



Indian Indices	BSE	NSE
Open	21191.27	6307.20
High	21215.94	6326.60
Low	21069.45	6280.25
Close	21171.41	6307.90
Change	-83.85	-24.95
% Chg	-0.39	-0.39

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	15843.53	-0.81
Nasdaq	4003.81	-1.40
Nikkei	15265.75	-1.61
Hang Seng	23271.50	-0.29
FTSE	6507.72	-0.24

Source: Bloomberg .

Commodity	Close	Chg
Gold(\$/Ounce)	1253.70	-3.50
Silver (\$/Ounce)	20.30	-0.05
Crude(\$/bbl)	97.40	-0.04

Source: Bloomberg

Currency	Close	(%) Chg
Rs/USD	61.46	0.25
Rs/EUR	84.61	0.43

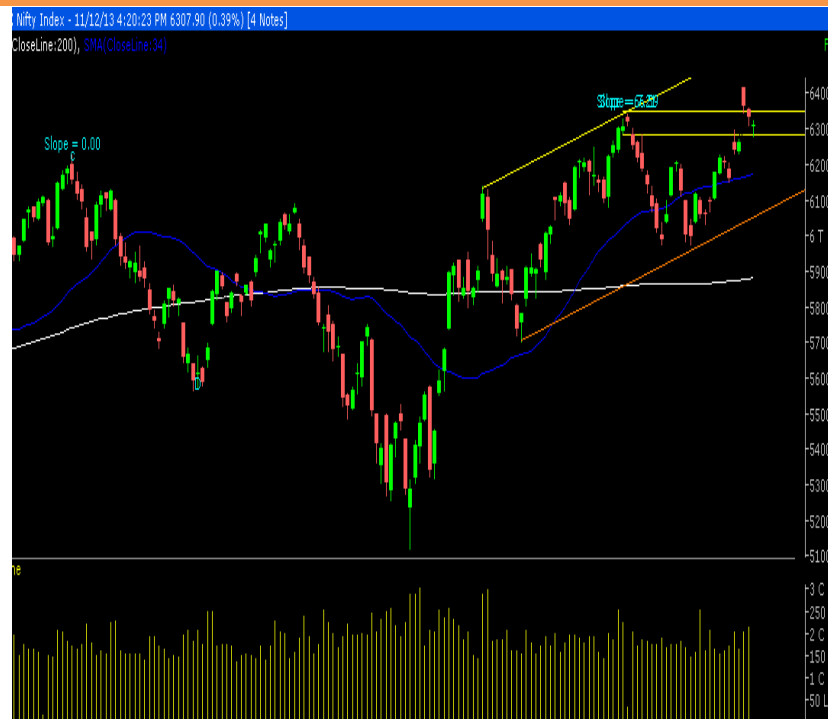
Source: MCX-SX.Com.

Support/Resistance	Nifty	Sensex
Support 1	6283	21088
Support 2	6258	20942
Resistance 1	6330	21234
Resistance 2	6351	21380

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Amararaja	357.5	363.5	--	--	--
CESC	410.8	415.4	--	--	--
HCL Tech	1176	1180	--	--	--
MRF	19074	19194	--	--	--
UPL	183.7	184.5	--	--	--

Source: BSE

Market Overview And Technical Outlook



Source- Falcon

Markets opened down with a gap and traded in a narrow band throughout the day to close in red. On the sectoral front Bankex, Capital Goods, Realty and Power ended on the losing side whereas FMCG was the only sector ended with minor gains. The advance decline ratio was in favour of declining counters (Advances = 1090/ Declines = 1397).

Pattern Formation: On the daily chart, we are observing narrow range body formations for the second consecutive trading sessions within the upward gap area of 6275 to 6345.

Future Outlook: The current price action has almost tested the upward gap area (mentioned above) and has formed a Doji pattern. Hence in coming trading session if indices manage to trade above 6340 level then it has potential to test 6400 or even test the all time high 6415. On the downside below 6280 level, 6250 – 6200 levels is the next support for the indices.

Market Breadth	NSE	BSE
Advances	460	1090
Declines	693	1397
Same	67	168
A/D Ratio	0.66:1	0.78:1

Source: BSE NSE

Market Turnover (Rs. in crores)				
Indices	11-Dec	10-Dec	Chg	(%)chg
BSE	1748.76	2186.07	-437.31	-20.00
NSE	10059.65	13991.15	-3931.50	-28.10
Futures	25461.41	28513.67	-3052.26	-10.70
Options	94393.86	92990.09	1403.77	1.51
Total	131664	137681	-6017.30	-4.37

