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Wednesday, 30<sup>th</sup> Jul 2024

Indian Indices	Last Price	(%) Chg
NSE	24836.10	0.01
BSE	81355.84	0.03
World Indices	Last Price	(%) Chg
Dow Jones	40539.93	-0.12
Nasdaq	17370.20	0.07
Nikkei	38190.00	-0.85
Hang Seng	17045.00	-0.87
FTSE	8292.35	0.08
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2427.70	0.09
Silver (\$/Ounce)	29.97	0.37
Crude (\$/BBL)	75.44	-0.49
Aluminium spot (\$/mt)	2235.00	-0.49
Copper SPOT (\$/mt)	8977.50	-0.55
Zinc (\$/MT)	2627.00	-0.61
Natural gas \$/MMBtu	2.05	-0.48
Currency	Last Price	(%) Chg
USDINR	83.73	0.02
EURINR	90.66	-0.25
Bond		
India 10 Yr Bond yield	7.03	1.43

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APPLTD	1237	1254	--	--	--
ASHOKLEY	256	259	--	--	--
CUB	169	175	--	--	--
COLPAL	3220	3260	--	--	--
INDIACEM	372	385	--	--	--

Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened higher but traded on a subdued note in a narrow range to close marginally in green. On the daily chart we are observing that prices have convincingly trading well above the rising 20-day SMA (24454), indicating a positive market undertone. In the upcoming trading sessions, if Nifty trades above the 24870 level, it may test the 24,910 – 25050 levels. On the downside, the 24,720 – 24,610 range may act as support for the day.

Broadly, looking at the current price action which has close convincingly above the rising 20-day SMA (24,454) suggests that momentum on the upside is likely to continue. Hence, one needs to adopt a positive approach at the current level, as stock-specific activity is likely to continue.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	1672.61
Stock Futures	Net Seller	-1351.41
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>321.20</b>
Index Options	Net Seller	-11635.38
Stock Options	Net Seller	-1167.97
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-12803.35</b>
FII In cash Segment	Net Seller	-2474.54
DII In cash Segment	Net Buyer	5665.54
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>3191.00</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	01-Aug-2024	25,000	3,22,612
NIFTY	01-Aug-2024	25,500	3,19,033
NIFTY	01-Aug-2024	25,200	2,86,363

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	01-Aug-2024	24,000	2,81,883
NIFTY	01-Aug-2024	24,500	2,48,216
NIFTY	01-Aug-2024	24,400	2,16,379

**Securities in Ban For Trade Date: 30-07-2024**
**INDIACEM**
**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Jul-24	CUPID	SHUBHAM BIDASARIA	SELL	2367518	89.86
29-Jul-24	JTLIND	MORGAN STANLEY ASIA (SINGAPORE) PTE.	SELL	1100000	213
29-Jul-24	JTLIND	BNP PARIBAS FINANCIAL MARKETS	BUY	1100000	213

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Jul-24	GPPL	PLUTUS WEALTH MANAGEMENT LLP	BUY	2534990	232.5
29-Jul-24	JYOTICNC	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	1377180	1123
29-Jul-24	NEPHROCARE	NAV CAPITAL VCC - NAV CAPITAL EMERGING	BUY	99200	343.65
29-Jul-24	ORIENTCEM	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	BUY	1451414	351.38
29-Jul-24	DPEL	IMVESTA GROWTH SCHEME	SELL	138000	100.96
29-Jul-24	DPEL	ZINNIA GLOBAL FUND PCC - NOLANA	SELL	126000	100.83
29-Jul-24	INDIACEM	SOCIETE GENERALE	SELL	2061506	378.15
29-Jul-24	JYOTICNC	PARESH MOHANLAL PAREKH	SELL	2970692	1123
29-Jul-24	JYOTICNC	PARESH MOHANLAL PAREKH	SELL	1570851	1125.15
29-Jul-24	JYOTICNC	VIJAY MOHANLAL PAREKH	SELL	2226323	1124.9
29-Jul-24	JYOTICNC	VIJAY MOHANLAL PAREKH	SELL	2576177	1123
29-Jul-24	NDLVENTURE	RELIANCE VALUE SERVICES PRIVATE LIMITED	SELL	265508	131.7

Note- Executed on 29<sup>th</sup> Jul 2024. Bulk Deal Buy/Sell done by fund house is considered.

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