



Indian Indices	BSE	NSE
Open	21416.67	6415.00
High	21483.74	6415.25
Low	21282.64	6345.00
Close	21326.42	6363.90
Change	329.89	104.00
% Chg	1.57	1.66

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	16025.53	0.03
Nasdaq	4068.75	0.15
Nikkei	15586.21	-0.41
Hang Seng	23744.89	-0.28
FTSE	6559.48	0.11

Source: Bloomberg .

Commodity	Close	Chg
Gold(\$/Ounce)	1238.90	4.70
Silver (\$/Ounce)	19.75	0.05
Crude(\$/bbl)	97.42	0.08

Source: Bloomberg

Currency	Close	(%) Chg
Rs/USD	61.26	-0.98
Rs/EUR	83.99	-0.67

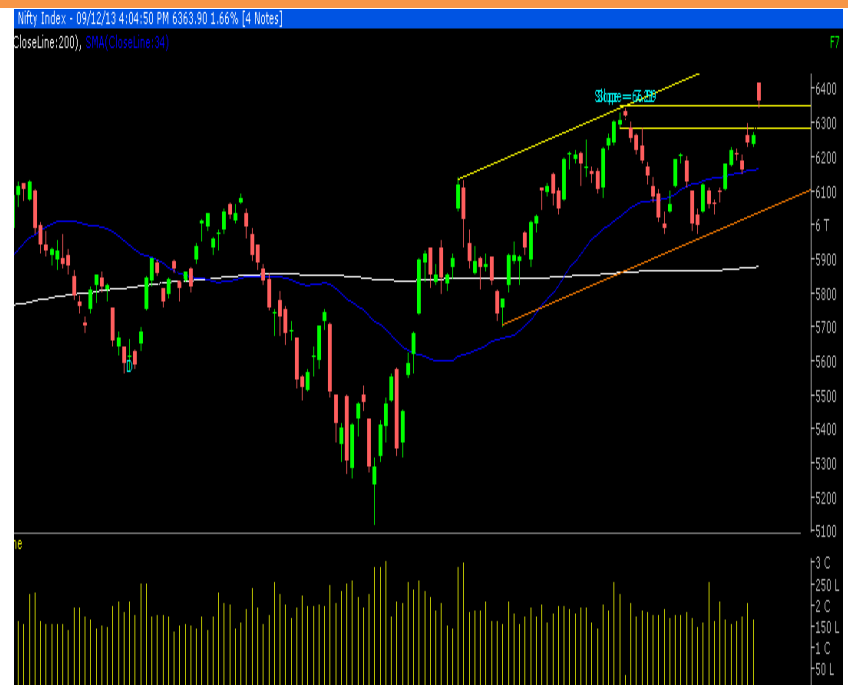
Source: MCX-SX.Com.

Support/Resistance	Nifty	Sensex
Support 1	6334	21200
Support 2	6305	21050
Resistance 1	6404	21400
Resistance 2	6445	21550

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Amararaja	347.9	354.4	Videocon	168.9	153.0
Bharatforg	314.0	317.0	--	--	--
Biocon	400.0	408.8	--	--	--
Crompton	134.3	135.2	--	--	--
JSW Steel	930.4	947.9	--	--	--

Source: BSE

Market Overview And Technical Outlook



Source- Falcon

Markets opened up with a gap, witnessed minor profit booking at higher level to close in green. On the sectoral front Bankex, Capital Goods, Realty and Power ended with decent gains. The advance decline ratio was in favour of declining counters (Advances = 1201/ Declines = 1316).

Pattern Formation: On the daily chart, we are observing an upward gap area in the range of 6275 to 6345.

Future Outlook: The current price action on the daily chart suggests that a consolidation or a pullback cannot be ruled out from current level. However the upward gap area of 6275 to 6345 is likely to act as support going forward. In coming trading session if indices manages to trade above 6340 level then it has potential to test the all time high 6415 or even extend it gains up to 6451 levels.

Broadly, the undertone remains positive. Hence one should maintain positive approach towards the markets.

Market Breadth	NSE	BSE
Advances	573	1201
Declines	604	1316
Same	57	173
A/D Ratio	0.95:1	0.91:1

Source: BSE NSE

Market Turnover (Rs. in crores)				
Indices	09-Dec	06-Dec	Chg	(%)chg
BSE	2223.88	1846.02	377.86	20.47
NSE	13245.50	10480.79	2764.71	26.38
Futures	30457.22	22932.09	7525.13	32.81
Options	125395	73463.78	51931.22	70.69
Total	171322	108723	62598.92	57.58

