



Indian Indices	BSE	NSE
Open	21080.54	6267.20
High	21207.89	6317.50
Low	21059.12	6266.95
Close	21101.03	6284.50
Change	21.31	10.25
% Chg	0.10	0.16

Source: BSE NSE

Global Indices	Close	(%)Chg
Dow Jones	16294.61	0.45
Nasdaq	4148.90	1.08
Nikkei	15995.21	0.79
Hang Seng	23085.55	0.72
FTSE	6678.61	1.09

Source: Bloomberg .

Commodity	Close	Chg
Gold(\$/Ounce)	1198.10	1.10
Silver (\$/Ounce)	19.35	-0.06
Crude(\$/bbl)	98.66	-0.25

Source: Bloomberg

Currency	Close	(%) Chg
Rs/USD	62.04	-0.30
Rs/EUR	84.85	-0.14

Source: MCX-SX.Com.

Support/Resistance	Nifty	Sensex
Support 1	6262	20900
Support 2	6239	20750
Resistance 1	6312	21140
Resistance 2	6340	21300

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Bharatforg	332.1	336.5	Bhartelec	993.4	990.0
Biocon	466.6	473.4	--	--	--
CESC	436.5	442.6	--	--	--
Divis Labs	1195	1208	--	--	--
HCL Tech	1245	1259	--	--	--

Source: BSE

Market Overview And Technical Outlook



Source- Falcon

Markets opened higher and trade with positive bias throughout the day and ended on the flat note. On the sectoral front Capital Goods, Metal and Realty led the gains whereas IT and Teck ended with decent loss. The advance decline ratio was in favour of advancing counters (Advances = 1586/Declines = 918).

Pattern Formation: On the daily chart, we are observing the doji candlestick at higher level.

Future Outlook: In view of the current chart pattern on the daily chart it is evident that the uncertainty and consolidation can see in the market. Any daily close above 6340 level can test 6380 – 6415 levels. On the down side from here if indices trade below 6250 can test 6220 – 6180 levels.

Market Breadth	NSE	BSE
Advances	793	1586
Declines	380	918
Same	54	178
A/D Ratio	2.09:1	1.73:1

Source: BSE NSE

Market Turnover (Rs. in crores)				
Indices	23-Dec	20-Dec	Chg	(%)chg
BSE	2044.15	2210.78	-166.63	-7.54
NSE	11285.95	12626.30	-1340.35	-10.62
Futures	55264.01	49708.56	5555.45	11.18
Options	129420.5	185674.3	-56253.80	-30.30
Total	198015	250220	-52205.33	-20.86

Source: BSE NSE

Indices Watch		
Indices	Close	(%) Chg
Bank Nifty	11378.50	0.76
CNX IT	9385.45	-1.08
BSE Midcap	6584.11	1.26
CNX Midcap	7923.10	1.07
BSE Small Cap	6367.46	1.20
BSE Auto	12385.17	0.23
BSE Bankex	12993.46	0.80
BSE Capital Goods	10177.24	1.30
BSE Consumer Durables	5730.23	0.77
BSE FMCG	6509.51	0.30
BSE HC	9943.66	0.39
BSE IT	8963.89	-0.98
BSE Metal	9928.47	1.52
BSE Oil & Gas	8828.35	0.55
BSE Power	1679.19	0.93
BSE PSU	5834.50	1.05
BSE Realty	1450.76	3.16
BSE TEck	4993.21	-0.83
India VIX	16.26	1.49

Source: BSE NSE

Index PE	23-Dec	Yr high	Yr low
Nifty	18.66	25.91	15.23
Sensex	17.83	24.47	15.84

Source: BSE NSE

Macro Economic Data	Current	Previous
Monthly Inflation (m-o-m)	7.52%	7.00%
IIP growth (m-o-m)	-1.80%	2.00%
Repo Rate	7.75%	7.75%
Reverse Repo Rate	6.75%	6.75%
CRR	4.00%	4.00%
GDP Growth (q-o-q)	4.80%	4.40%

Source: Various

Data Alert From India –

- N.A.

Data Alert From Overseas –

- BOJ Monthly Report at 10:30 am.
- French Consumer Spending m/m at 1:15 pm.
- US Core Durable Goods Orders m/m at 7:00 pm.
- US Durable Goods Orders m/m at 7:00 pm.
- US New Home Sales at 8:30 pm.

