



Technical Stock to Focus for short – midterm (keep Stop loss for any trade)

	Buy / Sell	CMP	Stop Loss	Target
Lupin Ltd	Buy at current level or on a decline up to 865	872	855	900-930

Indian Indices	BSE	NSE
Open	21293.58	6354.70
High	21327.75	6362.25
Low	21175.08	6307.55
Close	21255.26	6332.85
Change	-71.16	-31.05
% Chg	-0.33	-0.49

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	15973.13	-0.33
Nasdaq	4060.49	-0.20
Nikkei	15529.28	-0.53
Hang Seng	23578.19	-0.70
FTSE	6523.31	-0.55

Source: Bloomberg .

Commodity	Close	Chg
Gold(\$/Ounce)	1257.40	-3.70
Silver (\$/Ounce)	20.28	-0.03
Crude(\$/bbl)	98.44	-0.07

Source: Bloomberg

Currency	Close	(%) Chg
Rs/USD	61.26	Unch
Rs/EUR	84.18	0.20

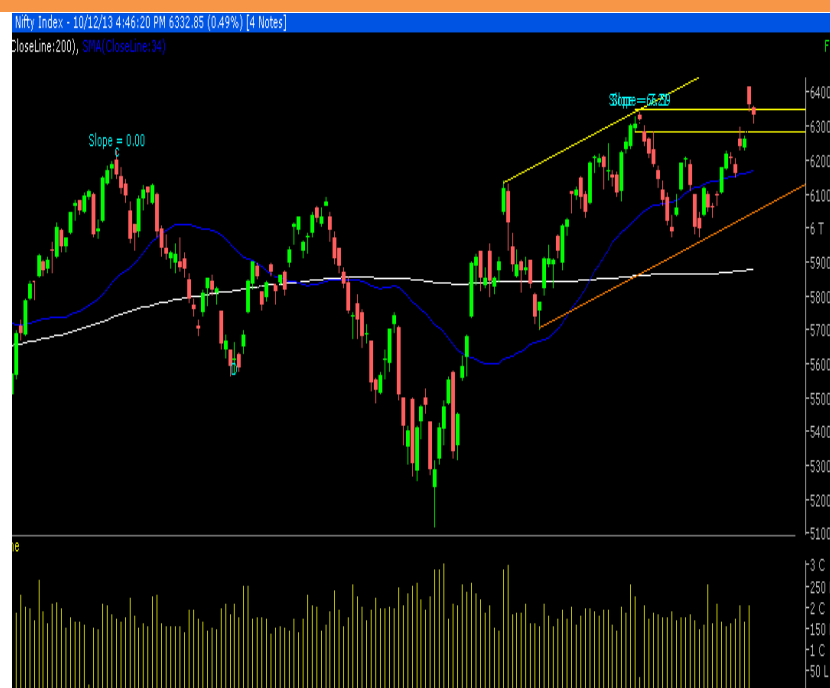
Source: MCX-SX.Com.

Support/Resistance	Nifty	Sensex
Support 1	6306	21100
Support 2	6279	20900
Resistance 1	6361	21300
Resistance 2	6389	21450

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Amararaja	358.0	363.5	--	--	--
Bharatforg	319.9	326.2	--	--	--
CESC	405.2	408.0	--	--	--
Crompton	134.3	135.9	--	--	--
Heromoto	2203	2214	--	--	--

Source: BSE

Market Overview And Technical Outlook



Source- Falcon

Markets opened down with a gap and traded in a narrow band throughout the day to close in red. On the sectoral front Bankex, Capital Goods, Realty and Power led the fall whereas healthcare was the only sector ended with minor gains. The advance decline ratio was in favour of declining counters (Advances = 957/Declines = 1485).

Pattern Formation: On the daily chart, we are observing a narrow range body formation, within the upward gap area of 6275 to 6345.

Future Outlook: We maintain our previous day view that a consolidation or a pullback cannot be ruled out from current level. However the upward gap area of 6275 to 6345 is likely to act as support going forward. In coming trading session if indices manages to trade above 6380 level then it has potential to test the all time high 6415 or even extend it gains up to 6451 levels.



Market Breadth	NSE	BSE
Advances	354	957
Declines	814	1485
Same	55	181
A/D Ratio	0.43:1	0.64:1

Source: BSE NSE

Market Turnover (Rs. in crores)				
Indices	10-Dec	09-Dec	Chg	(%)chg
BSE	2186.07	2223.88	-37.81	-1.70
NSE	13991.15	13245.50	745.65	5.63
Futures	28513.67	30457.22	-1943.55	-6.38
Options	92990.09	125395	-32404.91	-25.84
Total	137681	171322	-33640.62	-19.64

