



Indian Indices	BSE	NSE
Open	21177.77	6307.35
High	21230.88	6317.30
Low	21122.68	6287.30
Close	21170.68	6296.20
Change	27.67	5.10
% Chg	0.13	0.08

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	16576.66	0.44
Nasdaq	4176.59	0.54
Nikkei	--	--
Hang Seng	--	--
FTSE	6749.09	0.26

Source: Bloomberg .

Commodity	Close	Chg
Gold(\$/Ounce)	1202.30	-1.50
Silver (\$/Ounce)	19.37	-0.24
Crude(\$/bbl)	98.42	-0.87

Source: Bloomberg

Currency	Close	(%) Chg
Rs/USD	62.18	-0.12
Rs/EUR	85.58	-0.12

Source: MCX-SX.Com.

Support/Resistance	Nifty	Sensex
Support 1	6283	20930
Support 2	6270	20700
Resistance 1	6313	21230
Resistance 2	6330	21400

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Apollotyre	107.1	113.0	--	--	--
CESC	465.8	468.5	--	--	--
Divis Labs	1221	1236	--	--	--
Glaxosmith	2990	3001	--	--	--
GMR Infra	24.85	25.30	--	--	--

Source: BSE

Market Overview And Technical Outlook



Source- Iris

Markets opened on a positive note, traded in narrow range throughout the day to close marginally in green. On the sectoral front Power & Oil & Gas ended on the gainers side whereas Metal and FMCG ended with losses. The advance decline ratio was in favour of advancing counters (Advances = 1503 /Declines = 1058).

Pattern Formation: On the daily chart, we are observing doji candle stick and taking support short term moving averages (5DMA & 20DMA). This suggests indecisiveness prevailing at current level.

Future Outlook: Above pattern formation suggesting that we can see continue consolidation between 100 to 150 points with stock specific action. In coming trading session for the first hour if indices trade above 6330 level then on the upside indices are likely to test 6380 – 6415 levels. On the downside 6280 – 6250 may act support for the day.

Market Breadth	NSE	BSE
Advances	678	1503
Declines	483	1058
Same	65	158
A/D Ratio	1.40:1	1.42:1

Source: BSE NSE

Market Turnover (Rs. in crores)				
Indices	31-Dec	30-Dec	Chg	(%)chg
BSE	1658.21	2561.37	-903.16	-35.26
NSE	8415.73	8659.67	-243.94	-2.82
Futures	17459.49	19725.47	-2265.98	-11.49
Options	34795.42	47209.74	-12414.32	-26.30
Total	62329	78156	-15827.40	-20.25

Source: BSE NSE

Indices Watch		
Indices	Close	(%) Chg
Bank Nifty	11385.25	0.08
CNX IT	9517.85	0.19
BSE Midcap	6705.56	0.72
CNX Midcap	8071.30	0.76
BSE Small Cap	6551.13	0.32
BSE Auto	12258.83	0.05
BSE Bankex	13001.94	0.12
BSE Capital Goods	10264.26	0.21
BSE Consumer Durables	5821.34	0.18
BSE FMCG	6567.01	-0.06
BSE HC	9966.26	0.21
BSE IT	9081.78	0.16
BSE Metal	9964.29	-0.21
BSE Oil & Gas	8834.42	0.52
BSE Power	1700.75	0.60
BSE PSU	5909.74	0.32
BSE Realty	1433.41	0.17
BSE TEck	5051.33	0.16
India VIX	15.12	0.26

Source: BSE NSE

Index PE	31-Dec	Yr high	Yr low
Nifty	18.70	25.91	15.23
Sensex	18.16	24.47	15.84

Source: BSE NSE

Macro Economic Data	Current	Previous
Monthly Inflation (m-o-m)	7.52%	7.00%
IIP growth (m-o-m)	-1.80%	2.00%
Repo Rate	7.75%	7.75%
Reverse Repo Rate	6.75%	6.75%
CRR	4.00%	4.00%
GDP Growth (q-o-q)	4.80%	4.40%

Source: Various

Data Alert From India –

- Manufacturing PMI for December, by HSBC.

Data Alert From Overseas –

- N.A.

