



Technical Stock to Focus for short – midterm (keep Stop loss for any trade)

	Buy / Sell	CMP	Stop Loss	Target
UCO Bank	Buy at current level or on a decline up to 75	80.10	71	88 - 92

Indian Indices	BSE	NSE
Open	21222.19	6323.80
High	21244.35	6327.20
Low	21133.82	6298.25
Close	21140.48	6301.65
Change	-30.20	-2.35
% Chg	-0.14	-0.04

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	--	--
Nasdaq	--	--
Nikkei	--	--
Hang Seng	23217.59	-0.38
FTSE	--	--

Source: Bloomberg .

Commodity	Close	Chg
Gold(\$/Ounce)	1222.30	20.00
Silver (\$/Ounce)	19.97	0.60
Crude(\$/bbl)	98.60	0.18

Source: Bloomberg

Currency	Close	(%) Chg
Rs/USD	62.20	0.07
Rs/EUR	85.59	0.06

Source: MCX-SX.Com.

Support/Resistance	Nifty	Sensex
Support 1	6291	20930
Support 2	6280	20700
Resistance 1	6320	21290
Resistance 2	6338	21350

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Baj Finance	1563	1612	--	--	--
CESC	464.6	470.9	--	--	--
Glaxosmith	2990	3004	--	--	--
GMR Infra	24.85	25.35	--	--	--
HCL Tech	1258	1270	--	--	--

Source: BSE

Market Overview And Technical Outlook



Source- Iris

Markets opened on a positive note, traded in narrow range throughout the day to close marginally in red. On the sectoral front Realty & Consumer Durables ended on the gainers side whereas IT and Oil&Gas ended with losses. The advance decline ratio was in favour of advancing counters (Advances = 1592 /Declines = 905).

Pattern Formation: On the daily chart, we are observing narrow range body formation and taking support short term moving averages (5DMA & 20DMA). This suggests indecisiveness prevailing at current level.

Future Outlook: Above pattern formation suggesting that we can see continue consolidation between 100 to 150 points with stock specific action. In coming trading session for the first hour if indices trade above 6330 level then on the upside indices are likely to test 6380 – 6415 levels. On the downside 6280 – 6250 may act support for the day.

Market Breadth	NSE	BSE
Advances	816	1592
Declines	346	905
Same	55	135
A/D Ratio	2.36:1	1.76:1

Source: BSE NSE

Market Turnover (Rs. in crores)				
Indices	01-Jan	31-Dec	Chg	(%)chg
BSE	1441.17	1658.21	-217.04	-13.09
NSE	6058.83	8415.73	-2356.90	-28.01
Futures	12159.86	17459.49	-5299.63	-30.35
Options	21505.18	34795.42	-13290.24	-38.20
Total	41165	62329	-21165.81	-33.96

Source: BSE NSE

Indices Watch		
Indices	Close	(%) Chg
Bank Nifty	11385.60	Unch
CNX IT	9462.80	-0.58
BSE Midcap	6737.16	0.47
CNX Midcap	8114.00	0.53
BSE Small Cap	6649.16	1.50
BSE Auto	12274.57	0.13
BSE Bankex	13010.39	0.06
BSE Capital Goods	10269.29	0.05
BSE Consumer Durables	5873.34	0.89
BSE FMCG	6576.70	0.15
BSE HC	10018.73	0.53
BSE IT	9022.33	-0.65
BSE Metal	9985.35	0.21
BSE Oil & Gas	8801.70	-0.37
BSE Power	1702.29	0.09
BSE PSU	5926.43	0.28
BSE Realty	1474.79	2.89
BSE TECK	5041.19	-0.20
India VIX	15.58	3.04

Source: BSE NSE

Index PE	01-Jan	Yr high	Yr low
Nifty	18.69	25.91	15.23
Sensex	18.04	24.47	15.84

Source: BSE NSE

Macro Economic Data	Current	Previous
Monthly Inflation (m-o-m)	7.52%	7.00%
IIP growth (m-o-m)	-1.80%	2.00%
Repo Rate	7.75%	7.75%
Reverse Repo Rate	6.75%	6.75%
CRR	4.00%	4.00%
GDP Growth (q-o-q)	4.80%	4.40%

Source: Various

Data Alert From India –

- WMA and forex reserves as on Dec 27, by RBI.

