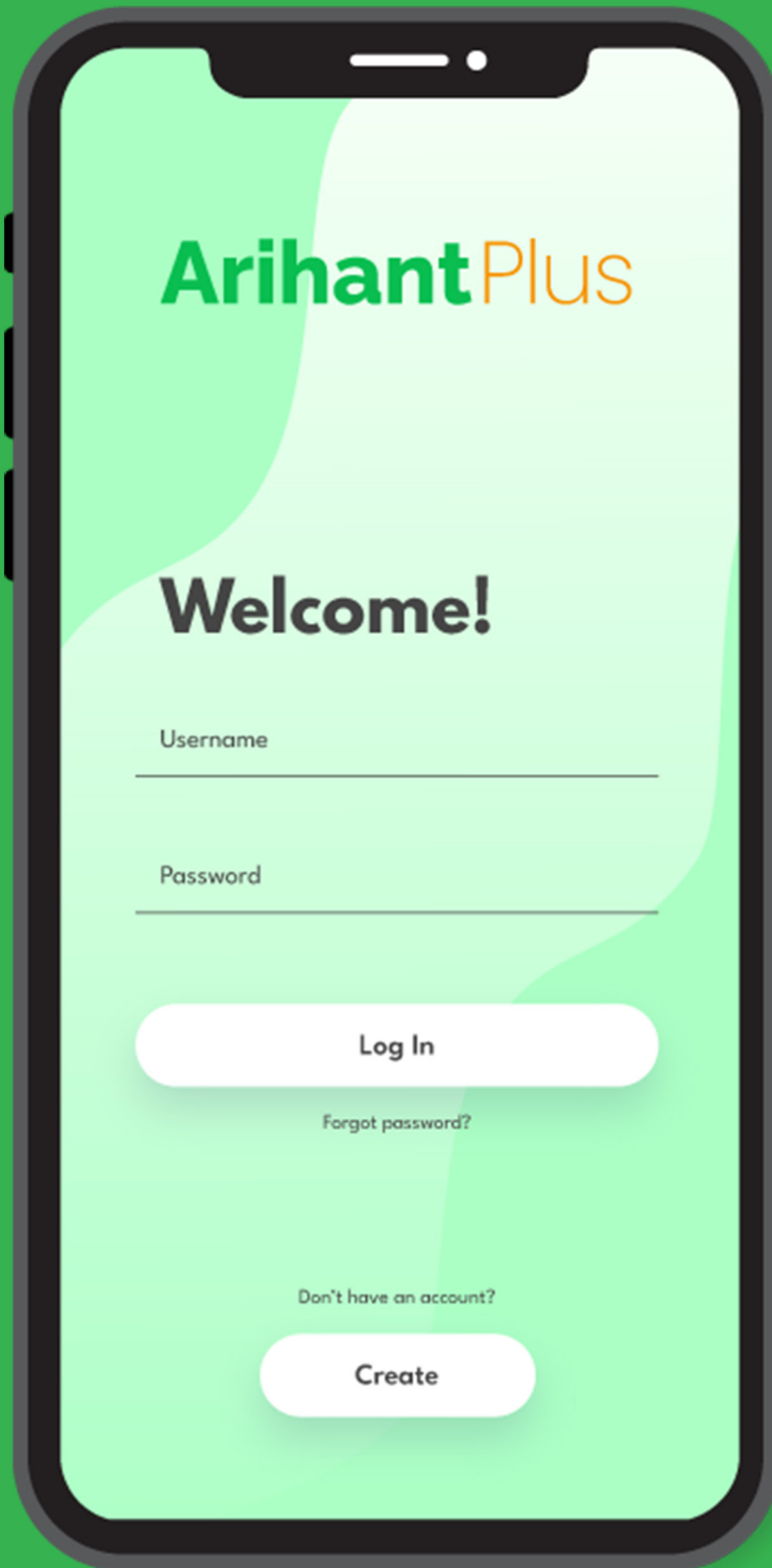


Arihant's **VALUE** *Plus*

Issue | **Aug, 2024**



MOVERS & SHAKERS



INDIAN INDICES

Indices	July-24	June-24	Change (%)
SENSEX	81,741.14	79,032.73	3.43
NIFTY 50	24,951.15	24,010.60	3.92
NIFTY BANK	51,553.40	52,342.25	-1.51
NIFTY MIDCAP 100	58,990.90	55,736.90	5.84
NIFTY 500	23,530.80	22,559.70	4.30
NIFTY IT	40,851.10	36,157.50	12.98
NIFTY REALTY	1,093.75	1,104.75	-1.00
NIFTY INFRA	9,499.45	9,133.95	4.00

(Source: BSE & NSE)

