



Indian Indices	BSE	NSE
Open	21101.05	6276.75
High	21103.80	6286.85
Low	20901.47	6230.55
Close	20925.61	6237.05
Change	-245.80	-70.85
% Chg	-1.16	-1.12

Source: BSE NSE

Global Indices	Close	(%)Chg
Dow Jones	15739.43	-0.66
Nasdaq	3998.40	-0.14
Nikkei	15404.59	0.41
Hang Seng	23163.48	-0.24
FTSE	6445.25	-0.96

Source: Bloomberg .

Commodity	Close	Chg
Gold(\$/Ounce)	1226.80	1.90
Silver (\$/Ounce)	19.33	-0.12
Crude(\$/bbl)	97.51	0.01

Source: Bloomberg

Currency	Close	(%) Chg
Rs/USD	62.06	0.95
Rs/EUR	85.40	0.92

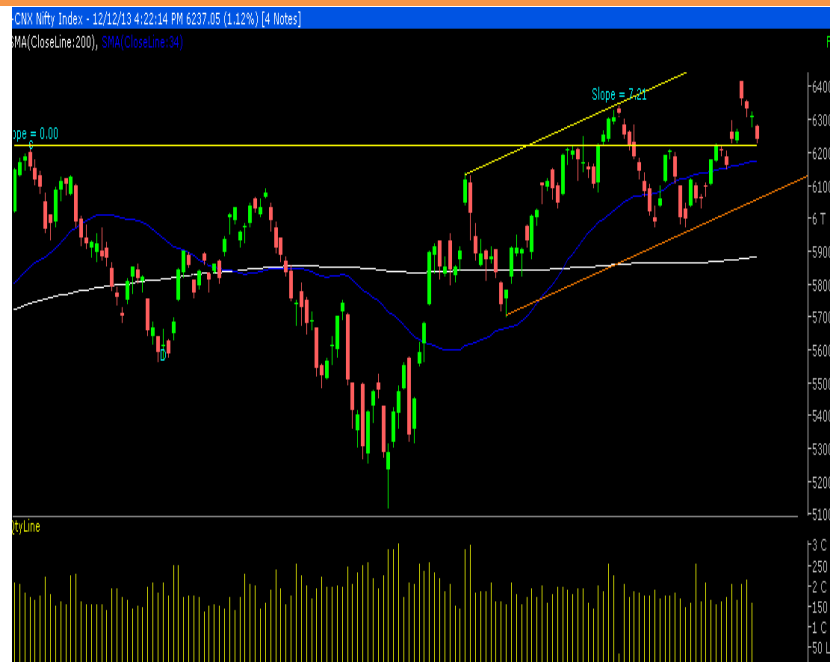
Source: MCX-SX.Com.

Support/Resistance	Nifty	Sensex
Support 1	6216	20750
Support 2	6194	20600
Resistance 1	6273	21100
Resistance 2	6308	21300

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CESC	415.2	419.3	Bhartelec	1038	1038
HCL Tech	1177	1188	Pipavav	43.60	40.25
MRF	19547	19761	Sun TV	365.0	363.6
UPL	180.0	186.4	--	--	--
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Source: BSE

Market Overview And Technical Outlook



Source- Falcon

Markets opened down with a gap and traded with negative bias throughout the day to close near days low. On the sectoral front Bankex, Capital Goods and Realty led the fall. The advance decline ratio was in favour of declining counters (Advances = 1009/Declines= 1467).

Pattern Formation: On the daily chart, we are observing that prices are at crucial support level of 6230 (shown above by a horizontal line).

Future Outlook: In view of the current price action on the daily chart it is evident that 6230 level holds significance. In coming trading session if indices trades below 6230 level then it is likely to test 6180 – 6130 levels. On the flip side if Nifty for first hour manages to stay above 6230 level then a bounce up to 6300 – 6320 cannot be ruled out.

Market Breadth	NSE	BSE
Advances	406	1009
Declines	749	1467
Same	67	167
A/D Ratio	0.54:1	0.69:1

Source: BSE NSE

Market Turnover (Rs. in crores)				
Indices	12-Dec	11-Dec	Chg	(%)chg
BSE	1835.49	1748.76	86.73	4.96
NSE	9237.06	10059.65	-822.59	-8.18
Futures	23749.17	25461.41	-1712.24	-6.72
Options	95460.64	94393.86	1066.78	1.13
Total	130282	131664	-1381.32	-1.05

