



| Indian Indices | BSE | NSE |
|----------------|----------|---------|
| Open | 21051.00 | 6270.10 |
| High | 21135.85 | 6302.75 |
| Low | 21013.14 | 6259.45 |
| Close | 21074.59 | 6278.90 |
| Change | 41.88 | 10.50 |
| % Chg | 0.20 | 0.17 |

Source: BSE NSE

| Global Indices | Close | (%) Chg |
|----------------|----------|---------|
| Dow Jones | 16479.88 | 0.75 |
| Nasdaq | 4167.18 | 0.28 |
| Nikkei | 16123.02 | -0.32 |
| Hang Seng | 23237.87 | 0.25 |
| FTSE | 6694.17 | 0.23 |

Source: Bloomberg .

| Commodity | Close | Chg |
|-------------------|---------|-------|
| Gold(\$/Ounce) | 1210.20 | -2.10 |
| Silver (\$/Ounce) | 19.83 | -0.08 |
| Crude(\$/bbl) | 99.47 | -0.07 |

Source: Bloomberg

| Currency | Close | (%) Chg |
|----------|-------|---------|
| Rs/USD | 62.15 | 0.41 |
| Rs/EUR | 85.09 | 0.54 |

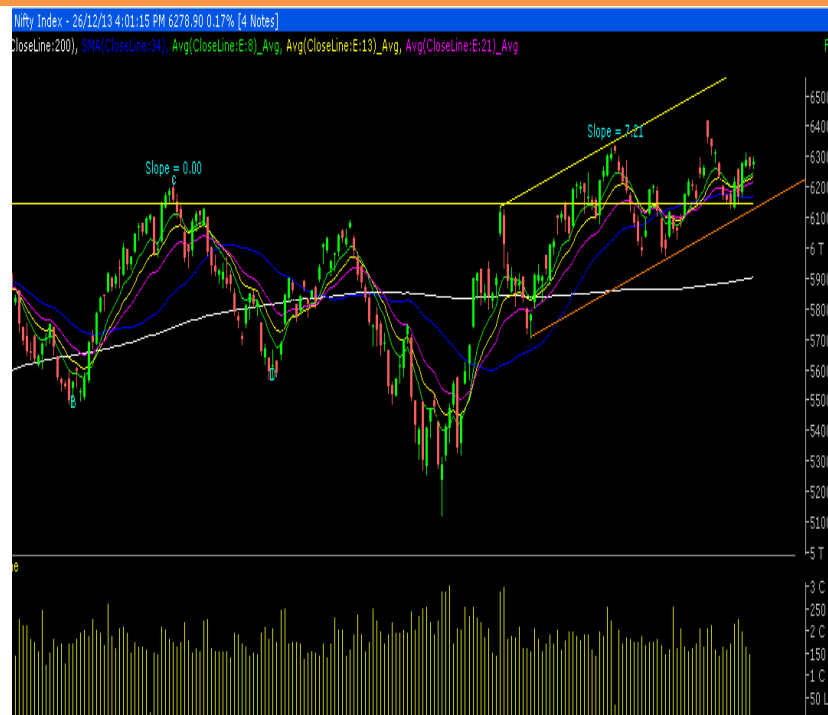
Source: MCX-SX.Com.

| Support/Resistance | Nifty | Sensex |
|--------------------|-------|--------|
| Support 1 | 6258 | 21013 |
| Support 2 | 6237 | 20891 |
| Resistance 1 | 6301 | 21135 |
| Resistance 2 | 6324 | 21257 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| Apollotyre | 97.35 | 102.5 | -- | -- | -- |
| Aurobindo | 402.8 | 414.4 | -- | -- | -- |
| Bharatforg | 332.1 | 345.3 | -- | -- | -- |
| Bosch | 10613 | 11500 | -- | -- | -- |
| CESC | 441.4 | 444.1 | -- | -- | -- |

Source: BSE

Market Overview And Technical Outlook



Source- Falcon

Markets opened on a subdued note, traded in a narrow band throughout the day to close green. On the sectoral front Power & Consumer Durable ended on the gainers side whereas Healthcare and Auto ended with marginal losses. The advance decline ratio was in favour of advancing counters (Advances = 1627 /Declines = 897).