BSE SECTORAL INDICES

Indices	July-24	June-24	Change (%)
AUTO 	60,185.44	57,293.11	5.05
BANKEX 	58,865.99	59,640.90	-1.30
CD 	60,929.37	58,826.91	3.57
CG 	75,640.12	72,324.41	4.58
FMCG 	22,507.43	20,549.55	9.53
HC 	40,519.01	37,110.33	9.19
IT 	41,706.91	36,951.36	12.87
METAL 	32,771.06	33,050.57	-0.85
OIL & GAS 	32,563.42	29,473.40	10.48
PSU 	22,813.91	21,203.72	7.59
REALTY 	8,540.17	8,634.76	-1.10
TECK 	19,088.32	17,164.41	11.21

(Source: BSE)

GLOBAL INDICES

Indices	July-24	June-24	Change (%)
DOW JONES	40,743.33	39,118.86	4.15
NASDAQ	17,147.42	17,732.60	-3.30
HANG SENG	17,344.60	17,716.47	-2.10
FTSE	8,367.98	8,179.68	2.30
NIKKEI	39,101.82	39,582.86	-1.22





(Source: MoneyControl)

COMMODITIES

Particular	July-24	June-24	Change (%)
MCX GOLD 	69,655.00	71,582.00	-2.69
MCX SILVER 	83,596.00	89,540.00	-6.64
MCX CRUDE OIL 	6,524.00	6,805.00	-4.13
MCX NATURAL GAS 	172.50	217.80	-20.80

(Source: Falcon software)

FOREX

Particular	July-24	June-24	Change (%)
USD-INR 	83.69	83.36	0.40
EUR-INR 	90.27	89.30	1.09
GBP-INR 	107.50	105.45	1.94
JPY-INR 	55.89	51.80	7.90

(Source: Investing.com)

FII Activity (Rs. Cr.)

Date	Gross Purchases	Gross Sales	Net Pur/Sales
Total for July 2024	3,72,760.68	3,46,701.63	26,059.05
Total for 2024*	24,87,742.00	24,94,188.38	-6,446.38

(Source: CDSL)

MF Activity (Rs. Cr.)

Date	Gross Purchase	Gross Sales	Net Pur/Sales
Total for July 2024	2,12,985.00	1,92,387.00	20,602.00
Total for 2024*	13,05,106.00	11,16,623.00	1,88,482.00

*Till 31st July 2024

Market Outlook & Technical Stocks to Watch

Monthly Market Roundup Aug-24

CMP = ₹24,951



On the monthly chart, we are observing a strong bull candle, which has close near upper range of the month. This suggests that the momentum on the upside is likely to continue. In coming month if Nifty trades and close above 25,150 level then it is likely to test 25,444 - 25,738 - 26,081 levels. However, if Nifty trades and close below 24,751 level then it can test 24,457 - 24,163 - 23,821 levels.

Broadly, we are of the opinion that the monthly trend remains up. Hence, buy on decline strategy should be adopted. Any correction up to 24,457 - 24,163 levels should be used, to long for a target of 25,444 - 25,738 - 26,081 levels.



BIKAJI

CMP = ₹745




ABOUT THE COMPANY

Bikaji Foods International Limited is one of India's largest fast-moving consumer goods ("FMCG") brands. The company's product range includes six principal categories: bhujia, namkeen, packaged sweets, papad, western snacks as well as other snacks which primarily include gift packs (assortment), frozen food, mathri range, and cookies.

TECHNICAL VIEW

On the daily chart, we are observing a Flag Pattern breakout and prices taking support near short-term moving averages. On the weekly chart, we are observing cup and handle patterns. Further, momentum indicator viz. MACD is positively poised. Combining the above parameters, it is evident that momentum on the upside is likely to continue. Hence, one can Buy the stock at CMP = 745 or decline up to 700 with a stop loss of ₹680 for a target ₹880 - ₹950 levels in the


AUTO SECTOR JULY SALES



Maruti Suzuki
Total Sales: 1,75,041 units, -3.62% YoY DOWN
 Domestic Sales: 1,51,056 units, -5.25% YoY DOWN
 PV Sales: 1,37,463 units, -9.63% YoY DOWN
 Exports: 23,985 units, 8.04 % YoY UP




TVS Motor
Total Sales: 3,54,140 units, 9.00% YoY UP
 Domestic Sales: 3,39,676 units, 9.00% YoY UP
 Exports: 97,589 units, 9.00% YoY UP



Mahindra & Mahindra
Total Sales: 66,444 units, 15.00 % YoY UP
 PV Sales: 41,623 units, 15.00% YoY UP
 M&HCV Sales: 3,136 units, 77.00% YoY UP
 Exports: 1,515 units, -40% YoY DOWN




