

Technical Stock to Focus for short – midterm (keep Stop loss for any trade)

	Buy / Sell	CMP	Stop Loss	Target
Colgate Palmolive (India)	Buy at current level or on a decline up to 1270	1297.40	1250	1364 - 1400
LT	Buy at current level or on a decline up to 1070	1092.70	1049	1140 - 1170

Indian Indices	BSE	NSE
Open	20568.70	6129.95
High	20917.57	6236.00
Low	20568.70	6129.95
Close	20859.86	6217.15
Change	247.72	78.10
% Chg	1.20	1.27

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	16167.97	1.84
Nasdaq	4070.06	1.15
Nikkei	15837.68	1.60
Hang Seng	23193.43	0.21
FTSE	6492.08	0.09

Source: Bloomberg .

Commodity	Close	Chg
Gold(\$/Ounce)	1219.30	-15.70
Silver (\$/Ounce)	19.52	-0.53
Crude(\$/bbl)	98.01	-0.05

Source: Bloomberg

Currency	Close	(%) Chg
Rs/USD	62.28	0.30
Rs/EUR	85.62	0.20

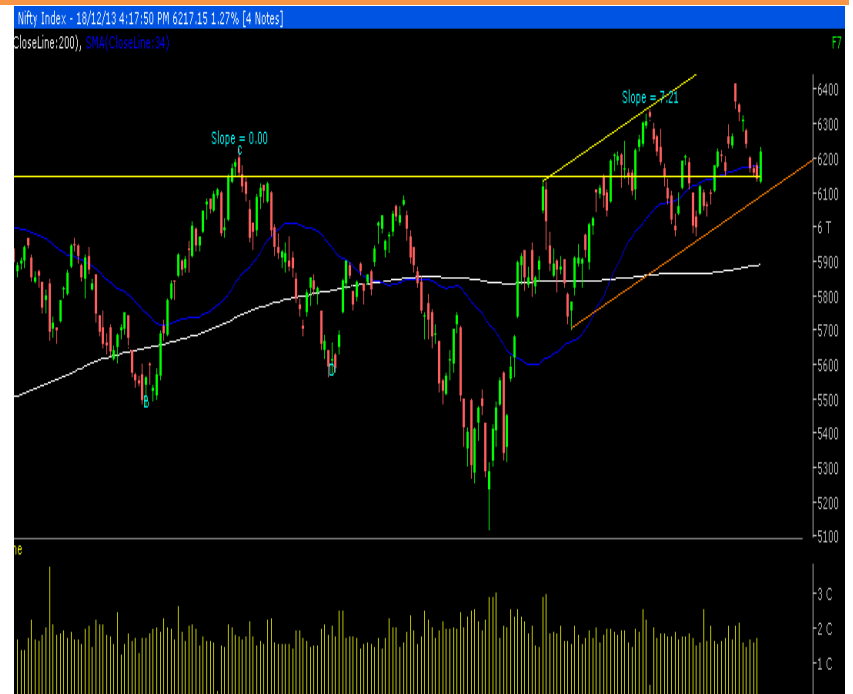
Source: MCX-SX.Com.

Support/Resistance	Nifty	Sensex
Support 1	6153	20750
Support 2	6088	20600
Resistance 1	6258	20930
Resistance 2	6300	21200

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Amara raja	362.2	365.3	Bhartelec	995.0	995.0
Aurobindo	376.7	389.0	--	--	--
Biocon	437.3	450.9	--	--	--
CESC	428.4	434.0	--	--	--
Divis Labs	1177	1189	--	--	--

Source: BSE

Market Overview And Technical Outlook



Source- Falcon

Markets opened lower but gathered upside momentum as the day progressed which led the indices to close near days high. On the sectoral front Realty, Capital Goods and Oil & Gas led the rally. The advance decline ratio was in favour of advancing counters (Advances = 1497/ Declines = 951).

Pattern Formation: On the daily chart, we are observing a bullish engulfing pattern. The bullish implication of the said pattern will get activated, once Nifty trade above 6236 level.