Data Alert From Overseas –

- Spanish Manufacturing PMI at 1:45 pm.
- Italian Manufacturing PMI at 2:15 pm.
- Europe Final Manufacturing PMI at 2:30 pm.
- UK Manufacturing PMI at 3:00 pm.
- US Unemployment Claims at 7:00 pm.
- US Final Manufacturing PMI at 7:30 pm.
- US ISM Manufacturing PMI at 8:30 pm.

Domestic Stock Specific News –

- Govt to further ease FDI policy in coming weeks to boost econ growth
- Fin min invites ministries' spend proposals for supplementary demand
- Source says oil min may let pvt cos mine methane in captive coal mines
- Exports drag Maruti Suzuki Dec total sales down 4.4% on year
- M&M Dec automotive sales down 13% on year; tractor division outperforms
- Lupin gets US FDA tentative approval for generic niacin
- Govt collects over 70 bln rupees from service tax amnesty scheme
- Japan's Takeda Pharma sues Cadila Health for Uloric patent breach
- Oil cos find 400,000 multiple LPG connections on same Aadhaar number
- Ashoka Buildcon gets 5.96-bln-rupee Tamil Nadu Power Co order
- IFC may issue 2nd tranche of global rupee bonds Jan
- Source says NMDC Oct-Dec iron ore output 7.28 mln tn, up 36.5% on year

International News –

- China Dec HSBC Final Manufacturing PMI at 50.5 from 50.8

Macro Economic Calendar	Date
Indian IIP Data	10 th Jan 2014
Indian Inflation Data	14 th Jan 2014
Indian Monetary Policy	28 th Jan 2014
Indian GDP Data	28 th Feb 2014

Source: Various

FII and DII Cash Activities 01-01-2014 –

Date	FIIs			DII			Total Net (Rs cr)
	Purchase (Rs cr)	Sales (Rs cr)	Net (Rs cr)	Purchase (Rs cr)	Sales (Rs cr)	Net (Rs cr)	
01/01/14	225.12	214.96	10.16	359.22	581.34	-222.12	-211.96
31/12/13	1545.81	1236.11	309.70	610.90	890.79	-279.89	29.81
30/12/13	1304.93	1188.87	116.06	676.58	883.73	-207.15	-91.09
27/12/13	1352.35	1056.59	295.76	793.34	953.19	-159.85	135.91
26/12/13	2665.98	1922.28	743.70	1133.18	1336.62	-203.44	540.26
Month to date – Jan	283898.06	243052.65	40845.32	92964.88	125316.18	-32351.34	8457.25

(Data Source: NSE; Rs in crores)

The FII's total buying on 01-01-2014 is Rs 10.16 Cr while DII total selling Rs 222.12 Cr.

FII Derivative Statistics 01-01-2014 –

Symbol	BUY		SELL		Total	OPEN INTEREST			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt. Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	2500	76.06	2884	91.43	-15.36	440021	13888.78	13785.40	0.75
INDEX OPTIONS	55628	1738.79	38804	1186.29	552.50	983482	30932.97	30111.91	2.73
STOCK FUTURES	10033	323.99	9537	300.03	23.96	952558	30881.44	30713.29	0.55
STOCK OPTIONS	8230	262.97	8486	264.32	-1.35	22381	665.02	602.71	10.34
TOTAL	76391	2401.81	59711	1842.07	559.74	2398442	76368.22	75213.31	1.54

- Open Interest of derivative segment increased to Rs 76368.22 Cr vs Rs 75213.31 Cr.
- FIIs net sellers in index futures to the amount of Rs 15.36 Cr and in index options net buyers to the amount of Rs 552.50 Cr.
- Put-Call Ratio at 0.82 vs 0.95 (Bullish).

Most Active Nifty Call Option Contracts –

Symbol	Expiry Date	Strike Price	No. of Contracts Traded	% Change in Contracts	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price	Open Interest (OI)	% Change in OI
NIFTY	30-Jan-14	6400	64802	-45.27	209959.13	83.00	5.53	3726850	5.47
NIFTY	30-Jan-14	6500	58538	-34.48	191483.94	45.05	8.95	4628650	5.21
NIFTY	30-Jan-14	6600	44271	-13.11	146518.19	21.50	13.16	3156550	12.52
NIFTY	30-Jan-14	6300	26881	-48.84	86466.90	137.00	3.79	2518400	3.25
NIFTY	30-Jan-14	6700	20705	-11.96	69440.74	8.50	13.33	2976700	2.85

Most active Nifty call option is at 6400 with 64802 contracts 2nd highest active Call at Strike 6500.