Domestic Stock Specific News –

- Pollution control body favours levy on diesel passenger vehicles
- Oil min source says may let PSUs up transport charge for LPG cylinders
- Aam Aadmi Party stakes claim to form govt in Delhi; Kejriwal to be CM
- YES Bank raises \$150 mln long-term loan from IFC
- Indian Overseas Bank head says plan \$500 mln MTN issue within 6 months
- Source says RBI for review of restrictions on gold imports
- YES Bank Iyer says aim SME, retail sector loan shr at 30-40% in 2-3 yrs
- HCC gets 15.97-bln-rupee construction order from THDC India
- Monnet Ispat head says recently acquired 25,000-ha Indonesia coal mine
- Gayatri Projects says partner NCC in talks to sell shr in JV NCC Power
- Alcon Research sues Wockhardt alleging Travatan Z patent breach
- Govt sources says panel submits report on currency swap for trade

International News –

- US November Personal Spending rose to 0.5% from 0.4%
- US December Revised UoM Consumer Sentiment climbed to 82.5, slightly off the estimate of 82.9

Macro Economic Calendar	Date
Indian IIP Data	10 th Jan 2014
Indian Inflation Data	14 th Jan 2014
Indian Monetary Policy	28 th Jan 2014
Indian GDP Data	28 th Feb 2014

Source: Various

FII and DII Cash Activities 23-12-2013 –

Date	FIIs			DII			Total Net (Rs cr)
	Purchase (Rs cr)	Sales (Rs cr)	Net (Rs cr)	Purchase (Rs cr)	Sales (Rs cr)	Net (Rs cr)	
23/12/13	2781.45	2646.03	135.42	980.95	942.60	38.35	173.77
20/12/13	3444.87	2454.68	990.19	1155.52	1403.47	-247.95	742.24
19/12/13	4286.14	2022.03	2264.11	1617.49	1659.08	-41.59	2222.52
18/12/13	4557.33	3358.73	1198.60	973.59	1386.60	-413.01	785.59
17/12/13	3130.68	2880.75	249.93	1057.52	1154.35	-96.83	153.10
Month to date – Dec	275628.74	236299.38	39329.27	88572.37	119807.32	-31234.99	8057.55

(Data Source: NSE; Rs in crores)

The FII's total buying on 23-12-2013 is Rs 135.42 Cr while DII total buying Rs 38.35 Cr.

FII Derivative Statistics 23-12-2013 –

Symbol	BUY		SELL		Total	OPEN INTEREST			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt. Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	199988	6314.49	183496	5777.23	537.26	620668	19488.94	19286.15	1.05
INDEX OPTIONS	354580	10980.79	352530	10859.38	121.41	1874471	58661.41	58524.33	0.23
STOCK FUTURES	401976	12011.37	389890	11965.24	46.13	1190753	35771.10	33176.13	7.82
STOCK OPTIONS	37214	1059.93	39660	1114.39	-54.45	57349	1559.70	1607.16	-2.95
TOTAL	993758	30366.58	965576	29716.23	650.35	3743241	115481.15	112593.76	2.56

- Open Interest of derivative segment increased to Rs 115481.15 Cr vs Rs 112593.76 Cr.
- FIIs net buyers in index futures to the amount of Rs 537.26 Cr and in index options net buyers to the amount of Rs 121.41 Cr.
- Put-Call Ratio at 1.09 vs 0.95 (Bearish).

Most Active Nifty Call Option Contracts –

Symbol	Expiry Date	Strike Price	No. of Contracts Traded	% Change in Contracts	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price	Open Interest (OI)	% Change in OI
NIFTY	26-Dec-13	6300	558496	-29.40	1770158.66	31.00	-16.22	6009350	-7.34
NIFTY	26-Dec-13	6400	330238	5.21	1057853.04	3.40	-52.78	5478250	13.72
NIFTY	26-Dec-13	6200	150262	-77.94	474431.23	103.50	-2.40	2755800	-21.83
NIFTY	26-Dec-13	6350	142002	28.55	452087.51	11.75	-23.45	2031000	3.92
NIFTY	26-Dec-13	6500	79826	-11.98	259481.60	0.70	-54.84	4565100	-2.49

Most active Nifty call option is at 6300 with 558496 contracts 2nd highest active Call at Strike 6400.

Most Active Nifty Put Option Contracts –

Symbol	Expiry Date	Strike Price	No. of Contracts Traded	% Change in Contracts	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price	Open Interest (OI)	% Change in OI
NIFTY	26-Dec-13	6300	605494	106.01	1915752.74	27.75	-26.00	4724100	19.18
NIFTY	26-Dec-13	6200	381380	-53.20	1183403.07	4.50	-55.67	6718450	0.65
NIFTY	26-Dec-13	6100	210882	-57.52	643393.60	1.40	-61.11	5450000	-10.48
NIFTY	26-Dec-13	6250	123040	43.77	385262.85	11.00	-51.65	1657900	43.67
NIFTY	26-Dec-13	6000	106134	-62.69	318455.07	0.90	-50.00	4750600	-5.90

Most active Nifty put option is at 6300 with 605494 contracts 2nd highest active put at Strike 6200.

