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Friday, 30th Aug 2024

Indian Indices	Last Price	(%) Chg
NSE	25151.95	0.40
BSE	82134.61	0.43
World Indices	Last Price	(%) Chg
Dow Jones	41335.05	0.59
Nasdaq	17516.43	-0.23
Nikkei	38585.43	0.58
Hang Seng	18038.73	1.42
FTSE	8379.64	0.43
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2547.85	-0.49
Silver (\$/Ounce)	29.77	-0.76
Crude (\$/BBL)	75.98	0.09
Aluminium spot (\$/mt)	2485.50	0.59
Copper SPOT (\$/mt)	9291.50	0.10
Zinc (\$/MT)	2909.50	0.81
Natural gas \$/MMBtu	2.13	-0.09
Currency	Last Price	(%) Chg
USDINR	83.88	-0.09
EURINR	93.07	-0.29
Bond		
India 10 Yr Bond yield	6.98	0.10

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALKEM	6004	6064	--	--	--
CIPLA	1615	1642	--	--	--
HINDPETRO	416	417	--	--	--
IEX	205	206	--	--	--
MCX	5003	5016	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened lower but witness upside momentum in the later half of the session to close in green. On the daily chart, we are observing prices made new all-time high of 25192 and formed a positive candlestick pattern. This suggests that the undertone in the market is positive. In coming trading sessions, if Nifty trades above 25192 level then it may test 25250 – 25330 levels. On the downside, 25050 – 24970 levels may act as support for the day.

Broadly, looking at the current price action it is evident that the 50-days SMA (24406) remains crucial support for the prices. Hence, one needs to adopt a cautiously positive approach at the current level, as stock-specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	3346.70
Stock Futures	Net Buyer	1022.53
Net Future Position	Net Buyer	4369.23
Index Options	Net Buyer	121175.82
Stock Options	Net Seller	-3262.76
Net Options Position	Net Buyer	117913.06
FII In cash Segment	Net Buyer	3259.56
DII In cash Segment	Net Buyer	2690.85
Net Cash Position	Net Buyer	5950.41

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	05-Sep-2024	26,000	1,76,419
NIFTY	05-Sep-2024	25,200	1,22,371
NIFTY	05-Sep-2024	26,500	96,250

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	05-Sep-2024	25,000	1,64,816
NIFTY	05-Sep-2024	24,000	1,53,040
NIFTY	05-Sep-2024	22,300	1,09,776

Securities in Ban For Trade Date: 30-08-2024

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Aug-24	GMPL	MERU INVESTMENT FUND PCC-CELL 1	BUY	114,800	179.97
29-Aug-24	GMPL	SUNITA AGARWAL	SELL	112,000	180.00
29-Aug-24	INDIGO	THE CHINKERPOO FAMILY TRUST	SELL	6,750,000	4,715.76
29-Aug-24	INDIGO	MORGAN STANLEY ASIA (SINGAPORE) PTE.	BUY	2854000	4714.9
29-Aug-24	INDIGO	THE CHINKERPOO FAMILY TRUST	SELL	6750000	4714.95
29-Aug-24	INDIGO	THE CHINKERPOO FAMILY TRUST	SELL	6750000	4715.89
29-Aug-24	POLICYBZR	TENCENT CLOUD EUROPE BV	SELL	9700000	1719.75
29-Aug-24	POLICYBZR	EUROPACIFIC GROWTH FUND	BUY	2500000	1719.75
29-Aug-24	RAL	PLUTUS CAPITAL MANAGEMENT LLP	BUY	40800	122.62

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Aug-24	AMBER	SMALL CAP WORLD FUND INC	BUY	185980	4522.45
29-Aug-24	DUGLOBAL	LEGENDS GLOBAL OPPORTUNITIES (SINGAPORE) PTE. LTD.	BUY	1580000	74.84
29-Aug-24	EMIL	SBI MUTUAL FUND	BUY	5745298	217
29-Aug-24	WELSPUNLIV	SBI LIFE INSURANCE COMPANY LTD	BUY	9747063	205.21
29-Aug-24	WELSPUNLIV	AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED	BUY	5593052	205.21
29-Aug-24	WELSPUNLIV	COPTHALL MAURITIUS INVESTMENT LIMITED	BUY	10912547	205.21
29-Aug-24	INDIACEM	KOTAK MAHINDRA MUTUAL FUND	SELL	1574700	364.21
29-Aug-24	MIEL	NORTH STAR OPPORTUNITIES FUND VCC-BULL VALUE	SELL	132000	69.29
29-Aug-24	WELSPUNLIV	WELSPUN GROUP MASTER TRUST	SELL	38081706	205.21

 Note- Executed on 29th Aug 2024. Bulk Deal Buy/Sell done by fund house is considered.

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