Source: BSE NSE

Indices Watch		
Indices	Close	(%) Chg
Bank Nifty	11784.35	-0.50
CNX IT	9028.20	-0.20
BSE Midcap	6396.43	-0.10
CNX Midcap	7755.80	-0.58
BSE Small Cap	6209.86	0.08
BSE Auto	12324.22	-1.05
BSE Bankex	13459.28	-0.38
BSE Capital Goods	10142.30	-1.39
BSE Consumer Durables	5716.87	-0.55
BSE FMCG	6487.06	0.56
BSE HC	9539.92	-0.26
BSE IT	8618.43	-0.27
BSE Metal	9817.36	-0.63
BSE Oil & Gas	8773.66	-0.86
BSE Power	1657.95	-0.24
BSE PSU	5860.43	-0.86
BSE Realty	1372.94	-0.54
BSE TEck	4847.24	-0.41
India VIX	17.54	-2.44

Source: BSE NSE

Index PE	11-Dec	Yr high	Yr low
Nifty	18.73	25.91	15.23
Sensex	17.90	24.47	15.84

Source: BSE NSE

Macro Economic Data	Current	Previous
Monthly Inflation (m-o-m)	7.00%	6.46%
IIP growth (m-o-m)	2.00%	0.60%
Repo Rate	7.75%	7.50%
Reverse Repo Rate	6.75%	6.50%
CRR	4.00%	4.00%
GDP Growth (q-o-q)	4.80%	4.40%

Source: Various

Data Alert From India –

- Index of Industrial Production for October, by CSO.
- CPI for Combined, Rural, and Urban for November, by CSO.

Data Alert From Overseas –

- French CPI m/m at 1:15 pm.
- ECB President Draghi Speaks at 1:30 pm.
- ECB Monthly Bulletin at 2:30 pm.
- Europe Industrial Production m/m at 3:30 pm.
- US Core Retail Sales m/m at 7:00 pm.
- US Retail Sales m/m at 7:00 pm.
- US Unemployment Claims at 7:00 pm.
- US Business Inventories m/m at 7:00 pm.

Domestic Stock Specific News –

- India Nov trade gap \$9.22 bln vs \$10.56 bln month ago
- Govt seeks Parliament OK to spend net extra 131 bln rupees FY14
- RBI Rajan says India much better prepared to face US Fed tapering
- RBI Rajan says growth stabilising; too early to say econ bottomed
- Source says Cabinet to take final call on KG D6 gas price hike
- BP India says co among 3 others shortlisted for Mundra LNG terminal
- Cabinet panel OKs afforestation leeway for Tilaiya project
- Source says Steel Strips Wheels hikes product prices by 7-8%
- Canara Bk head sees bk's gross NPAs around 2.5% of loans by Mar
- Fitch revised India telecom sector outlook to stable vs negative
- Ramco Systems in human resources outsourcing svcs pact with WNS
- ISMA seeks immediate hike in sugar import duty to 40% from 15%

International News –

- German November Final CPI rose 0.2% m/m

Macro Economic Calendar	Date
Indian IIP Data	12 th Dec 2013
Indian Inflation Data	16 th Dec 2013
Indian Monetary Policy	18 th Dec 2013
Indian GDP Data	28 th Feb 2014

Source: Various

FII and DII Cash Activities 11-12-2013 –

Date	FIIs			DII			Total Net (Rs cr)
	Purchase (Rs cr)	Sales (Rs cr)	Net (Rs cr)	Purchase (Rs cr)	Sales (Rs cr)	Net (Rs cr)	
11/12/13	2972.33	2009.62	962.71	712.69	1554.64	-841.95	120.76
10/12/13	4574.97	4179.29	395.68	1165.87	1794.03	-628.16	-232.48
09/12/13	4863.10	2389.93	2473.17	1236.34	2442.15	-1205.81	1267.36
06/12/13	3111.35	2247.58	863.77	946.59	1690.52	-743.93	119.84
05/12/13	3925.95	2774.44	1151.51	1138.04	1812.06	-674.02	477.49
Month to date – Dec	249096.99	214521.21	34575.68	80048.23	109992.73	-29944.54	4594.41

(Data Source: NSE; Rs in crores)

The FII's total buying on 11-12-2013 is Rs 962.71 Cr while DII total selling Rs 841.95 Cr.

FII Derivative Statistics 11-12-2013 –

Symbol	BUY		SELL		Total	OPEN INTEREST			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt. Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	41630	1302.12	38888	1215.52	86.60	574225	18140.75	17799.30	1.92
INDEX OPTIONS	368649	11495.32	375253	11663.30	-167.98	1679426	52817.06	53203.29	-0.73
STOCK FUTURES	47340	1338.63	62242	1830.56	-491.92	1148621	32143.08	32244.68	-0.32
STOCK OPTIONS	31833	886.62	31736	883.37	3.25	46879	1279.42	1259.16	1.61
TOTAL	489452	15022.69	508119	15592.74	-570.05	3449151	104380.32	104506.42	-0.12

- Open Interest of derivative segment decreased to Rs 104380.32 Cr vs Rs 104506.42 Cr.
- FIIs net buyers in index futures to the amount of Rs 86.60 Cr and in index options net sellers to the amount of Rs 167.98 Cr.
- Put-Call Ratio at 0.91 vs 0.96 (Bullish).

