



Indian Indices	BSE	NSE
Open	21114.49	6292.80
High	21235.14	6324.90
Low	21113.25	6289.40
Close	21193.58	6313.80
Change	118.99	34.90
% Chg	0.56	0.56

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	16478.41	-0.01
Nasdaq	4156.59	-0.25
Nikkei	16240.39	0.38
Hang Seng	23284.27	0.18
FTSE	6750.87	0.85

Source: Bloomberg .

Commodity	Close	Chg
Gold(\$/Ounce)	1209.60	-4.40
Silver (\$/Ounce)	19.87	-0.17
Crude( \$/bbl)	100.21	-0.11

Source: Bloomberg

Currency	Close	(%) Chg
Rs/USD	62.05	-0.07
Rs/EUR	85.29	0.34

Source: MCX-SX.Com.

Support/Resistance	Nifty	Sensex
Support 1	6294	21100
Support 2	6274	20890
Resistance 1	6329	21290
Resistance 2	6345	21400

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CESC	448.8	450.3	--	--	--
Divis Labs	1222	1227	--	--	--
Glaxosmith	2960	2963	--	--	--
HCL Tech	1249	1261	--	--	--
Infosys	3562	3570	--	--	--

Source: BSE

### Market Overview And Technical Outlook



Source- Falcon

Markets opened on a positive note, traded in a narrow band throughout the day to close green. On the sectoral front IT, Teck & Healthcare ended on the gainers side whereas Oil & Gas and Auto ended with marginal losses. The advance decline ratio was in favour of advancing counters (Advances = 1378 /Declines = 1171).

**Pattern Formation:** On the daily chart, we are observing continues narrow range body formations. This suggests indecisiveness prevailing at current level. However, the momentum oscillators are still positively poised.

**Future Outlook:** We reiterate our earlier view that the current price action and the placement of the momentum oscillator suggests that the upside momentum is likely to continue. In coming trading session if for the first hour if indices trade above 6330 level then on the upside indices are likely to test 6380 – 6415 levels. On the downside 6280 – 6250 may act support for the day.

Market Breadth	NSE	BSE
Advances	628	1378
Declines	542	1171
Same	62	155
<b>A/D Ratio</b>	<b>1.16:1</b>	<b>1.18:1</b>

Source: BSE NSE

Market Turnover (Rs. in crores)				
Indices	27-Dec	26-Dec	Chg	(%)chg
BSE	1831.45	1941.19	-109.74	-5.65
NSE	8749.23	12458.25	-3709.02	-29.77
Futures	18877.51	60440.45	-41562.94	-68.77
Options	40063.53	194510.4	-154446.9	-79.40
<b>Total</b>	<b>69522</b>	<b>269350</b>	<b>-199828.6</b>	<b>-74.19</b>

Source: BSE NSE

Indices Watch		
Indices	Close	(%) Chg
Bank Nifty	11459.70	0.65
CNX IT	9579.10	1.58
BSE Midcap	6663.76	0.26
CNX Midcap	8034.85	0.67
BSE Small Cap	6516.08	0.13
<b>BSE Auto</b>	<b>12308.04</b>	<b>-0.09</b>
BSE Bankex	13073.59	0.52
BSE Capital Goods	10285.01	0.17
BSE Consumer Durables	5829.19	0.46
BSE FMCG	6549.15	0.58
BSE HC	9987.85	0.68
<b>BSE IT</b>	<b>9144.98</b>	<b>1.71</b>
BSE Metal	9917.78	0.50
<b>BSE Oil &amp; Gas</b>	<b>8775.27</b>	<b>-0.42</b>
BSE Power	1694.04	0.04
BSE PSU	5893.91	0.36
BSE Realty	1454.02	0.30
<b>BSE TECK</b>	<b>5075.30</b>	<b>1.39</b>
India VIX	14.66	-1.47

Source: BSE NSE

Index PE	27-Dec	Yr high	Yr low
Nifty	18.75	25.91	15.23
Sensex	17.83	24.47	15.84

Source: BSE NSE

Macro Economic Data	Current	Previous
Monthly Inflation (m-o-m)	7.52%	7.00%
IIP growth (m-o-m)	-1.80%	2.00%
Repo Rate	7.75%	7.75%
Reverse Repo Rate	6.75%	6.75%
CRR	4.00%	4.00%
GDP Growth (q-o-q)	4.80%	4.40%

Source: Various

#### Data Alert From India –

- Dec 30-31: FDI equity inflow in October, by commerce and industry ministry.