Most Active Stock Future –

Symbol	Expiry Date	No. of Contracts Traded	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price Close	Open Interest (OI)	% Change in OI	Value of Underlying
RELIANCE	26-Dec-13	36251	81750.54	894.50	-0.26	7382250	-21.77	892.95
SBIN	26-Dec-13	34476	76265.22	1771.00	0.69	3491750	-20.64	1765.20
MCDOWELL-N	26-Dec-13	31335	101924.53	2580.15	-3.52	2554125	-34.11	2577.00
DLF	26-Dec-13	27397	46454.35	170.45	4.28	15017000	-18.66	169.70
ICICIBANK	26-Dec-13	23991	66202.56	1101.00	1.03	6875250	-21.76	1097.90

Most active stock future is **RELIANCE** with 36251 contracts while 2nd active stock is **SBIN**.

Open Interest Figures (December Month Future) –

Bullish Trend : ⬆️ in OI - ⬆️ in Price					Bearish Trend : ⬆️ in OI - ⬆️ in Price				
Symbol	Open Interest	% Chg in OI	Price	% Chg in Price	Symbol	Open Interest	% Chg in OI	Price	% Chg in Price
ORIENTBANK	3278000	13.82	230.10	4.19	UBL	604250	1.43	731.15	-5.29
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Short Covering: ⬆️ In OI - ⬆️ In Price					Long Position Squared Off: ⬆️ In OI - ⬆️ In Price				
Symbol	Open Interest	% Chg in OI	Price	% Chg in Price	Symbol	Open Interest	% Chg in OI	Price	% Chg in Price
BHEL	15900000	-47.92	169.10	2.52	MCLEODRUSS	930000	-48.68	314.30	-0.03
JSWSTEEL	3341500	-41.89	990.20	2.32	TITAN	4757000	-41.19	229.80	-0.02
HEXAWARE	2682000	-40.48	128.35	0.63	TATAMTRDVR	5408000	-39.86	197.10	-0.15
DISHTV	6856000	-39.35	59.90	1.18	IDEA	5026000	-39.62	169.75	-0.53
LT	4110000	-36.01	1073.00	0.68	AMBUJACEM	5240000	-38.54	180.00	-0.14

Securities in Ban For Trade Date 24-12-2013

AUROPHARMA, HDIL

Today's Result –

N.A.

EX- Dividend + Board Meeting -

EX-Dividend – N.A.

Board Meeting (Purpose) – CTIL (General), Kushal (General), Roselabs (General)

Bulk Deals (NSE)*

Deal Date	Script Name	Client Name	Deal Type	Quantity	Price
23-Dec-13	Bajaj Finserv Limited	VALIANT MAURITIUS PARTNERS LIMITED	BUY	2308083	722.00
23-Dec-13	Bajaj Finserv Limited	VALIANT MAURITIUS PARTNERS OFFSHORE LIMITED	BUY	2046790	722.00
23-Dec-13	Jindal Saw Limited	VALIANT MAURITIUS PARTNERS LIMITED	BUY	7883665	48.00
23-Dec-13	Jindal Saw Limited	VALIANT MAURITIUS PARTNERS LIMITED	BUY	2188900	46.45
23-Dec-13	Jindal Saw Limited	VALIANT MAURITIUS PARTNERS OFFSHORE LIMITED	BUY	1941100	46.45
23-Dec-13	Jindal Saw Limited	VALIANT MAURITIUS PARTNERS OFFSHORE LIMITED	BUY	6991175	48
23-Dec-13	Jindal Steel & Power	MORGAN STANLEY ASIA (SINGAPORE) PTE	BUY	17644922	255
23-Dec-13	Bajaj Finserv Limited	MORGAN STANLEY ASIA (SINGAPORE) PTE	SELL	3582795	722
23-Dec-13	Jindal Saw Limited	MACQUARIE BANK LIMITED	SELL	4130000	46.45
23-Dec-13	Jindal Saw Limited	MORGAN STANLEY ASIA (SINGAPORE) PTE	SELL	14874840	48
23-Dec-13	Jindal Steel & Power	VALIANT MAURITIUS PARTNERS LIMITED	SELL	9211895	255
23-Dec-12	Jindal Steel & Power	VALIANT MAURITIUS PARTNERS OFFSHORE LIMITED	SELL	8433027	255

Bulk Deals (BSE)*

N.A.

Note- Executed on 23rd Dec, 2013. Bulk Deal Buy/sell done by fund house is considered.



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