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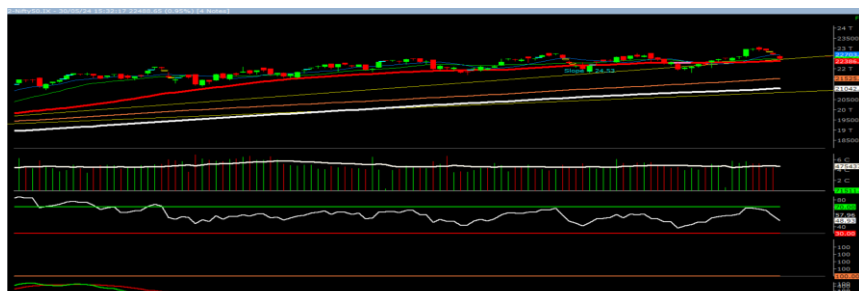
Friday, 31st May 2024

Indian Indices	Last Price	(%) Chg
NSE	22488.65	-0.95
BSE	73885.60	-0.83
World Indices	Last Price	(%) Chg
Dow Jones	38111.48	-0.86
Nasdaq	16737.08	-1.08
Nikkei	38159.50	0.39
Hang Seng	18322.00	-0.30
FTSE	8231.05	0.59
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2359.00	-0.32
Silver (\$/Ounce)	30.98	-1.74
Crude (\$/BBL)	77.51	-0.51
Aluminium spot (\$/mt)	2698.50	-0.42
Copper SPOT (\$/mt)	10118.00	-0.23
Zinc (\$/MT)	3039.50	-0.86
Natural gas \$/MMBtu	2.55	-0.70
Currency	Last Price	(%) Chg
USDINR	83.29	-0.06
EURINR	90.11	0.11
Bond		
India 10 Yr Bond yield	7.00	-0.01

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABFRL	293	304	ATUL	5694	5650
EIDPARRY	677	704	ANURAS	762	755
EMAMI	612	619	BERGEPAIN	480	476
JWL	570	594	KRBL	270	268
MAZDOCK	3292	3478	ROUTE	1405	1397

Source: Money Control (BSE 500)

Market Technical Outlook



Nifty opened lower and momentum on the downside intensified in the final hour of the trading session to close in red. On the daily chart, we are observing three consecutive trading session with lower lows. Further, prices have come close to test the 50- days SMA (22386) by making a low of 22417. In coming trading session if nifty trades above 22560 then it may test 22600 – 22700 levels. On the downside, 22380 – 22290 levels may act as support for the day.

Broadly, we are of the opinion that the 50 - days SMA (22386) on closing basis is make or break level. Hence, one needs to keep 22386 as bull stop for all long positions.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-7925.45
Stock Futures	Net Seller	-8442.80
Net Future Position	Net Seller	-16368.25
Index Options	Net Buyer	-9853.01
Stock Options	Net Buyer	-2474.76
Net Options Position	Net Buyer	-12327.77
FII In cash Segment	Net Seller	-3050.15
DII In cash Segment	Net Buyer	3432.92
Net Cash Position	Net Seller	382.77

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (30-05-2024)
INFY	1501.62	1427.45
WIPRO	448.6	436.95
ITC	438.61	423.85
HCLTECH	1402.73	1331.85
HINDUNILVR	2446.95	2351.4
HDFCBANK	1528.31	1514.85
ASIANPAINT	3066.84	2883.7
TITAN	3459	3271.85
INDUSINDBK	1486.06	1446.8
BAJFINANCE	7171.72	6616.45
KOTAKBANK	1763.23	1690.1
TECHM	1251.01	1240.85
BAJAJFINSV	1601.68	1524.1
NESTLEIND	2441.36	2404.8
LTIM	5311.35	4773.15
SBILIFE	1408.54	1380.05
HDFCLIFE	620.55	550.75
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	06-Jun-2024	24,000	1,69,103
NIFTY	06-Jun-2024	23,000	1,55,690
NIFTY	06-Jun-2024	23,500	1,21,831

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	06-Jun-2024	21,200	1,59,574
NIFTY	06-Jun-2024	20,200	1,28,730
NIFTY	06-Jun-2024	20,800	1,02,301

Securities in Ban For Trade Date: 31-05-2024

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-May-24	IRB	IRB HOLDING PRIVATE LIMITED	SELL	105000000	64.32
30-May-24	IRB	IRB HOLDING PRIVATE LIMITED	SELL	120000000	64.12
30-May-24	IRB	CLSA INDIA PRIVATE LIMITED - ERROR ACCOUNT	SELL	20136790	65.94
30-May-24	IRB	CLSA INDIA PRIVATE LIMITED - ERROR ACCOUNT	BUY	38836790	66.38
30-May-24	RRKABEL	TPG ASIA VII SF PTE LTD	SELL	5633238	1701.1
30-May-24	RRKABEL	HDFC STANDARD LIFE INSURANCE CO LTD	BUY	850000	1701.1
30-May-24	RRKABEL	MIRAE ASSET MUTUAL FUND	BUY	1146300	1701.1
30-Apr-24	WARDINMOBI	AEVAS BUSINESS SOLUTIONS PRIVATE LIMITED	BUY	1430000	60.96
30-Apr-24	WARDINMOBI	AEVAS BUSINESS SOLUTIONS PRIVATE LIMITED	SELL	1430000	61.05
30-Apr-24	WILLAMAGOR	LATHE DERIVATIVES TRADING PRIVATE LIMITED .	BUY	55954	41.1

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-May-24	AWFIS	GOLDMAN SACHS FDS GOLDMAN SACHS INDIA EQ PORTFOLIO	BUY	1075039	438.18
30-May-24	IRB	THE MTBJ A/C NOMURA INDIA INVES FD	BUY	38730591	66.25
30-May-24	KFINTECH	SOCIETE GENERALE	BUY	2035279	712.5
30-May-24	KFINTECH	EMPLOYEES PROV FUND MANAGED BYABERDEEN ASSET	BUY	1221000	712.5
30-May-24	KFINTECH	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	1063850	712.5
30-May-24	KFINTECH	GENERAL ATLANTIC SINGAPORE FUND PTE LTD	SELL	10000000	712.81
30-May-24	SKIPPERPP	CRUX GLOBAL FUND - CRUX ASIA EX-JAPAN FUND	SELL	168425	135.26

 Note- Executed on 30th May 2024. Bulk Deal Buy/Sell done by fund house is considered.

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