Most Active Nifty Call Option Contracts –

Symbol	Expiry Date	Strike Price	No. of Contracts Traded	% Change in Contracts	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price	Open Interest (OI)	% Change in OI
NIFTY	26-Dec-13	6400	396663	19.14	1279656.65	60.00	-14.65	4710700	-3.47
NIFTY	26-Dec-13	6500	236291	-22.71	770624.11	26.55	-20.63	5342950	4.91
NIFTY	26-Dec-13	6300	198843	98.07	636398.02	112.80	-11.88	4278300	6.00
NIFTY	26-Dec-13	6600	139671	-22.02	461500.22	9.75	-25.57	3752500	-9.24
NIFTY	26-Dec-13	6700	121312	7.59	406597.18	3.85	-18.95	2500800	-14.69

Most active Nifty call option is at 6400 with 396663 contracts 2nd highest active Call at Strike 6500.

Most Active Nifty Put Option Contracts –

Symbol	Expiry Date	Strike Price	No. of Contracts Traded	% Change in Contracts	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price	Open Interest (OI)	% Change in OI
NIFTY	26-Dec-13	6300	310378	22.27	988353.74	57.35	1.15	3799900	12.07
NIFTY	26-Dec-13	6200	249805	11.40	779039.37	29.70	-4.19	4482700	7.90
NIFTY	26-Dec-13	6100	159549	0.86	488172.08	14.75	-11.94	4053800	-6.61
NIFTY	26-Dec-13	6000	109980	-3.46	330514.10	7.80	-18.75	4887100	-0.63
NIFTY	26-Dec-13	6400	102670	-34.46	334594.34	102.30	4.39	1681250	-5.56

Most active Nifty put option is at 6300 with 310378 contracts 2nd highest active put at Strike 6200.

Most Active Stock Future –

Symbol	Expiry Date	No. of Contracts Traded	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price Close	Open Interest (OI)	% Change in OI	Value of Underlying
SBIN	26-Dec-13	36253	82403.07	1809.85	-2.53	6207000	1.90	1804.00
ICICIBANK	26-Dec-13	19742	57217.25	1168.05	0.14	10519500	4.73	1169.00
AXISBANK	26-Dec-13	19275	61115.24	1280.40	0.65	5316250	1.71	1282.00
YESBANK	26-Dec-13	18421	35481.61	389.15	0.82	12068500	3.53	388.45
TATASTEEL	26-Dec-13	15543	65537.06	420.35	-1.38	16065000	-1.56	421.00

Most active stock future is **SBIN** with 36253 contracts while 2nd active stock is **ICICIBANK**.

Open Interest Figures (December Month Future) –

Bullish Trend : ↑ in OI - ↑ in Price					Bearish Trend : ↓ in OI - ↓ in Price				
Symbol	Open Interest	% Chg in OI	Price	% Chg in Price	Symbol	Open Interest	% Chg in OI	Price	% Chg in Price
MRF	51125	23.56	19105.10	2.88	BHARTIARTL	13424000	5.72	329.60	-2.38
GODREJIND	1139000	17.67	273.65	0.13	RECLTD	2202000	5.66	218.75	-2.41
SIEMENS	1176500	17.53	655.40	0.67	PETRONET	1802000	5.63	129.00	-3.55
COALINDIA	7862000	8.07	289.40	1.24	CENTURYTEX	3803000	4.88	270.40	-1.80
ASHOKLEY	18603000	5.95	17.10	1.48	PFC	5618000	4.04	158.80	-2.96

Short Covering: ↓ In OI - ↓ In Price					Long Position Squared Off: ↓ In OI - ↓ In Price				
Symbol	Open Interest	% Chg in OI	Price	% Chg in Price	Symbol	Open Interest	% Chg in OI	Price	% Chg in Price
NTPC	21474000	-13.31	139.80	1.93	VOLTAS	5924000	-17.72	118.00	-5.26
CESC	602000	-5.49	411.80	1.02	BHARATFORG	1480000	-6.15	313.60	-2.59
TATACHEM	1202000	-3.06	277.15	1.26	NMDC	10848000	-5.82	140.05	-1.75
UBL	427000	-1.78	796.45	1.88	HINDZINC	5142000	-5.72	134.10	-1.76
CAIRN	7986000	-1.66	327.95	0.34	PTC	2652000	-4.60	62.20	-1.03



Securities in Ban For Trade Date 12-12-2013

NIL

Today's Result –

N.A.

EX- Dividend + Board Meeting -

EX-Dividend – N.A.

Board Meeting (Purpose) – Archana Soft (General), Cigniti Tech (General), Kovai Medical (General)

Bulk Deals (NSE)*

N.A.

Bulk Deals (BSE)*

N.A.

Note- Executed on 11th Dec, 2013. Bulk Deal Buy/sell done by fund house is considered.



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