Atul Auto
Total Sales: 2,572 units, 21.90% YoY UP



Bajaj Auto
Total Sales: 3,54,169 units, 11% YoY UP
 Domestic Sales: 2,10,997 units, 18.00% YoY UP
 CV Sales: 56,628 units, 11.00 % YoY UP
 Exports: 1,43,172 units, 2.00 % YoY UP




Escorts
Total Sales: 5,769 units, 3.6% YoY UP
 Domestic Sales: 5,346 units, 3.6% YoY UP
 Exports: 423 units, 3.4% YoY UP



Hero MotoCorp
Total Sales: 3,40,390 units, -5.37% YoY DOWN
 Motorcycle Sales: 3,40,390 units, -5.6% YoY DOWN
 Scooters Sales: 29,884 units, -2.71% YoY Down
 Domestic Sales: 3,47,535 units, -6.37 % YoY DOWN
 Exports: 22,739 units, 13.09% YoY UP



Ashok Leyland
Total Sales: 13,928 units, 8.00% YoY UP
 M&HCV Sales: 8,440 units, -12.00% YoY Down
 LCV Sales: 5,488 units, 0.00% YoY UP



Tata Motors
Total Sales: 71,996 units, -10.71% YoY Down
 CV Sales: 27,042 units, -18.00 YoY Down
 PV Sales: 44,954 units, -6.00% YoY Down
 Exports: 400 units, 2.57% YoY UP



Volvo-Eicher Commercial Vehicles
Total Sales: 6,622 units, 12.7% YoY UP
 Exports: 400 units, -5.9% YoY DOWN
Eicher Motorcycle
Total Sales: 67,265 units, -8.00% YoY DOWN
 Exports: 6,057 units, -14.00 % YoY Down

(Source: BSE)

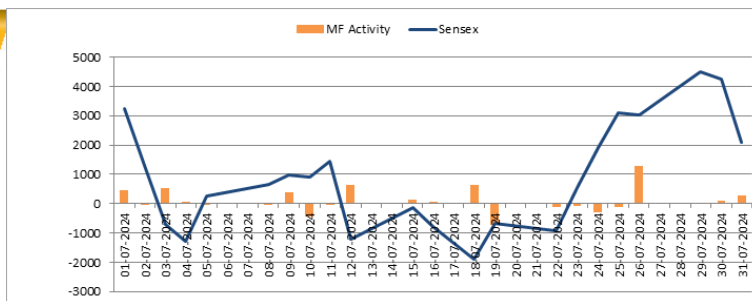


MUTUAL FUNDS ROUNDUP

Indian equity markets ended with Positive note in July 2024. The barometer index, S&P BSE Sensex and NIFTY 50 both delivered Positive returns and settle at 81,741.14 (3.43%) and 24,951.15 (3.92%) respectively in July month.

MF ACTIVITY

Indian mutual funds were net buyers of equities to the tune of Rs. 20,602.00 Crores in the month of July 2024. Highest buying was recorded in the 5th week of the month when the fund houses made total net buy of Rs. 10,847.00 Crores of equities. On the other hand, foreign institutional investors (FIIs) were Net Buyers to the tune of Rs. 26,059.05 Crores worth of equities in July 2024.



Mutual Fund Activity in July 2024

Rs in Crores	Gross Purchases	Gross Sales	Net Investment
1st Week	35,899.00	33,103.00	2,797.00
2nd Week	44,637.00	41,853.00	2,786.00
3rd Week	46,574.00	50,059.00	(3,484.00)
4th Week	53,657.00	46,001.00	7,656.00
5th Week	32,218.00	21,371.00	10,847.00
Total	212,985.00	192,387.00	20,602.00

Note: Mutual Fund activity as on 31st July 2024

Equity Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 02 nd Aug, 2024 (Rs in Cr)	Launch Date	Returns (%)				Min. Investment Amount	
				One Year	Three Years	Five Years	Since Inception	SIP	Lump sum
Large Cap Fund									
Axis Bluechip Fund(G)	60.03	34,520	05-Jan-10	28.63	12.25	15.97	13.08	100	100
ICICI Pru Bluechip Fund (G)	108.76	59,364	23-May-08	39.85	22.53	21.99	15.64	100	100
Mirae Asset Large cap Fund(G)	111.14	39,951	04-Apr-08	27.24	15.35	17.79	15.88	500	5000
Multi Cap Fund									
Axis Focused 25Fund(G)	53.71	13,881	29-Jun-12	26.35	8.47	14.68	14.91	100	100
Kotak - Flexi Cap Fund (G)	84.11	51,094	11-Sept-09	38.90	19.14	20.04	15.37	100	100
SBI - Flexi Cap Fund (G)	110.52	21,990	29-Sept-05	29.38	16.13	18.62	13.59	500	1000
Mid Cap Fund									
DSP Mid Cap Fund(G)	148.92	19,137	25-Jun-07	47.67	18.87	23.95	16.46	100	100
HSBC MidCap Fund (G)	385.42	10,342	9-Aug-04	59.07	24.17	26.05	20.00	1000	5000

Note: Returns as on 02nd July, 2024 Returns < 1 yr annualized, Returns > 1 yr compounded annualized.