Source: BSE NSE

Indices Watch		
Indices	Close	(%) Chg
Bank Nifty	11843.45	-1.84
CNX IT	9045.90	1.90
BSE Midcap	6402.77	-0.26
CNX Midcap	7800.90	-0.55
BSE Small Cap	6205.11	-0.72
BSE Auto	12455.14	-0.09
BSE Bankex	13510.63	-1.78
BSE Capital Goods	10285.59	-2.98
BSE Consumer Durables	5748.77	-0.92
BSE FMCG	6451.20	0.87
BSE HC	9564.97	0.40
BSE IT	8641.68	2.07
BSE Metal	9879.28	0.92
BSE Oil & Gas	8849.58	-0.37
BSE Power	1661.93	-4.12
BSE PSU	5911.46	-2.56
BSE Realty	1380.42	-1.48
BSE TECK	4867.34	1.47
India VIX	17.98	-6.15

Source: BSE NSE

Index PE	10-Dec	Yr high	Yr low
Nifty	18.80	25.91	15.23
Sensex	18.13	24.47	15.84

Source: BSE NSE

Macro Economic Data	Current	Previous
Monthly Inflation (m-o-m)	7.00%	6.46%
IIP growth (m-o-m)	2.00%	0.60%
Repo Rate	7.75%	7.50%
Reverse Repo Rate	6.75%	6.50%
CRR	4.00%	4.00%
GDP Growth (q-o-q)	4.80%	4.40%

Source: Various

Data Alert From India –

- Trade data for November, by commerce and industry ministry.

Data Alert From Overseas –

- French Final Non-Farm Payrolls q/q at 12:00 pm.
- German Final CPI m/m at 12:30 pm.
- US Treasury Sec Lew Speaks at 8:30 pm.
- US Crude Oil Inventories at 9:00 pm.

Domestic Stock Specific News –

- Lok Sabha speaker says received notices for no-confidence motion against govt
- Chidambaram says price stability an important objective of macro policy
- ONGC says filing an appeal in SC against Gujarat HC royalty order
- TRAI head says DTH cos need new licences on expiry of existing ones
- Endo Pharma sues Ranbaxy for painkiller Opana ER CRF patent breach
- Source says Coal India recovered 30 bln rupee from power cos in Sep-Nov
- Oil India source says feasibility study on for shale gas exploration
- L&T shipbuilding arm gets orders worth \$154 mln so far this quarter
- Strides Arcolab to pay 500 rupees/share special dividend
- Pennar Ind arms gets orders worth 700 mln rupees
- GE Shipping places order for 3 dry bulk carriers with Chinese co
- GVK Power says Australian arm gets govt OK for Abbot Point project

International News –

- China Nov Industrial Production rose 10% vs 10.3%
- Italian Industrial Production rose 0.5% vs 0.2%
- UK Manufacturing Production rose 0.4% vs 1.2%

Macro Economic Calendar	Date
Indian IIP Data	12 th Dec 2013
Indian Inflation Data	16 th Dec 2013
Indian Monetary Policy	18 th Dec 2013
Indian GDP Data	28 th Feb 2014

Source: Various

FII and DII Cash Activities 10-12-2013 –

Date	FIIs			DII			Total Net (Rs cr)
	Purchase (Rs cr)	Sales (Rs cr)	Net (Rs cr)	Purchase (Rs cr)	Sales (Rs cr)	Net (Rs cr)	
10/12/13	4574.97	4179.29	395.68	1165.87	1794.03	-628.16	-232.48
09/12/13	4863.10	2389.93	2473.17	1236.34	2442.15	-1205.81	1267.36
06/12/13	3111.35	2247.58	863.77	946.59	1690.52	-743.93	119.84
05/12/13	3925.95	2774.44	1151.51	1138.04	1812.06	-674.02	477.49
04/12/13	2340.77	2288.66	52.11	1034.55	1052.60	-18.05	34.06
Month to date – Dec	246124.66	212511.59	33612.97	79335.54	108438.09	-29102.59	4473.65

(Data Source: NSE; Rs in crores)

The FII's total buying on 10-12-2013 is Rs 395.68 Cr while DII total selling Rs 628.16 Cr.

FII Derivative Statistics 10-12-2013 –

Symbol	BUY		SELL		Total	OPEN INTEREST			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt. Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	53208	1679.72	47450	1496.46	183.26	560937	17799.30	17368.94	2.48
INDEX OPTIONS	322523	10046.29	370265	11507.16	-1460.86	1685052	53203.29	54751.21	-2.83
STOCK FUTURES	64253	1847.22	87053	2538.65	-691.43	1142529	32244.68	32309.80	-0.20
STOCK OPTIONS	33857	973.83	34698	992.26	-18.43	46190	1259.16	1270.03	-0.86
TOTAL	473841	14547.07	539466	16534.53	-1987.46	3434708	104506.42	105699.97	-1.13

- Open Interest of derivative segment decreased to Rs 104506.42 Cr vs Rs 105699.97 Cr.
- FIIs net buyers in index futures to the amount of Rs 183.26 Cr and in index options net sellers to the amount of Rs 1460.86 Cr.
- Put-Call Ratio at 0.96 vs 1.04 (Bullish).