Pattern Formation: On the daily chart, we are observing narrow range body formations for third consecutive trading sessions. This suggests indecisiveness prevailing at current level. However, the momentum oscillators are still positively poised.

Future Outlook: We reiterate our earlier view that the current price action and the placement of the momentum oscillator suggests that the upside momentum is likely to continue. In coming trading session if for the first hour if indices trade above 6310 level then on the upside indices are likely to test 6350 - 6380 levels. On the downside 6230 – 6180 may act support for the day.

| Market Breadth | NSE | BSE |
|------------------|---------------|---------------|
| Advances | 796 | 1627 |
| Declines | 383 | 897 |
| Same | 50 | 136 |
| A/D Ratio | 2.08:1 | 1.81:1 |

Source: BSE NSE

| Market Turnover (Rs. in crores) | | | | |
|---------------------------------|---------------|---------------|-----------------|--------------|
| Indices | 26-Dec | 24-Dec | Chg | (%)chg |
| BSE | 1941.19 | 2052.20 | -111.01 | -5.41 |
| NSE | 12458.25 | 9481.02 | 2977.23 | 31.40 |
| Futures | 60440.45 | 47656.15 | 12784.30 | 26.83 |
| Options | 194510.4 | 136328.6 | 58181.80 | 42.68 |
| Total | 269350 | 195518 | 73832.32 | 37.76 |

Source: BSE NSE

| Indices Watch | | |
|------------------------------|-----------------|--------------|
| Indices | Close | (%) Chg |
| Bank Nifty | 11385.75 | 0.49 |
| CNX IT | 9430.10 | 0.41 |
| BSE Midcap | 6646.27 | 0.41 |
| CNX Midcap | 7981.45 | 0.20 |
| BSE Small Cap | 6507.67 | 1.15 |
| BSE Auto | 12318.76 | -0.46 |
| BSE Bankex | 13006.60 | 0.53 |
| BSE Capital Goods | 10267.68 | 0.23 |
| BSE Consumer Durables | 5802.30 | 0.88 |
| BSE FMCG | 6511.28 | 0.20 |
| BSE HC | 9920.58 | -0.30 |
| BSE IT | 8991.05 | 0.32 |
| BSE Metal | 9868.52 | 0.50 |
| BSE Oil & Gas | 8811.95 | 0.05 |
| BSE Power | 1693.32 | 1.06 |
| BSE PSU | 5872.88 | 0.66 |
| BSE Realty | 1449.74 | -0.15 |
| BSE TEck | 5005.50 | 0.32 |
| India VIX | 14.88 | -4.49 |

Source: BSE NSE

| Index PE | 26-Dec | Yr high | Yr low |
|----------|--------|---------|--------|
| Nifty | 18.64 | 25.91 | 15.23 |
| Sensex | 17.79 | 24.47 | 15.84 |

Source: BSE NSE

| Macro Economic Data | Current | Previous |
|---------------------------|---------|----------|
| Monthly Inflation (m-o-m) | 7.52% | 7.00% |
| IIP growth (m-o-m) | -1.80% | 2.00% |
| Repo Rate | 7.75% | 7.75% |
| Reverse Repo Rate | 6.75% | 6.75% |
| CRR | 4.00% | 4.00% |
| GDP Growth (q-o-q) | 4.80% | 4.40% |

Source: Various

Data Alert From India –

- Dec 27-31: FDI equity inflow in October, by commerce and industry ministry.

Data Alert From Overseas –

- US Crude Oil Inventories at 9:30 pm.