Source: BSE NSE

Indices Watch		
Indices	Close	(%) Chg
Bank Nifty	12065.90	2.95
CNX IT	8877.10	0.56
BSE Midcap	6419.57	0.48
CNX Midcap	7843.70	0.99
BSE Small Cap	6250.03	0.39
BSE Auto	12466.17	1.37
BSE Bankex	13754.80	2.93
BSE Capital Goods	10601.79	3.14
BSE Consumer Durables	5802.36	-0.11
BSE FMCG	6395.49	0.21
BSE HC	9526.89	0.17
BSE IT	8466.56	0.54
BSE Metal	9789.23	0.73
BSE Oil & Gas	8882.35	1.71
BSE Power	1733.33	1.59
BSE PSU	6066.62	1.76
BSE Realty	1401.18	2.61
BSE TEck	4796.60	0.70
India VIX	19.16	-13.73

Source: BSE NSE

Index PE	09-Dec	Yr high	Yr low
Nifty	18.90	25.91	15.23
Sensex	18.21	24.47	15.84

Source: BSE NSE

Macro Economic Data	Current	Previous
Monthly Inflation (m-o-m)	7.00%	6.46%
IIP growth (m-o-m)	2.00%	0.60%
Repo Rate	7.75%	7.50%
Reverse Repo Rate	6.75%	6.50%
CRR	4.00%	4.00%
GDP Growth (q-o-q)	4.80%	4.40%

Source: Various

Data Alert From India –

- Dec 10-12: Trade data for November, by commerce and industry ministry.
- Dec 10-12: Automobile sales data for November, by SIAM.

Data Alert From Overseas –

- Japan Consumer Confidence at 10:30 am.
- China Industrial Production y/y at 11:00 am.
- French Industrial Production m/m at 1:15 pm.
- Italian Industrial Production m/m at 2:30 pm.
- UK Manufacturing Production m/m at 3:00 pm.
- UK Trade Balance at 3:00 pm.
- UK Industrial Production m/m at 3:00 pm.
- ECB President Draghi Speaks at 5:30 pm.

Domestic Stock Specific News –

- Govt source says plan new bill to replace DTC; 35% tax slab for rich
- Bharti Airtel says to invest 40 bln rupees in Punjab in next 5 years
- IOC cancels PSL's 5.7-bln-rupee pipe order; gives it to Man Ind
- Wipro says pact with US' CAST helped co offer better application svc
- Coal India plans to hike price of Western Coalfields' coal by 10-20%
- Indian Bk plans to sell 682 bad loans of SMEs by Dec 31
- Maruti Suzuki co to hike prices across models from Jan 1
- Tata Motors says to up passenger vehicle prices by up to 1% from Jan
- Accel Frontline to sell 51% to Japan's CAC Corp for 45 rupees/share
- JSW Steel Nov crude steel production up 28% YoY
- Transport Corp plan to cut 2-bln-rupee FY14 capex by 50%

International News –

- German Oct Trade Balance fell to 16.8B from 18.7B
- German Oct Industrial Production fell 1.2% from -0.7%

Macro Economic Calendar	Date
Indian IIP Data	12 th Dec 2013
Indian Inflation Data	16 th Dec 2013
Indian Monetary Policy	18 th Dec 2013
Indian GDP Data	28 th Feb 2014

Source: Various

FII and DII Cash Activities 09-12-2013 –

Date	FIIs			DII			Total Net (Rs cr)
	Purchase (Rs cr)	Sales (Rs cr)	Net (Rs cr)	Purchase (Rs cr)	Sales (Rs cr)	Net (Rs cr)	
09/12/13	4863.10	2389.93	2473.17	1236.34	2442.15	-1205.81	1267.36
06/12/13	3111.35	2247.58	863.77	946.59	1690.52	-743.93	119.84
05/12/13	3925.95	2774.44	1151.51	1138.04	1812.06	-674.02	477.49
04/12/13	2340.77	2288.66	52.11	1034.55	1052.60	-18.05	34.06
03/12/13	2538.40	2021.81	516.59	883.29	1554.55	-671.26	-154.67
Month to date – Dec	241549.69	208332.30	33217.29	78169.67	106644.06	-28474.43	4706.13

(Data Source: NSE; Rs in crores)

The FII's total buying on 09-12-2013 is Rs 2473.17 Cr while DII total selling Rs 1205.81 Cr.

FII Derivative Statistics 09-12-2013 –

Symbol	BUY		SELL		Total	OPEN INTEREST			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt. Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	115501	3672.73	54371	1727.73	1945.00	545059	17368.94	14763.91	17.64
INDEX OPTIONS	514879	16172.75	463099	14412.27	1760.48	1724864	54751.21	55223.21	-0.85
STOCK FUTURES	64698	1816.26	61007	1791.44	24.82	1137415	32309.80	31000.27	4.22
STOCK OPTIONS	31203	891.52	31078	884.87	6.65	46041	1270.03	1225.47	3.64
TOTAL	726281	22553.26	609555	18816.31	3736.95	3453379	105699.97	102212.85	3.41

- Open Interest of derivative segment increased to Rs 105699.97 Cr vs Rs 102212.85 Cr.
- FIIs net buyers in index futures to the amount of Rs 1945.00 Cr and in index options net buyers to the amount of Rs 1760.48 Cr.
- Put-Call Ratio at 1.04 vs 0.79 (Bearish).