Most Active Nifty Put Option Contracts –

Symbol	Expiry Date	Strike Price	No. of Contracts Traded	% Change in Contracts	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price	Open Interest (OI)	% Change in OI
NIFTY	30-Jan-14	6300	67061	-48.45	213883.35	79.25	-1.98	4079000	7.42
NIFTY	30-Jan-14	6200	49339	-41.06	154131.58	48.50	-1.22	3727700	4.65
NIFTY	30-Jan-14	6100	38375	-39.35	117584.07	28.80	0.00	3016000	0.12
NIFTY	30-Jan-14	6000	24628	-43.51	74088.78	17.00	-0.87	2899100	3.47
NIFTY	30-Jan-14	6400	19760	-50.90	64451.59	124.00	-0.40	1377650	2.33

Most active Nifty put option is at 6300 with 67061 contracts 2nd highest active put at Strike 6200.

Most Active Stock Future –

Symbol	Expiry Date	No. of Contracts Traded	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price Close	Open Interest (OI)	% Change in OI	Value of Underlying
RCOM	30-Jan-14	17041	46648.03	139.55	6.69	38204000	6.61	137.90
SBIN	30-Jan-14	10844	24007.67	1771.30	0.29	6170500	1.13	1768.05
RELIANCE	30-Jan-14	8605	19367.49	897.90	-0.67	12111000	1.37	888.15
DLF	30-Jan-14	6831	23299.17	171.45	2.14	27786000	1.79	170.35
ASIANPAINT	30-Jan-14	6181	15595.90	505.05	2.15	4842500	3.46	499.20

Most active stock future is **RCOM** with 17041 contracts while 2nd active stock is **SBIN**.

Open Interest Figures (January Month Future) –

Bullish Trend : ↑ in OI - ↑ in Price					Bearish Trend : ↓ in OI - ↓ in Price				
Symbol	Open Interest	% Chg in OI	Price	% Chg in Price	Symbol	Open Interest	% Chg in OI	Price	% Chg in Price
UCOBANK	21564000	23.96	81.00	6.37	PTC	3704000	33.43	66.20	-1.12
ANDHRABANK	6292000	14.99	64.75	2.37	M&MFIN	482000	16.14	323.80	-0.18
FEDERALBNK	7988000	14.31	87.40	2.82	IOC	3535000	12.47	207.65	-2.90
IBREALEST	19000000	12.88	73.70	5.97	TATAPOWER	13004000	6.59	91.35	-1.03
APOLLOHOSP	111250	10.97	977.45	2.33	CESC	915000	6.03	469.35	-0.19

Short Covering: ↓ In OI - ↓ In Price					Long Position Squared Off: ↓ In OI - ↓ In Price				
Symbol	Open Interest	% Chg in OI	Price	% Chg in Price	Symbol	Open Interest	% Chg in OI	Price	% Chg in Price
DABUR	2892000	-2.36	173.30	0.76	APOLLOTYRE	37828000	-3.09	106.05	-1.94
BHEL	40236000	-1.84	171.90	1.18	JSWSTEEL	8300000	-2.48	1023.35	-0.05
ULTRACEMCO	652125	-1.79	1781.75	0.13	RECLTD	2424000	-2.10	221.30	-0.49
NHPC	35784000	-1.75	19.75	0.00	HCLTECH	3015250	-1.98	1266.40	-0.42
PETRONET	2454000	-1.68	124.80	1.01	UBL	682750	-1.90	774.65	-0.61



Securities in Ban For Trade Date 02-01-2014

APOLLOTYRE

Today's Result –

N.A.

EX- Dividend + Board Meeting -

EX-Dividend – Rai Saheb Rekh

Board Meeting (Purpose) – N.A.

Bulk Deals (NSE)*

N.A.

Bulk Deals (BSE)*

Deal Date	Script Name	Client Name	Deal Type	Quantity	Price
1-Jan-14	Zyden Gentec	PUNJAB NATIONAL BANK	S	185141	16.15

Note- Executed on 01st Jan, 2014. Bulk Deal Buy/sell done by fund house is considered.

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