Source: BSE NSE

Indices Watch		
Indices	Close	(%) Chg
Bank Nifty	11635.50	-1.26
CNX IT	8964.95	-0.70
BSE Midcap	6382.96	-0.21
CNX Midcap	7711.50	-0.57
BSE Small Cap	6189.90	-0.32
BSE Auto	12053.65	-2.20
BSE Bankex	13268.01	-1.42
BSE Capital Goods	10038.75	-1.02
BSE Consumer Durables	5675.09	-0.73
BSE FMCG	6444.10	-0.66
BSE HC	9455.76	-0.88
BSE IT	8556.72	-0.72
BSE Metal	9682.46	-1.37
BSE Oil & Gas	8659.17	-1.30
BSE Power	1664.77	0.41
BSE PSU	5785.12	-1.29
BSE Realty	1368.56	-0.32
BSE TEck	4810.73	-0.75
India VIX	17.74	1.14

Source: BSE NSE

Index PE	12-Dec	Yr high	Yr low
Nifty	18.52	25.91	15.23
Sensex	17.62	24.47	15.84

Source: BSE NSE

Macro Economic Data	Current	Previous
Monthly Inflation (m-o-m)	7.00%	6.46%
IIP growth (m-o-m)	-1.80%	2.00%
Repo Rate	7.75%	7.50%
Reverse Repo Rate	6.75%	6.50%
CRR	4.00%	4.00%
GDP Growth (q-o-q)	4.80%	4.40%

Source: Various

Data Alert From India –

- WMA and forex reserves as on Dec 6, by RBI.

Data Alert From Overseas –

- German WPI m/m at 12:30 pm.
- Europe Employment Change q/q at 3:30 pm.
- US PPI m/m at 7:00 pm.
- US Core PPI m/m at 7:00 pm.

Domestic Stock Specific News –

- India Oct industrial production at -1.8% vs 2.0% month ago
- India Nov CPI inflation at 11.24% vs 10.17% month ago
- India Nov indirect tax mop-up 381 bln rupees, up 3% on yr
- Lok Sabha passes supplementary demands for grants without debate
- Govt source says Coal India not to be part of coal banking proposal
- DoT to put out notice seeking applications for spectrum bids by Fri
- Fertiliser ministry official says not to import any urea till Mar
- RBI may have net added \$3.9 bln FX reserves in Oct via spot dlr buys
- ADB keeps India FY14 GDP growth forecast unchanged at 4.7%
- Five Indian cos get US FDA nod for antidepressant Cymbalta generic
- IOC, Belgium's VITO in pact to study use of CO2 for fuel production
- TCS gets order for Citizen Account Service upgrade in Scotland
- Competition panel notice to Jet on Heathrow slot prior Etihad deal

International News –

- US November Core Retail Sales rose 0.4% vs 0.5%
- US November Retail Sales rose 0.7% vs 0.6%
- US Unemployment Claims increased by 68K to 368K vs 300K
- US Business Inventories rose 0.7% vs 0.6%

Macro Economic Calendar	Date
Indian Inflation Data	16 th Dec 2013
Indian Monetary Policy	18 th Dec 2013
Indian IIP Data	10 th Jan 2014
Indian GDP Data	28 th Feb 2014

Source: Various

FII and DII Cash Activities 12-12-2013 –

Date	FIIs			DII			Total Net (Rs cr)
	Purchase (Rs cr)	Sales (Rs cr)	Net (Rs cr)	Purchase (Rs cr)	Sales (Rs cr)	Net (Rs cr)	
12/12/13	2876.19	2688.39	187.81	750.14	1104.99	-354.85	-167.04
11/12/13	2972.33	2009.62	962.71	712.69	1554.64	-841.95	120.76
10/12/13	4574.97	4179.29	395.68	1165.87	1794.03	-628.16	-232.48
09/12/13	4863.10	2389.93	2473.17	1236.34	2442.15	-1205.81	1267.36
06/12/13	3111.35	2247.58	863.77	946.59	1690.52	-743.93	119.84
Month to date – Dec	251973.18	217209.60	34763.49	80798.37	111097.72	-30299.39	4427.37

(Data Source: NSE; Rs in crores)

The FII's total buying on 12-12-2013 is Rs 187.81 Cr while DII total selling Rs 354.85 Cr.

FII Derivative Statistics 12-12-2013 –

Symbol	BUY		SELL		Total	OPEN INTEREST			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt. Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	36607	1141.01	53342	1659.60	-518.59	589126	18393.47	18140.75	1.39
INDEX OPTIONS	372690	11566.18	359325	11179.32	386.86	1683893	52361.15	52817.06	-0.86
STOCK FUTURES	40112	1112.97	57983	1709.04	-596.07	1156136	32037.71	32143.08	-0.33
STOCK OPTIONS	32888	928.01	33000	922.54	5.47	48929	1328.80	1279.42	3.86
TOTAL	482297	14748.17	503650	15470.50	-722.33	3478084	104121.12	104380.32	-0.25

- Open Interest of derivative segment decreased to Rs 104121.12 Cr vs Rs 104380.32 Cr.
- FIIs net sellers in index futures to the amount of Rs 518.59 Cr and in index options net buyers to the amount of Rs 386.86 Cr.
- Put-Call Ratio at 1.01 vs 0.91 (Bearish).