Debt Scheme- Liquid Funds Recommendation

Scheme Name	YTM	Latest NAV*	AUM as on 02 nd Aug, 2024 (Rs in Cr)	Returns (%)				
				One Month	Three Months	Six Months	One Year	Since Inception
Liquid Fund								
Axis Liquid(G)	7.30	2,728.68	23,260	0.59	1.77	3.69	7.35	7.01
ICICI Pru Liquid Fund(G)	7.31	363.01	43,069	0.59	1.78	3.68	7.31	7.13
Ultra Short Term Fund								
Kotak Saving Fund(G)	7.63	40.20	14,379	0.60	1.78	3.67	6.99	7.21

Note: NAV and Returns as on 02nd July, 2024, Returns < 1 yr annualized, Returns > 1 yr compounded annualised.

ELSS Scheme Recommendation

Scheme Name	Latest NAV*	AUM as on 02 nd Aug, 2024 (Rs in Cr)	Launch Date	Returns (%)			
				One Year	Three Years	Five Years	Since Inception
Mirae Asset Tax Saver(G)	48.30	24,346	28-Dec-15	36.36	18.82	23.23	20.10
Axis LT Equity Fund(G)	95.29	37,106	29-Dec-09	32.91	11.99	16.97	16.70
Kotak Tax Saver(G)	119.86	6,101	23-Nov-05	39.69	21.58	23.28	14.20

Note: NAV and Returns as on 02nd July, 2024, Returns <1 yr annualised, >1 yr compounded annualised.

THE MONTH AHEAD KEY FINANCIAL EVENTS AUG, 2024



Aug 01

- USD FOMC Press Conference
- GBP Official Bank Rate
- USD Unemployment Claims
- USD ISM Manufacturing PMI

Aug 02

- USD Average Hourly Earnings m/m
- USD Non-Farm Employment Change
- USD Unemployment Rate
- INR FX Reserves, USD

Aug 05

- USD ISM Services PMI

Aug 08

- USD Unemployment Claims
- INR Interest Rate Decision

Aug 12

- INR CPI (YoY) (Jul)

Aug 13

- GBP Claimant Count Change
- USD Core PPI m/m

Aug 14

- GBP CPI y/y
- USD Core CPI m/m
- USD CPI y/y
- INR WPI Inflation (YoY) (Jul)

Aug 15

- GBP GDP m/m
- USD Core Retail Sales m/m
- USD Empire State Manufacturing Index
- USD Unemployment Claims

Aug 16

- GBP Retail Sales m/m
- USD Prelim UoM Consumer Sentiment

Aug 21

- USD FOMC Meeting Minutes

Aug 22

- EUR French Flash Manufacturing / Services PMI
- EUR German Flash Manufacturing / Services PMI
- GBP Flash Manufacturing / Services PMI
- USD Flash Manufacturing / Services PMI
- USD Unemployment Claims

Aug 27

- USD CB Consumer Confidence

Aug 29

- EUR German Prelim CPI m/m
- USD Unemployment Claims
- USD Prelim GDP q/q
- USD Pending Home Sales m/m

Aug 30

- EUR Core CPI Flash Estimate y/y
- USD Core PCE Price Index m/m



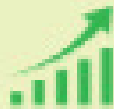
THINK
BIG
START **SMALL**

ARIHANT'S SIP INVESTMENT

WHY SIP INVESTMENT



DISCIPLINED INVESTMENT



POWER OF COMPOUNDING



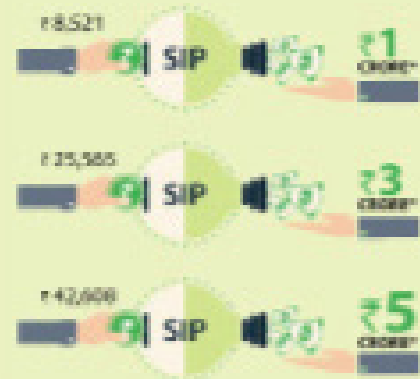
RUPEE COST AVERAGING



SMALL POCKET INVESTMENT

*Note: The above figures are calculated for the use of ₹1000 for illustration purposes only. Actual fund investments are subject to market risks. Returns could vary from the depicted illustration depending on market conditions. It should not be construed as indication of future performance in any manner.

20 YEARS PERIOD



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