Domestic Stock Specific News –

- Cabinet panel OKs norms for interest-free loans to sugar cos
- Cabinet panel OKs hiking foreign invest in Axis Bank to 62% from 49%
- Cabinet OKs payment of pension of MTNL's staff absorbed from govt
- Cabinet panel OKs payment of statutory dues of 4 arms of HMT
- ONGC arm temporarily shuts down oilfields in South Sudan
- Videocon Telecom to bid for Punjab, Madhya Pradesh circle spectrum
- Sun Pharma gets US FDA nod for generic of Sanofi's DDAVP Nasal Spray
- Warner Chilcott sues Torrent Pharma for breach of Enablex patent
- Torrent Pharma gets USFDA OK for epilepsy drug lamotrigine
- IRB Infra arm ties up 14.1-bln-rupee debt for Goa-Kundapur project
- Allahabad Bank shareholders OK 4-bln-rupee share issue to govt
- Tata Steel MD says to commission 6mtpa Odisha unit phase-I by FY15 end
- Manappuram Finance eyeing entry into home finance business in 6 months
- Andhra Bank may see 30-bln-rupee recast asset add Oct-Dec
- Dhanlaxmi Bank to issue 17.57 mln share at 38.25 rupee/shr via QIP
- 3M India to close Pune plant Dec 26-31 for maintenance

International News –

- US Unemployment Claims fell to 338K vs 380K

| Macro Economic Calendar | Date |
|-------------------------|---------------------------|
| Indian IIP Data | 10 th Jan 2014 |
| Indian Inflation Data | 14 th Jan 2014 |
| Indian Monetary Policy | 28 th Jan 2014 |
| Indian GDP Data | 28 th Feb 2014 |

Source: Various

FII and DII Cash Activities 26-12-2013 –

| Date | FIIs | | | DII | | | Total Net (Rs cr) |
|----------------------------|------------------|------------------|-----------------|------------------|------------------|------------------|-------------------|
| | Purchase (Rs cr) | Sales (Rs cr) | Net (Rs cr) | Purchase (Rs cr) | Sales (Rs cr) | Net (Rs cr) | |
| 26/12/13 | 2665.98 | 1922.28 | 743.70 | 1133.18 | 1336.62 | -203.44 | 540.26 |
| 24/12/13 | 1175.13 | 1134.46 | 40.67 | 819.29 | 863.19 | -43.90 | -3.23 |
| 23/12/13 | 2781.45 | 2646.03 | 135.42 | 980.95 | 942.60 | 38.35 | 173.77 |
| 20/12/13 | 3444.87 | 2454.68 | 990.19 | 1155.52 | 1403.47 | -247.95 | 742.24 |
| 19/12/13 | 4286.14 | 2022.03 | 2264.11 | 1617.49 | 1659.08 | -41.59 | 2222.52 |
| Month to date – Dec | 279469.85 | 239356.12 | 40113.64 | 90524.84 | 122007.13 | -31482.33 | 8594.58 |

(Data Source: NSE; Rs in crores)

The FII's total buying on 26-12-2013 is Rs 743.70 Cr while DII total selling Rs 203.44 Cr.

FII Derivative Statistics 26-12-2013 –

| Symbol | BUY | | SELL | | Total | OPEN INTEREST | | | |
|---------------|------------------|-----------------|------------------|-----------------|----------------|------------------|-----------------|---------------------|---------------|
| | No. of contracts | Amt in Crores | No. of contracts | Amt in Crores | | No. of contracts | Amt in Crores | Amt. Cr. (Pre. Day) | Change in OI% |
| INDEX FUTURES | 173122 | 5448.63 | 151171 | 4741.65 | 706.98 | 414359 | 13051.90 | 20827.41 | -37.33 |
| INDEX OPTIONS | 334153 | 10422.77 | 346489 | 10683.05 | -260.28 | 888400 | 27877.38 | 59422.92 | -53.09 |
| STOCK FUTURES | 220661 | 6447.95 | 247598 | 7579.15 | -1131.21 | 939942 | 30143.58 | 36390.37 | -17.17 |
| STOCK OPTIONS | 10271 | 278.17 | 8126 | 225.69 | 52.48 | 591 | 13.45 | 1528.61 | -99.12 |
| TOTAL | 738207 | 22597.52 | 753384 | 23229.55 | -632.02 | 2243292 | 71086.31 | 118169.31 | -39.84 |

- Open Interest of derivative segment decreased to Rs 71086.31 Cr vs Rs 118169.31 Cr.
- FIIs net buyers in index futures to the amount of Rs 706.98 Cr and in index options net sellers to the amount of Rs 260.28 Cr.
- Put-Call Ratio at 0.97 vs 0.98 (Bullish).