Domestic Stock Specific News –

- Source says FY14 indirect tax mop-up may be 280 bln rupees below aim
- SBI shareholders OK raising up to 115 bln rupees via QIP issue
- Fin min source says cash position comfortable, to build on it hereon
- Govt source says PM to address press conference Fri
- Head says SBI expects 20-bl-rupee govt infusion in 15 days
- India's external debt as on Sep-end \$400.3 bln
- ONGC, Shell conclude purchase of remaining stake in Brazil oil block
- Power min to send Cabinet panel note for environ OK to 3 hydel units
- Alstom T&D India wins 3 orders worth 1.69 bln rupees in West Bengal
- Amara Raja may get pollution board notice for not giving import data
- Cooper Tire junks merger deal; Apollo Tyres to take legal action
- Manappuram Fin Deputy CEO says see pick up in growth from Apr-Jun
- Firstsource Solutions' US arm repays \$11.25 mln debt
- Source says Asian Paints to up industrial paint prices by 4% Wed
- Source says Amara Raja Batteries cuts prices by 5% across products

International News –

- US Chicago November PMI fell to 59.1 from 63
- US December CB Consumer Confidence rose to 78.1 from 72
- China December Manufacturing PMI fell to 51 from 51.4

Macro Economic Calendar	Date
Indian IIP Data	10 th Jan 2014
Indian Inflation Data	14 th Jan 2014
Indian Monetary Policy	28 th Jan 2014
Indian GDP Data	28 th Feb 2014

Source: Various

FII and DII Cash Activities 31-12-2013 –

Date	FIIs			DII			Total Net (Rs cr)
	Purchase (Rs cr)	Sales (Rs cr)	Net (Rs cr)	Purchase (Rs cr)	Sales (Rs cr)	Net (Rs cr)	
31/12/13	1545.81	1236.11	309.70	610.90	890.79	-279.89	29.81
30/12/13	1304.93	1188.87	116.06	676.58	883.73	-207.15	-91.09
27/12/13	1352.35	1056.59	295.76	793.34	953.19	-159.85	135.91
26/12/13	2665.98	1922.28	743.70	1133.18	1336.62	-203.44	540.26
24/12/13	1175.13	1134.46	40.67	819.29	863.19	-43.90	-3.23
Month to date – Dec	283672.94	242837.69	40835.16	92605.66	124734.84	-32129.22	8669.21

(Data Source: NSE; Rs in crores)

The FII's total buying on 31-12-2013 is Rs 309.70 Cr while DII total selling Rs 279.89 Cr.

FII Derivative Statistics 31-12-2013 –

Symbol	BUY		SELL		Total	OPEN INTEREST			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt. Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	21143	668.84	20640	655.22	13.62	437017	13785.40	13426.44	2.67
INDEX OPTIONS	111712	3467.12	111215	3460.19	6.93	956648	30111.91	29948.95	0.54
STOCK FUTURES	31164	1037.68	37549	1255.33	-217.65	952546	30713.29	30172.28	1.79
STOCK OPTIONS	12734	379.18	12926	375.06	4.12	20607	602.71	445.39	35.32
TOTAL	176753	5552.81	182330	5745.80	-192.98	2366818	75213.31	73993.06	1.65

- Open Interest of derivative segment increased to Rs 75213.31 Cr vs Rs 73993.06 Cr.
- FIIs net buyers in index futures to the amount of Rs 13.62 Cr and in index options net buyers to the amount of Rs 6.93 Cr.
- Put-Call Ratio at 0.95 vs 0.89 (Bullish).

Most Active Nifty Call Option Contracts –

Symbol	Expiry Date	Strike Price	No. of Contracts Traded	% Change in Contracts	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price	Open Interest (OI)	% Change in OI
NIFTY	30-Jan-14	6400	118404	-27.69	383588.11	78.65	7.74	3533600	1.16
NIFTY	30-Jan-14	6500	89346	-36.88	292247.64	41.35	6.16	4399300	0.16
NIFTY	30-Jan-14	6300	52543	-23.15	168981.97	132.00	8.78	2439150	-0.81
NIFTY	30-Jan-14	6600	50949	-44.38	168620.30	19.00	5.85	2805200	1.15
NIFTY	30-Jan-14	6700	23518	-59.27	78875.14	7.50	4.90	2894150	2.22

Most active Nifty call option is at 6400 with 118404 contracts 2nd highest active Call at Strike 6500.