Future Outlook: The current price action on the daily chart suggests upside momentum. In coming trading session if indices trade above 6236 level, then it may test 6280 – 6320 levels. On the downside, 6180 – 6120 may act support for the day.

Traders are advised to trade with cautiously positive bias as weekly candle is bearish and would get negated only if indices manages to cross 6415 level on daily closing basis.

Market Breadth	NSE	BSE
Advances	809	1497
Declines	346	951
Same	69	177
A/D Ratio	2.34:1	1.57:1

Source: BSE NSE

Market Turnover (Rs. in crores)				
Indices	18-Dec	17-Dec	Chg	(%)chg
BSE	2485.86	2291.84	194.02	8.47
NSE	13494.03	10613.64	2880.39	27.14
Futures	38093.64	26180.22	11913.42	45.51
Options	147641.7	82908.44	64733.26	78.08
Total	201715	121994	79721.09	65.35

Source: BSE NSE

Indices Watch		
Indices	Close	(%) Chg
Bank Nifty	11357.90	1.33
CNX IT	9167.90	0.53
BSE Midcap	6404.17	1.35
CNX Midcap	7739.40	1.48
BSE Small Cap	6220.03	1.13
BSE Auto	12150.35	1.73
BSE Bankex	12976.05	1.40
BSE Capital Goods	10185.66	2.61
BSE Consumer Durables	5825.96	1.35
BSE FMCG	6443.71	0.40
BSE HC	9741.82	1.16
BSE IT	8752.87	0.49
BSE Metal	9706.32	0.66
BSE Oil & Gas	8561.23	2.15
BSE Power	1655.17	2.09
BSE PSU	5745.66	1.87
BSE Realty	1379.62	3.51
BSE TEck	4899.36	0.45
India VIX	17.54	-4.30

Source: BSE NSE

Index PE	18-Dec	Yr high	Yr low
Nifty	18.46	25.91	15.23
Sensex	17.54	24.47	15.84

Source: BSE NSE

Macro Economic Data	Current	Previous
Monthly Inflation (m-o-m)	7.52%	7.00%
IIP growth (m-o-m)	-1.80%	2.00%
Repo Rate	7.75%	7.75%
Reverse Repo Rate	6.75%	6.75%
CRR	4.00%	4.00%
GDP Growth (q-o-q)	4.80%	4.40%

Source: Various

Data Alert From India –

- N.A.

Data Alert From Overseas –

- Europe Current Account at 2:30 pm.
- UK Retail Sales m/m at 3:00 pm.
- US Unemployment Claims at 7:00 pm.
- US Existing Home Sales at 8:30 pm.
- US Philly Fed Manufacturing Index at 8:30 pm.

Domestic Stock Specific News –

- RBI keeps rates unchanged in policy review; says to wait for more data
- RBI says to act if headline inflation doesn't fall significantly
- RBI Rajan says may consider unwinding gold curbs once CAD stabilises
- PM says hope FY14 economic growth to be around 5%
- L&T Construction gets order worth 29.35 bln rupees from Qatar
- US court says Lupin generic Trizivir does not infringe on GSK patent
- Parliament passes lokpal bill, supplementary demands for grants
- Fert minister says fin min approved 100 bln rupee as part FY14 subsidy
- Biocon, Quark Pharma in pact to develop, mkt ophthalmic drug
- Food minister says to go to Cabinet with sugar bailout package soon
- Coal min de-allocates Jindal Steel-Monnet Ispat Urtan North block
- Hindalco arm Novelis to spend \$205 mln to expand capacity

International News –

- US November Building Permits at 1.01M from 1.04M
- US November Housing Starts rose to 1.09M from 0.89M
- US Fed tapers stimulus by \$10 bn to \$75 bn per month from Jan 2014

Macro Economic Calendar	Date
Indian IIP Data	10 th Jan 2014
Indian Inflation Data	14 th Jan 2014
Indian Monetary Policy	28 th Jan 2014
Indian GDP Data	28 th Feb 2014