Most Active Nifty Call Option Contracts –

| Symbol | Expiry Date | Strike Price | No. of Contracts Traded | % Change in Contracts | Contract Value (Rs. Lakhs) | Closing Price | % Change in Price | Open Interest (OI) | % Change in OI |
|--------|-------------|--------------|-------------------------|-----------------------|----------------------------|---------------|-------------------|--------------------|----------------|
| -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |

Note: Because of F&O expiry data N.A.

**Most Active Nifty Put Option Contracts –**

| Symbol | Expiry Date | Strike Price | No. of Contracts Traded | % Change in Contracts | Contract Value (Rs. Lakhs) | Closing Price | % Change in Price | Open Interest (OI) | % Change in OI |
|--------|-------------|--------------|-------------------------|-----------------------|----------------------------|---------------|-------------------|--------------------|----------------|
| -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |

Note: Because of F&O expiry data N.A.

Most Active Stock Future –

| Symbol | Expiry Date | No. of Contracts Traded | Contract Value (Rs. Lakhs) | Closing Price | % Change in Price Close | Open Interest (OI) | % Change in OI | Value of Underlying |
|--------|-------------|-------------------------|----------------------------|---------------|-------------------------|--------------------|----------------|---------------------|
| -- | -- | -- | -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- | -- | -- | -- |

Note: Because of F&O expiry data N.A.

Open Interest Figures (December Month Future) –

| Bullish Trend : ⬆️ in OI - ⬆️ in Price | | | | | Bearish Trend : ⬆️ in OI - ⬆️ in Price | | | | |
|--|---------------|-------------|-------|----------------|--|---------------|-------------|-------|----------------|
| Symbol | Open Interest | % Chg in OI | Price | % Chg in Price | Symbol | Open Interest | % Chg in OI | Price | % Chg in Price |
| -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |

| Short Covering: ⬆️ In OI - ⬆️ In Price | | | | | Long Position Squared Off: ⬆️ In OI - ⬆️ In Price | | | | |
|--|---------------|-------------|-------|----------------|---|---------------|-------------|-------|----------------|
| Symbol | Open Interest | % Chg in OI | Price | % Chg in Price | Symbol | Open Interest | % Chg in OI | Price | % Chg in Price |
| -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |

Note: Because of F&O expiry data N.A.

**Securities in Ban For Trade Date 27-12-2013**

NIL

Today's Result –

Silktex, SQL Star

EX- Dividend + Board Meeting -**EX-Dividend – N.A.****Board Meeting (Purpose) –** Jalpac India (General), Lakshmi Over (General), Sangam Advisors (General, Increase in Authorised Capital)**Bulk Deals (NSE)***

N.A.

Bulk Deals (BSE)*

| Deal Date | Script Name | Client Name | Deal Type | Quantity | Price |
|-----------|-------------------|---|-----------|----------|--------|
| 26-Dec-13 | Alliance Integrat | AHMEDNAGAR FORGINGS LTD | S | 85000 | 160.00 |
| 26-Dec-13 | Alliance Integrat | ALLIANCE INTEGRATED METALIKS LIMITED | B | 100000 | 160.00 |
| 26-Dec-13 | Gati | THE IL&FS FINANCIAL SERVICES LIMITED | S | 600000 | 35.75 |
| 26-Dec-13 | Indian Terrain | EOS MULTI STRATEGY FUND LIMITED EOS MULTI STRATEGY FUND | B | 420000 | 124.5 |

Note- Executed on 26th Dec, 2013. Bulk Deal Buy/sell done by fund house is considered.

**contact**

SMS: 'Arihant' to 56677

Websitewww.arihantcapital.com**Email Id**research@arihantcapital.com**Arihant is Forbes Asia's '200 Best under a \$Billion' Company
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ARIHANT Capital Markets Ltd3rd Floor Krishna Bhavan 67 Nehru Road Vile Parle (E) Mumbai 400057.

T. 022-42254800. Fax: 022-42254880

www.arihantcapital.com

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