Most Active Nifty Put Option Contracts –

Symbol	Expiry Date	Strike Price	No. of Contracts Traded	% Change in Contracts	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price	Open Interest (OI)	% Change in OI
NIFTY	30-Jan-14	6300	130099	-27.91	415084.11	80.85	-7.60	3797100	10.46
NIFTY	30-Jan-14	6200	83705	-26.72	261583.57	49.10	-9.49	3562000	3.54
NIFTY	30-Jan-14	6100	63278	-26.14	193942.64	28.80	-11.93	3012350	-0.20
NIFTY	30-Jan-14	6000	43594	-19.11	131168.68	17.15	-11.83	2802000	-2.43
NIFTY	30-Jan-14	6400	40247	-32.06	131324.95	124.50	-8.76	1346250	4.36

Most active Nifty put option is at 6300 with 130099 contracts 2nd highest active put at Strike 6200.

Most Active Stock Future –

Symbol	Expiry Date	No. of Contracts Traded	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price Close	Open Interest (OI)	% Change in OI	Value of Underlying
SBIN	30-Jan-14	22518	49746.48	1766.25	-0.35	6101375	4.70	1761.30
APOLLOTYRE	30-Jan-14	21172	90870.22	108.15	5.31	39036000	6.42	106.85
MCDOWELL-N	30-Jan-14	15124	49382.70	2634.35	2.86	8032000	4.14	2601.00
RELIANCE	30-Jan-14	13842	31226.86	903.95	1.16	11947750	2.16	894.00
AXISBANK	30-Jan-14	10707	34787.58	1306.85	0.92	3920500	-0.11	1300.00

Most active stock future is **SBIN** with 22518 contracts while 2nd active stock is **APOLLOTYRE**.

Open Interest Figures (January Month Future) –

Bullish Trend : ↑ in OI - ↑ in Price					Bearish Trend : ↓ in OI - ↓ in Price				
Symbol	Open Interest	% Chg in OI	Price	% Chg in Price	Symbol	Open Interest	% Chg in OI	Price	% Chg in Price
M&MFIN	415000	37.87	324.40	1.49	APOLLOHOSP	100250	12.64	955.20	-0.33
DISHTV	16752000	31.12	61.40	3.63	IDEA	9656000	12.49	168.55	-1.58
PFC	5718000	14.00	168.65	4.36	ADANI PORTS	5212000	6.93	157.05	-1.07
CENTURYTEX	5370000	13.84	316.70	5.30	CROMPGREAV	8448000	6.72	129.85	-1.85
CESC	863000	12.96	470.25	2.56	COLPAL	489250	6.19	1367.15	-0.24

Short Covering: ↓ In OI - ↓ In Price					Long Position Squared Off: ↓ In OI - ↓ In Price				
Symbol	Open Interest	% Chg in OI	Price	% Chg in Price	Symbol	Open Interest	% Chg in OI	Price	% Chg in Price
EXIDEIND	8170000	-6.65	124.00	1.76	HDFC	7149000	-5.67	799.65	-0.20
GODREJIND	972000	-3.19	279.20	0.40	MCLEODRUSS	2536000	-3.76	323.55	-1.82
TATAMOTORS	16960000	-3.04	378.70	0.28	JSWSTEEL	8511500	-2.34	1023.90	-0.55
BIOCON	2655000	-2.89	466.90	0.12	OFSS	247250	-2.03	3322.75	-0.38
IOB	4368000	-2.85	51.95	0.29	ONGC	11120000	-1.21	291.65	-0.10

**Securities in Ban For Trade Date 01-01-2014**

APOLLOTYRE

Today's Result –

N.A.

EX- Dividend + Board Meeting -**EX-Dividend – N.A.****Board Meeting (Purpose) – Sanmitra Comm (General)****Bulk Deals (NSE)***

Deal Date	Script Name	Client Name	Deal Type	Quantity	Price
31-Dec-13	Transport Corporation of India	FIL INVESTMENTS (MAURITIUS) LIMITED	SELL	2851863	78.01

Bulk Deals (BSE)*

N.A.

Note- Executed on 31st Dec, 2013. Bulk Deal Buy/sell done by fund house is considered.

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