Source: Various

FII and DII Cash Activities 18-12-2013 –

Date	FIIs			DII			Total Net (Rs cr)
	Purchase (Rs cr)	Sales (Rs cr)	Net (Rs cr)	Purchase (Rs cr)	Sales (Rs cr)	Net (Rs cr)	
18/12/13	4557.33	3358.73	1198.60	973.59	1386.60	-413.01	785.59
17/12/13	3130.68	2880.75	249.93	1057.52	1154.35	-96.83	153.10
16/12/13	2333.74	2174.19	159.55	997.80	1127.30	-129.50	30.05
13/12/13	3121.35	3553.37	-432.02	991.13	1036.20	-45.07	-477.09
12/12/13	2876.19	2688.39	187.81	750.14	1104.99	-354.85	-167.04
Month to date – Dec	265116.28	229176.64	35939.55	84818.41	115802.17	-30983.80	4919.02

(Data Source: NSE; Rs in crores)

The FII's total buying on 18-12-2013 is Rs 1198.60 Cr while DII total selling Rs 413.01 Cr.

FII Derivative Statistics 18-12-2013 –

Symbol	BUY		SELL		Total	OPEN INTEREST			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt. Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	84727	2587.30	66699	2038.37	548.92	629793	19577.23	18206.89	7.53
INDEX OPTIONS	558523	16970.71	589997	17906.50	-935.79	1786121	55298.94	53823.67	2.74
STOCK FUTURES	110816	3175.08	116067	3315.54	-140.46	1152491	32193.30	31962.30	0.72
STOCK OPTIONS	57034	1485.11	58292	1522.06	-36.94	53724	1461.64	1460.74	0.06
TOTAL	811100	24218.20	831055	24782.47	-564.27	3622129	108531.12	105453.60	2.92

- Open Interest of derivative segment increased to Rs 108531.12 Cr vs Rs 105453.60 Cr.
- FIIs net buyers in index futures to the amount of Rs 548.92 Cr and in index options net sellers to the amount of Rs 935.79 Cr.
- Put-Call Ratio at 0.83 vs 0.78 (Bullish).

Most Active Nifty Call Option Contracts –

Symbol	Expiry Date	Strike Price	No. of Contracts Traded	% Change in Contracts	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price	Open Interest (OI)	% Change in OI
NIFTY	26-Dec-13	6300	602173	88.85	1907584.71	47.75	132.93	6795700	-3.88
NIFTY	26-Dec-13	6200	502141	65.52	1576559.54	100.30	99.40	3661400	-13.31
NIFTY	26-Dec-13	6400	384037	96.13	1231297.51	17.70	170.23	5704450	7.32
NIFTY	26-Dec-13	6500	168677	34.84	548538.45	6.10	139.22	5196650	-0.69
NIFTY	26-Dec-13	6100	81030	37.77	252984.98	174.75	72.17	1565700	-17.64

Most active Nifty call option is at 6300 with 602173 contracts 2nd highest active Call at Strike 6200.

Most Active Nifty Put Option Contracts –

Symbol	Expiry Date	Strike Price	No. of Contracts Traded	% Change in Contracts	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price	Open Interest (OI)	% Change in OI
NIFTY	26-Dec-13	6200	456329	89.01	1426849.52	41.45	-56.82	4869750	40.03
NIFTY	26-Dec-13	6100	442064	79.48	1353949.20	18.60	-62.46	5666650	11.85
NIFTY	26-Dec-13	6000	277098	61.74	832858.22	8.20	-63.39	5686150	0.07
NIFTY	26-Dec-13	5900	147999	53.42	436956.69	3.90	-58.06	3221900	-11.33
NIFTY	26-Dec-13	6300	106952	141.71	342380.09	86.10	-47.50	2855250	12.82

Most active Nifty put option is at 6200 with 456329 contracts 2nd highest active put at Strike 6100.