#### Data Alert From Overseas –

- US Pending Home Sales m/m at 8:30 pm.

#### Domestic Stock Specific News –

- Govt may extend retail inflation bond issue time on poor response
- Mines min source says floated inter-ministerial note on Hind Zinc divest
- Sources says IRFC selects 4-bk consortium for \$600 mln overseas borrow
- IOC raises 1.05 bln rupees via sale of 6.90%, 2026 oil bond at 9.35%
- Source says NHA's 37-bl-rupee tax-free bond issue likely in Jan
- Urban development min grapples with states' proposals for new buses
- Indian Bk consortium plans to sell Varun Ind asset to recover debt
- IDBI Bk head says cases of restructured loan showing signs of coming dn
- Court rejects NK Proteins' Patel's bail plea in National Spot case
- NPPA asks state drug controllers for information on over 100 drugs
- 10 banks looking to recover over 18 bln rupee debt from Varun Ind
- Govt source says Hind Zinc divest note seeks changes in Metal Corp Act
- Canara Bk's Basel III-compliant, Tier II bond issue to open Mon
- Promoter pledged 150,000 Aurobindo Pharma shares

#### International News –

- N.A.

Macro Economic Calendar	Date
Indian IIP Data	10 <sup>th</sup> Jan 2014
Indian Inflation Data	14 <sup>th</sup> Jan 2014
Indian Monetary Policy	28 <sup>th</sup> Jan 2014
Indian GDP Data	28 <sup>th</sup> Feb 2014

Source: Various

**FII and DII Cash Activities 27-12-2013 –**

Date	FIIs			DII			Total Net (Rs cr)
	Purchase (Rs cr)	Sales (Rs cr)	Net (Rs cr)	Purchase (Rs cr)	Sales (Rs cr)	Net (Rs cr)	
27/12/13	1352.35	1056.59	295.76	793.34	953.19	-159.85	135.91
26/12/13	2665.98	1922.28	743.70	1133.18	1336.62	-203.44	540.26
24/12/13	1175.13	1134.46	40.67	819.29	863.19	-43.90	-3.23
23/12/13	2781.45	2646.03	135.42	980.95	942.60	38.35	173.77
20/12/13	3444.87	2454.68	990.19	1155.52	1403.47	-247.95	742.24
<b>Month to date – Dec</b>	<b>280822.20</b>	<b>240412.71</b>	<b>40409.40</b>	<b>91318.18</b>	<b>122960.32</b>	<b>-31642.18</b>	<b>8730.49</b>

(Data Source: NSE; Rs in crores)

The FII's total buying on 27-12-2013 is Rs 295.76 Cr while DII total selling Rs 159.85 Cr.

**FII Derivative Statistics 27-12-2013 –**

Symbol	BUY		SELL		Total	OPEN INTEREST			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt. Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	23592	742.59	14544	457.57	285.01	424463	13427.66	13051.90	2.88
INDEX OPTIONS	123126	3846.23	114176	3544.95	301.28	918338	28965.88	27877.38	3.90
STOCK FUTURES	30888	1021.84	30722	985.98	35.86	935610	30136.61	30143.58	-0.02
STOCK OPTIONS	10565	320.03	10412	314.49	5.54	7670	238.72	13.45	1674.88
<b>TOTAL</b>	<b>188171</b>	<b>5930.69</b>	<b>169854</b>	<b>5302.99</b>	<b>627.69</b>	<b>2286081</b>	<b>72768.88</b>	<b>71086.31</b>	<b>2.37</b>

- Open Interest of derivative segment increased to Rs 72768.88 Cr vs Rs 71086.31 Cr.
- FIIs net buyers in index futures to the amount of Rs 285.01 Cr and in index options net buyers to the amount of Rs 301.28 Cr.
- Put-Call Ratio at 0.86 vs 0.97 (Bullish).

**Most Active Nifty Call Option Contracts –**

Symbol	Expiry Date	Strike Price	No. of Contracts Traded	% Change in Contracts	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price	Open Interest (OI)	% Change in OI
NIFTY	30-Jan-14	6400	122209	91.41	396691.64	92.00	9.07	3070700	13.38
NIFTY	30-Jan-14	6500	114359	52.27	374681.83	52.15	9.33	3909750	21.12
NIFTY	30-Jan-14	6600	79263	35.07	262619.72	25.50	6.92	2725250	18.19
NIFTY	30-Jan-14	6300	63599	-2.24	204978.62	146.25	8.66	2287950	7.16
NIFTY	30-Jan-14	6700	63254	88.48	212264.93	11.00	1.85	2396000	55.18

Most active Nifty call option is at 6400 with 122209 contracts 2<sup>nd</sup> highest active Call at Strike 6500.

