALBULA INVESTMENT FUND LTD | BUY | 1280049 | 70.5 |
| 28-Aug-24 | SEIL | LEGENDS GLOBAL OPPORTUNITIES (SINGAPORE) PTE. LTD. | BUY | 843000 | 124.9 |
| 28-Aug-24 | SEIL | NEW LEAINA INVESTMENTS LIMITED | SELL | 843000 | 124.9 |
| 28-Aug-24 | SHAILY | RBA FINANCE AND INVESTMENT COMPANY | SELL | 500000 | 940 |
| 28-Aug-24 | SHAILY | MOTILAL OSWAL MUTUAL FUND | BUY | 311365 | 923.63 |
| 28-Aug-24 | SHAILY | MOTILAL OSWAL MUTUAL FUND | BUY | 500000 | 940 |

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--|-----------|----------|--------|
| 28-Aug-24 | GULPOLY | PGIM INDIA EQUITY GROWTH OPPORTUNITIES FUND SERIES I | BUY | 500000 | 216.75 |
| 28-Aug-24 | KIMS | INFINITY PARTNERS | BUY | 1570000 | 2497 |
| 28-Aug-24 | TCNSBRANDS | RELIGARE INVESCO MUTUAL FUND | BUY | 608400 | 578.6 |
| 28-Aug-24 | TCNSBRANDS | EDELWEISS MUTUAL FUND - EDELWEISS ABSOLUTE RETURN FUND | BUY | 514800 | 578.73 |
| 28-Aug-24 | TCNSBRANDS | INVESCO MUTUAL FUND | BUY | 483600 | 574.56 |
| 28-Aug-24 | TCNSBRANDS | INVESCO MUTUAL FUND | BUY | 421200 | 578.32 |
| 28-Aug-24 | GMPFPAUDLR | ATREIDES INVESTMENTS B.V. | SELL | 412194 | 1352 |
| 28-Aug-24 | GMPFPAUDLR | GERANIUM INVESTMENTS LIMITED | SELL | 3709766 | 1352 |
| 28-Aug-24 | KIMS | EMERALD INVESTMENTS LIMITED | SELL | 1570000 | 2497 |
| 28-Aug-24 | TCNSBRANDS | MORGAN STANLEY ASIA SINGAPORE PTE | SELL | 353127 | 576.18 |
| 28-Aug-24 | TCNSBRANDS | NOMURA SINGAPORE LIMITED | SELL | 320494 | 578.13 |
| 28-Aug-24 | TCNSBRANDS | PASHUPATI CAPITA SER PVT LTD | SELL | 1061332 | 571.82 |
| 28-Aug-24 | TCNSBRANDS | MORGAN STANLEY ASIA SINGAPORE PTE | SELL | 459828 | 578.75 |
| 28-Aug-24 | VAISHALI | BLACK ROCK FINANCIAL SERVICES PVT LTD | SELL | 92612 | 176.31 |

Note- Executed on 28th Aug 2024. Bulk Deal Buy/Sell done by fund house is considered.

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