Most Active Stock Future –

Symbol	Expiry Date	No. of Contracts Traded	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price Close	Open Interest (OI)	% Change in OI	Value of Underlying
POWERGRID	26-Dec-13	53850	106461.45	100.05	5.04	138114000	-11.72	99.95
ICICIBANK	26-Dec-13	43176	119877.08	1102.40	-0.01	10995250	3.75	1103.55
SBIN	26-Dec-13	40304	88988.71	1773.40	2.68	6403125	1.23	1768.30
AXISBANK	26-Dec-13	28974	93065.21	1284.85	2.09	4557500	-12.32	1286.00
AUROPHARMA	26-Dec-13	27925	208594.17	377.20	6.30	14740000	11.23	374.25

Most active stock future is **POWERGRID** with 53850 contracts while 2nd active stock is **ICICIBANK**.

Open Interest Figures (December Month Future) –

Bullish Trend : 📈 in OI - 📈 in Price					Bearish Trend : 📉 in OI - 📉 in Price				
Symbol	Open Interest	% Chg in OI	Price	% Chg in Price	Symbol	Open Interest	% Chg in OI	Price	% Chg in Price
OFSS	215000	18.21	3300.40	3.69	GLENMARK	999000	22.05	524.45	-0.66
COLPAL	294500	16.52	1307.30	2.96	DABUR	3772000	8.52	165.05	-0.60
BANKBARODA	3890000	15.33	653.45	0.32	GSKCONS	11000	6.02	4357.85	-0.78
VOLTAS	7252000	15.18	117.10	1.96	ICICIBANK	10995250	3.75	1102.40	-0.01
BIOCON	2509000	13.63	439.90	11.44	JINDALSTEL	7612000	3.73	250.30	-1.13
Short Covering: 📉 In OI - 📈 In Price					Long Position Squared Off: 📉 In OI - 📉 In Price				
Symbol	Open Interest	% Chg in OI	Price	% Chg in Price	Symbol	Open Interest	% Chg in OI	Price	% Chg in Price
MCDOWELL-N	6759875	-12.98	2598.45	0.55	UPL	14998000	-6.79	177.90	-0.17
AXISBANK	4557500	-12.32	1284.85	2.09	ZEEL	3048000	-2.31	286.10	-0.23
POWERGRID	138114000	-11.72	100.05	5.04	MCLEODRUSS	2756000	-2.27	312.25	-0.16
KOTAKBANK	3803000	-10.62	754.15	1.30	SSLT	23522000	-1.28	201.95	-0.52
RELINFRA	4151000	-10.25	428.85	3.69	BATAINDIA	648750	-0.31	1002.50	-0.29

**Securities in Ban For Trade Date 19-12-2013**

AUROPHARMA

Today's Result –

Crew Bos

EX- Dividend + Board Meeting -**EX-Dividend** – Bambino Agro, Caplin Point, Empee Dist, Strides Arcolab**Board Meeting (Purpose)** – 7Seas Tech (General), Aksharchem (General), Asahi Songwon (General), Filmcity Media (General), Lypsa Gems (General), Shree Salasar (General), Vinaditya Trad (General)**Bulk Deals (NSE)***

Deal Date	Script Name	Client Name	Deal Type	Quantity	Price
18-Dec-13	Brigade Enterprises	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	BUY	3510000	56.95
18-Dec-13	Speciality Rest Ltd	SAIF INDIA IV FII HOLDINGS LIMITED	BUY	507781	123.00
18-Dec-13	Brigade Enterprises	THE ROYAL BANK OF SCOTLAND ASIA MERCHANT BANK (SINGAPORE)	SELL	3510000	56.65
18-Dec-13	Speciality Rest Ltd	MORGAN STANLEY ASIA SINGAPORE PTE	SELL	500000	123

Bulk Deals (BSE)*

N.A.

Note- Executed on 18th Dec, 2013. Bulk Deal Buy/sell done by fund house is considered.

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