Most Active Nifty Call Option Contracts –

Symbol	Expiry Date	Strike Price	No. of Contracts Traded	% Change in Contracts	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price	Open Interest (OI)	% Change in OI
NIFTY	26-Dec-13	6500	438028	76.45	1435533.83	45.00	-24.05	5295550	-11.28
NIFTY	26-Dec-13	6400	321870	59.80	1045877.94	86.50	-11.10	5309050	-12.85
NIFTY	26-Dec-13	6600	285558	101.47	945963.70	19.65	-39.07	4663500	-5.15
NIFTY	26-Dec-13	6700	152775	58.03	512585.33	7.45	-53.00	3237150	-6.41
NIFTY	26-Dec-13	6300	132228	-16.40	427233.30	145.00	-0.68	4066900	-19.33

Most active Nifty call option is at 6500 with 438028 contracts 2nd highest active Call at Strike 6400.

Most Active Nifty Put Option Contracts –

Symbol	Expiry Date	Strike Price	No. of Contracts Traded	% Change in Contracts	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price	Open Interest (OI)	% Change in OI
NIFTY	26-Dec-13	6300	278175	233.24	885051.32	66.00	-47.37	2985300	29.37
NIFTY	26-Dec-13	6200	253587	79.44	791031.68	40.00	-53.65	4781650	7.00
NIFTY	26-Dec-13	6100	227828	48.40	697515.93	24.15	-57.93	4011100	-0.58
NIFTY	26-Dec-13	6400	213259	1368.12	693151.46	105.80	-42.53	1815600	163.76
NIFTY	26-Dec-13	6000	211025	24.72	634549.01	14.70	-60.22	4731000	-6.20

Most active Nifty put option is at 6300 with 278175 contracts 2nd highest active put at Strike 6200.

Most Active Stock Future –

Symbol	Expiry Date	No. of Contracts Traded	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price Close	Open Interest (OI)	% Change in OI	Value of Underlying
SBIN	26-Dec-13	28129	67192.09	1901.15	1.51	5881625	-0.35	1885.30
ICICIBANK	26-Dec-13	27773	83546.04	1203.60	4.49	10095750	0.26	1194.80
POWERGRID	26-Dec-13	21586	41203.36	96.55	1.52	139320000	13.52	101.00
DLF	26-Dec-13	19945	32249.07	165.30	5.56	27377000	3.91	165.20
AXISBANK	26-Dec-13	19498	64422.37	1312.90	2.09	5460250	4.18	1300.15

Most active stock future is **SBIN** with 28129 contracts while 2nd active stock is **ICICIBANK**.

Open Interest Figures (December Month Future) –

Bullish Trend : 📈 in OI - 📈 in Price					Bearish Trend : 📉 in OI - 📉 in Price				
Symbol	Open Interest	% Chg in OI	Price	% Chg in Price	Symbol	Open Interest	% Chg in OI	Price	% Chg in Price
EXIDEIND	5476000	23.11	120.55	5.15	GODREJIND	856000	20.56	278.95	-2.28
ORIENTBANK	3073000	20.56	227.40	7.64	ARVIND	5576000	8.82	126.00	-2.29
POWERGRID	139320000	13.52	96.55	1.52	HINDUNILVR	6685000	7.76	563.35	-0.22
ALBK	5278000	10.79	96.95	2.92	ASIANPAINT	5072500	7.01	508.35	-0.04
TATAPOWER	12604000	10.25	89.70	0.96	JINDALSTEL	7927000	4.14	267.70	-6.33
Short Covering: 📉 In OI - 📈 In Price					Long Position Squared Off: 📉 In OI - 📉 In Price				
Symbol	Open Interest	% Chg in OI	Price	% Chg in Price	Symbol	Open Interest	% Chg in OI	Price	% Chg in Price
GLENMARK	783500	-11.07	533.95	0.92	JSWENERGY	8112000	-4.20	55.25	-0.18
ADANI PORTS	5130000	-7.77	165.70	0.73	CESC	573000	-3.21	394.75	-1.08
COLPAL	254000	-6.96	1285.05	0.84	IGL	1844000	-0.27	275.80	-0.56
RECLTD	2198000	-5.05	225.75	1.12	BATAINDIA	631750	-0.04	1035.00	-1.20
ASHOKLEY	17694000	-4.28	16.65	1.52	--	--	--	--	--



Securities in Ban For Trade Date 10-12-2013

NIL

Today's Result –

N.A.

EX- Dividend + Board Meeting -

EX-Dividend – ONGC

Board Meeting (Purpose) – Aseem Global (General), Brand Rlty (General), Gujarat Intrux (General), Strides Arcolab (Special Dividend), VLS Finance (Buy Back of Shares)

Bulk Deals (NSE)*

N.A.

Bulk Deals (BSE)*

N.A.

Note- Executed on 09th Dec, 2013. Bulk Deal Buy/sell done by fund house is considered.



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RCH-DMU-01