**Most Active Nifty Put Option Contracts –**

Symbol	Expiry Date	Strike Price	No. of Contracts Traded	% Change in Contracts	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price	Open Interest (OI)	% Change in OI
NIFTY	30-Jan-14	6300	116244	27.18	370892.76	78.00	-13.48	3169000	27.22
NIFTY	30-Jan-14	6200	85431	12.12	267008.18	48.25	-15.28	3241700	18.09
NIFTY	30-Jan-14	6100	70482	24.21	216060.10	29.00	-16.55	3083200	20.30
NIFTY	30-Jan-14	6000	54374	10.63	163629.04	17.45	-15.90	2923050	11.48
NIFTY	30-Jan-14	6400	37655	64.26	122828.54	121.75	-11.13	1415200	23.44

Most active Nifty put option is at 6300 with 116244 contracts 2<sup>nd</sup> highest active put at Strike 6200.

**Most Active Stock Future –**

Symbol	Expiry Date	No. of Contracts Traded	Contract Value (Rs. Lakhs)	Closing Price	% Change in Price Close	Open Interest (OI)	% Change in OI	Value of Underlying
SBIN	30-Jan-14	24194	54092.95	1781.90	0.76	5900875	2.59	1769.00
TCS	30-Jan-14	16489	44528.13	2184.10	2.96	5324250	-1.19	2165.15
AXISBANK	30-Jan-14	11043	36240.64	1304.25	-0.51	3939250	-1.73	1293.25
RELIANCE	30-Jan-14	10287	22965.98	888.00	-1.00	12031000	2.82	878.05
ICICIBANK	30-Jan-14	10251	28662.05	1118.00	0.68	9119500	-3.55	1108.00

Most active stock future is **SBIN** with 24194 contracts while 2<sup>nd</sup> active stock is **TCS**.

**Open Interest Figures (January Month Future) –**

Bullish Trend : ↑ in OI - ↑ in Price					Bearish Trend : ↓ in OI - ↓ in Price				
Symbol	Open Interest	% Chg in OI	Price	% Chg in Price	Symbol	Open Interest	% Chg in OI	Price	% Chg in Price
EXIDEIND	8462000	28.45	122.35	1.87	ASHOKLEY	25155000	8.83	16.80	-2.04
OFSS	256625	25.87	3360.85	2.78	HDIL	20440000	7.81	53.85	-1.64
GSKCONS	10625	19.72	4497.10	0.46	PETRONET	2356000	6.22	123.25	-0.40
RECLTD	2156000	18.46	219.40	0.50	HAVELLS	442000	5.62	803.55	-0.43
IGL	2101000	16.14	270.40	0.54	CROMPGREAV	7456000	5.37	130.75	-1.91
Short Covering: ↓ In OI - ↑ In Price					Long Position Squared Off: ↓ In OI - ↓ In Price				
Symbol	Open Interest	% Chg in OI	Price	% Chg in Price	Symbol	Open Interest	% Chg in OI	Price	% Chg in Price
SUNPHARMA	8207000	-5.23	581.60	0.83	KTKBANK	15788000	-4.68	111.90	-2.14
CESC	730000	-4.95	452.20	1.04	TATAGLOBAL	20542000	-3.95	159.45	-2.33
ITC	23957000	-4.58	325.25	0.65	AUROPARMA	10788000	-3.82	394.55	-3.18
HINDPETRO	5994000	-4.40	241.45	0.58	PTC	2672000	-1.76	66.80	-0.67
ICICIBANK	8326750	-3.55	1120.15	0.87	AXISBANK	3890500	-1.73	1305.20	-0.44



**Securities in Ban For Trade Date 30-12-2013**

NIL

**Today's Result –**

Siddhartha Tube

**EX- Dividend + Board Meeting -**

**EX-Dividend** – N.A.

**Board Meeting (Purpose)** – Mercator (General), Onelife Capital (General), UPL (Buy Back of Shares)

**Bulk Deals (NSE)\***

N.A.

**Bulk Deals (BSE)\***

N.A.

Note- Executed on 27<sup>th</sup> Dec, 2013. Bulk Deal Buy/sell done by fund house is considered.



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RCH-DMU-01