Most Active Nifty Call Option Contracts –

Symbol	Expiry Date	Strike Price	No. of Contracts Traded	% Change in Contracts	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price	Open Interest (OI)	% Change in OI
NIFTY	26-Dec-13	6400	331766	-16.36	1067430.56	26.30	-56.17	4659400	-1.09
NIFTY	26-Dec-13	6300	283527	42.59	903387.90	58.90	-47.78	5432800	26.99
NIFTY	26-Dec-13	6500	230140	-2.60	749591.30	10.10	-61.96	5224250	-2.22
NIFTY	26-Dec-13	6600	120799	-13.51	398948.36	3.70	-62.05	3457000	-7.87
NIFTY	26-Dec-13	6200	65087	149.62	205953.17	110.70	-35.88	2197900	26.21

Most active Nifty call option is at 6400 with 331766 contracts 2nd highest active Call at Strike 6300.

Most Active Nifty Put Option Contracts –

Symbol	Expiry Date	Strike Price	No. of Contracts Traded	% Change in Contracts	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price	Open Interest (OI)	% Change in OI
NIFTY	26-Dec-13	6300	301212	-2.95	961601.24	99.00	72.62	3522500	-7.30
NIFTY	26-Dec-13	6200	301013	20.50	939961.25	53.40	79.80	4205150	-6.19
NIFTY	26-Dec-13	6100	226715	42.10	694015.42	26.25	77.97	4157900	2.57
NIFTY	26-Dec-13	6000	145267	32.08	436597.79	12.55	60.90	5043850	3.21
NIFTY	26-Dec-13	5900	89669	-97.18	264770.14	5.90	22.92	3168550	3773.82

Most active Nifty put option is at 6300 with 301212 contracts 2nd highest active put at Strike 6200.

Most Active Stock Future –

Symbol	Expiry Date	No. of Contracts Traded	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price Close	Open Interest (OI)	% Change in OI	Value of Underlying
SBIN	26-Dec-13	23130	51965.59	1787.30	-1.25	6180750	-0.42	1780.00
TATAMOTORS	26-Dec-13	22741	83698.25	362.90	-4.65	22344000	13.87	360.10
ICICIBANK	26-Dec-13	16822	48269.89	1139.30	-2.46	10414250	-1.00	1133.60
AXISBANK	26-Dec-13	14509	45737.08	1251.95	-2.22	5213250	-1.94	1247.85
RELIANCE	26-Dec-13	12022	26353.73	874.10	-1.50	12897000	-0.05	870.30

Most active stock future is **SBIN** with 23130 contracts while 2nd active stock is **TATAMOTORS**.

Open Interest Figures (December Month Future) –

Bullish Trend : 📈 in OI - 📈 in Price					Bearish Trend : 📉 in OI - 📉 in Price				
Symbol	Open Interest	% Chg in OI	Price	% Chg in Price	Symbol	Open Interest	% Chg in OI	Price	% Chg in Price
MRF	59375	16.14	19517.80	2.16	ASHOKLEY	22446000	20.66	17.05	-0.29
IDEA	8554000	15.47	172.90	0.20	TATAMOTORS	22344000	13.87	362.90	-4.65
CESC	674000	11.96	416.55	1.15	HEXAWARE	4560000	8.78	116.00	-3.25
UBL	471250	10.36	819.45	2.89	PFC	6052000	7.73	153.30	-3.46
TATAPOWER	13612000	7.72	89.80	3.76	ABIRLANUVO	641500	5.95	1197.10	-2.84
Short Covering: 📉 In OI - 📈 In Price					Long Position Squared Off: 📉 In OI - 📉 In Price				
Symbol	Open Interest	% Chg in OI	Price	% Chg in Price	Symbol	Open Interest	% Chg in OI	Price	% Chg in Price
MCLEODRUSS	2949000	-9.15	305.90	5.45	PTC	2348000	-11.46	62.00	-0.32
NHPC	35220000	-4.11	18.35	1.10	DABUR	3440000	-7.33	168.25	-0.91
NTPC	20682000	-3.69	140.05	0.18	YESBANK	11216000	-7.06	381.50	-1.97
GAIL	3185000	-1.91	346.85	0.06	HINDZINC	4792000	-6.81	131.70	-1.79
RPOWER	44196000	-1.55	73.20	0.07	SSLT	26534000	-6.24	195.10	-0.91



Securities in Ban For Trade Date 13-12-2013

NIL

Today's Result –

N.A.

EX- Dividend + Board Meeting -

EX-Dividend – N.A.

Board Meeting (Purpose) – Jai Mata Glass (General), Parekh Alum (General), Responsive Inds (General), Tashi India (General)

Bulk Deals (NSE)*

N.A.

Bulk Deals (BSE)*

N.A.

Note- Executed on 12th Dec, 2013. Bulk Deal Buy/sell done by fund house is considered.



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