Most Active Nifty Call Option Contracts –

Symbol	Expiry Date	Strike Price	No. of Contracts Traded	% Change in Contracts	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price	Open Interest (OI)	% Change in OI
NIFTY	26-Dec-13	6400	332926	3.43	1077886.21	70.30	-18.73	4880250	-8.08
NIFTY	26-Dec-13	6500	305717	-30.21	999310.92	33.45	-25.67	5092750	-3.83
NIFTY	26-Dec-13	6600	179116	-37.28	592478.11	13.10	-33.33	4134600	-11.34
NIFTY	26-Dec-13	6700	112752	-26.20	378033.78	4.75	-36.24	2931450	-9.44
NIFTY	26-Dec-13	6300	100388	-24.08	322815.68	128.00	-11.72	4036050	-0.76

Most active Nifty call option is at 6400 with 332926 contracts 2nd highest active Call at Strike 6500.

Most Active Nifty Put Option Contracts –

Symbol	Expiry Date	Strike Price	No. of Contracts Traded	% Change in Contracts	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price	Open Interest (OI)	% Change in OI
NIFTY	26-Dec-13	6300	253847	-8.75	807803.35	56.70	-14.09	3390750	13.58
NIFTY	26-Dec-13	6200	224236	-11.57	699355.09	31.00	-22.50	4154500	-13.12
NIFTY	26-Dec-13	6100	158191	-30.57	484169.66	16.75	-30.64	4340850	8.22
NIFTY	26-Dec-13	6400	156661	-26.54	509615.88	98.00	-7.37	1780200	-1.95
NIFTY	26-Dec-13	6000	113921	-46.02	342479.56	9.60	-34.69	4918100	3.95

Most active Nifty put option is at 6300 with 253847 contracts 2nd highest active put at Strike 6200.

Most Active Stock Future –

Symbol	Expiry Date	No. of Contracts Traded	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price Close	Open Interest (OI)	% Change in OI	Value of Underlying
SBIN	26-Dec-13	28593	66791.10	1856.80	-2.33	6091000	3.56	1841.40
NTPC	26-Dec-13	25101	69700.46	137.15	-10.94	24772000	68.84	136.00
ICICIBANK	26-Dec-13	24698	72658.43	1166.45	-3.09	10044250	-0.51	1159.00
TCS	26-Dec-13	19369	50252.87	2094.10	3.71	5497000	2.27	2087.00
AXISBANK	26-Dec-13	18099	57883.32	1272.15	-3.10	5226750	-4.28	1268.00

Most active stock future is **SBIN** with 28593 contracts while 2nd active stock is **NTPC**.

Open Interest Figures (December Month Future) –

Bullish Trend : 📈 in OI - 📈 in Price					Bearish Trend : 📉 in OI - 📉 in Price				
Symbol	Open Interest	% Chg in OI	Price	% Chg in Price	Symbol	Open Interest	% Chg in OI	Price	% Chg in Price
VOLTAS	7200000	20.81	124.55	4.27	NTPC	24772000	68.84	137.15	-10.94
MRF	41375	19.06	18570.65	4.57	GODREJIND	968000	13.08	273.30	-2.03
HINDZINC	5454000	14.29	136.50	6.93	DIVISLAB	736500	8.11	1123.80	-0.14
CESC	637000	11.17	407.65	3.27	EXIDEIND	5898000	7.71	119.10	-1.20
TECHM	2288000	8.89	1721.40	2.15	GRASIM	565625	5.80	2749.55	-2.52

Short Covering: 📉 In OI - 📈 In Price					Long Position Squared Off: 📉 In OI - 📉 In Price				
Symbol	Open Interest	% Chg in OI	Price	% Chg in Price	Symbol	Open Interest	% Chg in OI	Price	% Chg in Price
WIPRO	8792000	-3.83	518.20	1.77	PTC	2780000	-9.03	62.85	-1.33
CAIRN	8121000	-3.63	326.85	0.35	ORIENTBANK	2810000	-8.56	224.95	-1.08
JUBLFOOD	1756000	-2.74	1360.10	1.10	ALBK	4886000	-7.43	96.05	-0.93
JINDALSTEL	7710000	-2.74	268.60	0.34	RELINFRA	4257000	-5.25	439.50	-2.26
FRL	7590000	-2.72	71.90	0.14	RECLTD	2084000	-5.19	224.15	-0.71

**Securities in Ban For Trade Date 11-12-2013**

NIL

Today's Result –

N.A.

EX- Dividend + Board Meeting -**EX-Dividend – N.A.****Board Meeting (Purpose) –** CIL Nova Petro (General), Pradeep Metal (General), Shakti Pumps (General), Vax Housing (General)**Bulk Deals (NSE)***

Deal Date	Script Name	Client Name	Deal Type	Quantity	Price
10-Dec-13	SKF India Limited	HDFC EQUITY FUND	BUY	510000	664.00
10-Dec-13	Strides Arcolab Limited	GOLDMAN SACHS INVESTMENTS MAURITIUS I LTD	SELL	420034	876.56
10-Dec-13	United Breweries Limited	CITICORP FINANCE (INDIA) LIMITED	SELL	3558030	772.90

Bulk Deals (BSE)*

N.A.

Note- Executed on 10th Dec, 2013. Bulk Deal Buy/sell done by fund house is considered.



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